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### **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **CHINA SCE PROPERTY HOLDINGS LIMITED**

**中 駿 置 業 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

### **US\$150 MILLION 11.5% SENIOR NOTES DUE 2017**

**To be consolidated and form a single series with the US\$200 million  
11.5% Senior Notes due 2017**

**(Stock Code: 4581)**

### **Joint Bookrunners and Joint Lead Managers**

**Deutsche Bank**

**HSBC**

**ICBC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2017 in the aggregate principal amount of US\$150 million, bearing interest at the rate of 11.5% per annum (the “**Additional Notes**”), to be issued by China SCE Property Holdings Limited by way of debt issue to professional investors only, as described in the offering memorandum dated 21 January 2013. The offer price of the Additional Notes will be 108.0% of the principal amount of the Additional Notes plus accrued interest from and including 14 November 2012 to, but excluding 28 January 2013. The Additional Notes are to be consolidated and form a single series of notes with the US\$200 million 11.5% senior notes due 2017 issued by the Company on 14 November 2012. The listing and permission to deal in the Additional Notes is expected to become effective on or around 29 January 2013.

By order of the board of  
**China SCE Property Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 28 January 2013

*As at the date of this announcement, the executive Directors are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Li Wei and Mr. Huang Youquan and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.*