

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PME Group Limited	
Date Submitted	06/02/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>00379</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000.00				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : <u>HK\$150,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,404,197,600	N/A	N/A	N/A
Increase/ (decrease) during the month	1,515,000,000	N/A	N/A	N/A
Balance at close of the month	10,919,197,600	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto as
approval date		Movement dur	ing the month			at close of the month
(dd/mm/yyyy) and		Movement du			-	
class of shares		.		÷ .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.64						
(23/10/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						-,
(
2. Exercise Price:						
HK\$0.64						
(13/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	175,000,000
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
5 NI/A						
5. N/A						
Ordinary shares						
(Note 1)						
(,						
			Total A. (Or		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month from	m exercise of opti	ons <u>Nil</u>			
(State currency)			—			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefe	linary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) N/A		

	1 . 01 . 01 1	1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib Class and description 1. Convertible Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
In convention bonds (Principal amount: HK\$60,000,000.00) Stock code (if listed) Class of shares issuable (Note 1)	<u>HKD</u>		HK \$59,000,000.00	HK \$1,000,000.00	_295,000,000	0 *
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds (Principal amount: HK\$264,000,000.00)	HK\$0.20 (subjec (23/09/					
	HKD	HK \$36,600,000.00	HK \$36,600,000.00	0	1,220,000,000	0
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	<u>N/.</u> Ordinary <u>HK\$0.03 (subject to</u> (11/05/	Shares o adjustment)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ / _)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ / _)			ary shares) <u>1,5</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in		Cupitur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

rpe of Issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		N/A	N/A
crip dividend		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
crip dividend		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
epurchase of nares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
edemption of nares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
onsideration sue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	onsideration	onsideration At price State	EGM approval date: (dd/mm/yyyy) Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) AGM approval date:	EGM approval date: (/ / (dd/mm/yyyy)) edemption of iares Class of shares	EGM approval date: (/ /) (dd/mm/yyyy) (/ /) edemption of nares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /)	EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A edemption of nares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) N/A Class of shares issuable N/A Onsideration sue At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (///) AGM approval date: $(//)$

			Fo	or Main Board	l and GEM li	
					No. of new	No. of new
					shares of issuer	shares of issuer which may be
					issued	issued pursuant
					during the	thereto as at
					month	close of the
					pursuant thereto	month
	Type of Issue				lilereto	
	51					
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable	Ordinary <u>Shares</u>		
10	Other:		(Note 1)	Shares		
10.	Subscription Shares	At price : State <u>HK\$0.355</u>	Issue and allotment date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(05/06/2012)	N/A	**
			Total E. (0	Ordinary share	es) Nil	
				eference share		
			X	(Other class		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,515,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* The Convertible Bonds will be due on 1 February 2013. The bondholder has the right to convert on any business day from the date of issue of the Convertible Bonds but prior to 5 business days prior to the maturity date. As such, no new shares may be issued pursuant thereto as at 31 January 2013. For details, please refer to the Company's circular dated 7 September 2009.

** The Company entered into the Subscription Agreements with Sino Life Insurance Co., Ltd. and On Tak Lee Trading Limited respectively on 25 January 2013 in relation to the subscription of a total of 1,000,000,000 new shares at HK\$0.355 per subscription share. For details, please refer to the Company's announcement dated 28 January 2013.

Submitted by: Tricor Secretaries Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.