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*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 363)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TONG JIE LIMITED**

**(同捷有限公司)**

**(the “Issuer”)**

*(Incorporated in the British Virgin Islands with limited liability)*

**HK\$3,900,000,000**

**ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2018  
(the “Convertible Bonds”)**

**(Stock Code: 5906)**

**EXCHANGEABLE INTO ORDINARY SHARES OF  
AND GUARANTEED BY  
SHANGHAI INDUSTRIAL HOLDINGS LIMITED  
(the “Company”)**

**JOINT BOOKRUNNERS**

*in alphabetical order*

**BofA Merrill Lynch**

**Deutsche Bank** 

**Goldman  
Sachs**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Convertible Bonds by way of debt issue to professional investors only as described in the Offering Circular dated 7 February 2013 and such permission to deal in the Convertible Bonds is expected to become effective on 19 February 2013.

By order of the Board  
**Shanghai Industrial Holdings Limited**  
**Yee Foo Hei**  
*Company Secretary*

Hong Kong, 8 February 2013

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhou Jie, Mr. Lu Shen and Mr. Xu Bo.*

*As at the date of this announcement, the board of directors of the Company comprises:*

*Executive Directors:*

*Mr. Teng Yi Long, Mr. Zhou Jie, Mr. Lu Shen, Mr. Zhou Jun, Mr. Xu Bo and Mr. Qian Yi*

*Independent Non-Executive Directors:*

*Dr. Lo Ka Shui, Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis and Mr. Cheng Hoi Chuen, Vincent*