

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	Holdings International ary 2013	l Limited		
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : <u>01633</u> Descrip	otion :	MAGIC H	OLDINGS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code : Descrip	otion: <u></u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)	-		·	
Balance at close of the month				

31/01/2013

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month			
3 4.4 4. 4. 4. 4. 4. 4.			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	ription : No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,019,722,736			
Increase/ (decrease) during the month	200,000			
Balance at close of the month	1,019,922,736			

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

(dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Exercise Price HK\$2.027 Share Option Scheme Shareholders approved (06/09/2010)Ordinary shares 0 200,000 0 200,000 17,970,000 (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 200,000 (Preference shares) (Other class)

HK\$405,400.00

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	`Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						<u>.</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.						
(/ /)		<u> </u>				_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				
3.	,					
(/ /)						<u>-</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
4.	`					
(/ /)						. .
a 1 1 (1011 1)						
Class of shares						
Culturation maios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(uu/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(Onici Ciass)		-

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	Піонці	Monu	IIIOIItii		
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)					<u>-</u>	
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		\			
4.						
	_			\		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 (/ /) shares (Note 1)		
2		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	acu Shire Cuphii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	For Main Bo	oard and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
13000			
	Class of shares issuable		
	(Note 1)	•	
	(Note 1)		
	Issue and allotment (/ /)	
9. Capital	date: (dd/mm/yyyy)	,	
reorganisation	date . (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	,	
	(dd/IIIII/yyyy)		
		-	
	Class of shares issuable		
	(Note 1)		
10. Other At price. State			
(Please specify) At price: State currency	Issue and allotment (/ /)	
(Trease specify) currency	date : (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date:	<u> </u>	
	(dd/mm/yyyy)		
			<u> </u>
	Total E. (Ordinary sha	uras)	
	(Preference sha		_
	(Other cl		. \
	(Other ch		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary ecretary or other duly authorised officer)
(Director, Se	ectetary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.