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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Mingfa Group (International) Company Limited

明發集團(國際)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 846)

US\$100 MILLION 13.25% SENIOR NOTES DUE 2018

(Stock Code: 5901)

Joint Bookrunners and Joint Lead Managers

Credit Suisse Citi ICBC International The Royal Bank of Scotland Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2018 in the aggregate principal amount of US\$100 million, bearing interest at the rate of 13.25% per annum (the “Notes”), to be issued by Mingfa Group (International) Company Limited by way of debt issue to professional investors only, as described in the offering circular dated 25 January 2013. The listing and permission to deal in the Notes is expected to become effective on or around 4 February 2013.

By order of the Board
Mingfa Group (International) Company Limited
Wong Wun Ming
Chairman and Executive Director

Hong Kong, 1 February 2013

As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Wong Wun Ming, Mr. Huang Qingzhu, Mr. Huang Lianchun and Mr. Huang Li Shui are executive directors; Mr. Chi Miao is non-executive director, Mr. Wong Po Yan, Mr. Dai Yiyi and Mr. Qu Wenzhou are independent non-executive directors.