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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



*Oversea-Chinese Banking Corporation Limited
(incorporated with limited liability in the Republic of Singapore)
(as Issuer)*

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (THE "NOTES") under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM (THE "PROGRAM") (Bond Stock Code: 85912)

Dealer

Oversea-Chinese Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Program by way of debt issues to professional investors only, as described in the Offering Memorandum dated 31 August 2012 and the Pricing Supplement dated 29 January 2013. The listing of the Notes is expected to become effective on 6 February 2013.

Hong Kong, 5 February 2013

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises of the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. Bobby Chin, Mr. David Conner, Mrs. Fang Ai Lian, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Mr. Colm McCarthy, Professor Neo Boon Siong, Dato' Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja and Dr. Teh Kok Peng.