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**ABLE SUCCESS ASIA LIMITED**  
**得勝亞洲有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*



**中國包裝集團有限公司**  
**China Packaging Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

## **JOINT ANNOUNCEMENT**

### **DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO UNCONDITIONAL MANDATORY CASH OFFERS BY**



**KINGSTON SECURITIES LTD.**

### **ON BEHALF OF ABLE SUCCESS ASIA LIMITED FOR ALL THE ISSUED SHARES IN CHINA PACKAGING GROUP COMPANY LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY ABLE SUCCESS ASIA LIMITED AND PARTIES ACTING IN CONCERT WITH IT) AND TO CANCEL ALL OUTSTANDING SHARE OPTIONS**

#### **DESPATCH OF COMPOSITE DOCUMENT**

The Composite Document together with the Forms of Acceptance have been despatched to the Shareholders on 29 January 2013. The Offers are open for acceptance from Tuesday, 29 January 2013 and will close for acceptance at 4:00 p.m. on Tuesday, 19 February 2013. The latest time and date for acceptance of the Offers is 4:00 p.m. on Tuesday, 19 February 2013. The announcement of the results of the Offers will be made by 7:00 p.m. on Tuesday, 19 February 2013.

Reference is made to the joint announcements issued by Able Success Asia Limited (the “**Offeror**”) and China Packaging Group Company Limited (the “**Company**”) dated 12 December and 31 December 2012, respectively, the announcement issued by the Company dated 24 December 2012 and the composite offer and response document jointly issued by the Offeror and the Company dated 29 January 2013 (the “**Composite Document**”) in relation to, among other things, the Offers. Terms used herein shall have the same meanings as those defined in the Composite Document unless otherwise specified herein.

## DESPATCH OF COMPOSITE DOCUMENT

The Composite Document in respect of the Offers, together with the related forms of acceptance and transfer (the “**Forms of Acceptance**”), have been despatched to the Shareholders on Tuesday, 29 January 2013.

The Offers are open for acceptance from Tuesday, 29 January 2013 and will close for acceptance at 4:00 p.m. on Tuesday, 19 February 2013. The latest time and date for acceptance of the Offers is 4:00 p.m. on Tuesday, 19 February 2013. The announcement of the results of the Offers will be made by 7:00 p.m. on Tuesday, 19 February 2013.

**Shareholders are strongly advised to read the Composite Document and the Forms of Acceptance carefully, including the advice from Guangdong Securities Limited, the independent financial adviser to the Independent Board Committee, and the recommendation from the Independent Board Committee to the Shareholders in respect of the Offers, before deciding whether or not to accept the Offers.**

By order of the board  
**Able Success Asia Limited**  
**He Jianhong**  
*Sole Director*

By order of the Board  
**China Packaging Group Company Limited**  
**Leung Heung Ying, Alvin**  
*Executive Director*

Hong Kong, 29 January 2013

*As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Leung Heung Ying, Alvin and Mr. Wong Tat Wai, Derek; and (ii) three independent non-executive Directors, namely Dr. Lam Andy Siu Wing JP, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of the Offeror is Mr. He Jianhong.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendors and parties acting in concert with any of them), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any such statement in this joint announcement misleading.*