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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

US\$300,000,000

8.625% SENIOR NOTES DUE 2020

(the “Notes”, Stock Code: 5903)

Joint Bookrunners

Citi

**Goldman Sachs
(Asia) L.L.C.**

HSBC

**Standard
Chartered Bank**

UBS

Joint Lead Managers

Citi

**Goldman Sachs
(Asia) L.L.C.**

HSBC

**ICBC
International Chartered Bank**

Standard

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 29 January 2013. Permission for the listing of, and dealing in, the Securities is expected to become effective on 6 February 2013.

By order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 5 February 2013

As at the date of this announcement, the board of directors of the Company comprises eleven directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim, Mr. He Wei Zhi and Mr. Yu Yao Sheng are executive directors and Mr. Dai Feng, Mr. Lee Ka Sze, Carmelo, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.