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## **PYXIS GROUP LIMITED**

### **瀚智集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 516)**

### **UPDATE ON CURRENT STATUS**

Reference is made to the announcements of the Company dated 5 July 2010, 20 October 2010, 27 April 2011, 21 October 2011, 23 November 2011, 11 May 2012, 26 September 2012 and 12 November 2012 regarding the listing status of the Company, and also the results announcement for the six months ended 30 September 2012 of the Group dated 29 November 2012 (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those in the Announcements.

Since the suspension of the trading in the shares of the Company with effect from 9:30 a.m. on 5 July 2010, the Company has been actively seeking suitable investment opportunities in order to formulate a viable resumption proposal that could demonstrate sufficiency of operations or assets and resolve the cash company issue under Rules 13.24 and 14.82 of the Listing Rules.

As mentioned in the announcement dated 29 November 2012, the revised resumption proposal in respect of investment opportunity in the obtaining the rights to build and operate renewable energy projects was submitted to the Stock Exchange on 14 September 2012. Subsequent to the above-mentioned submission, in a letter to the Company dated 5 November 2012 (the “**Decision Letter**”), the Stock Exchange informed the Company that they concluded the proposed transactions as stated in the revised resumption proposal would constitute a reverse takeover under Rule 14.06(6) of the Listing Rules and therefore would treat it as a new listing application. The Company is required to submit a new listing application according to Chapter 9 of the Listing Rules by 1 May 2013. The Company then applied to have the decisions under the Decision Letter reviewed by the Listing Committee. The Review Hearing was held on 22 January 2013, and in a letter dated 30 January 2013, the Listing Committee informed the Company that they decided to uphold the decisions under the Decision Letter but agreed to vary the deadline for the submission of a new listing application to 1 November 2013. The Company is now considering the available options to plan the next step action.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

**Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.**

By order of the Board

**Yu Keung WONG**  
*Company Secretary*

Hong Kong, 31 January 2013

*As at the date of this announcement, the Board of the Company comprises Mr. Henry Hung CHEN (Chairman) and Miss Wing Yan AU as Executive Directors; and Mr. Chin Yao LIN as Independent Non-Executive Director.*