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SINOTRUK (HONG KONG) LIMITED

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

(Bond Stock Code: 85900)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders and bondholders of the Company and potential investors that the profit of the Group for the year ended 31 December 2012 is expected to record a substantial decrease as compared to that for the same period in 2011.

The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2012.

Shareholders and bondholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by Sinotruk (Hong Kong) Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and bondholders of the Company and potential investors that, based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2012, the profit of the Group for the year ended 31 December 2012 is expected to record a substantial decrease as compared to that for the same period in 2011.

Based on the information currently available to the Company, such substantial decrease in profit is mainly attributable to the substantial decrease in the sales of the Group's heavy duty trucks due to the decrease in the overall demand of heavy duty trucks in the PRC in 2012 given the fixed operation costs of the Group is relatively stable.

Despite the above, the Board considers that the cash flow of the Group remains sufficient and the overall financial condition of the Group remains stable.

The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2012 by the Board and not on any data or information reviewed or audited by the Company's auditors and may be subject to adjustments. The investors are advised to read carefully the annual results of the Group for the year ended 31 December 2012 which is expected to be published before the end of March 2013.

Shareholders and bondholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Ma Chunji
Chairman

Jinan, PRC, 30 January 2013

As at the date of this announcement, the eight executive directors of the Company are Mr. Ma Chunji, Mr. Cai Dong, Mr. Wei Zhihai, Mr. Wang Haotao, Mr. Tong Jingen, Mr. Wang Shanpo, Mr. Gao Dinggui and Mr. Kong Xiangquan; the three non-executive directors of the Company are Dr. Georg Pachta-Reyhofen, Mr. Anders Olof Nielsen and Mr. Jörg Astalosch; and the six independent non-executive directors of the Company are Dr. Shao Qihui, Dr. Lin Zhijun, Dr. Ouyang Minggao, Dr. Hu Zhenghuan, Mr. Chen Zheng and Mr. Li Xianyun.