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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement
Estimated Annual Results 2012

The financial data for the year 2012 contained in this announcement are unaudited, in which it may be different from the audited financial data. Investors are advised to pay attention to investment risks.

1. Major Accounting Figures for the year of 2012

Unit : RMB'000

Indicators	2012	2011	Increase or decrease for current year compared with last year (%)
Operating revenue	48,473,486.0	39,763,915.4	21.90
Operating profits	8,632,601.9	9,608,097.1	-10.15
Total profits	8,564,474.7	9,276,301.7	-7.67
Net profits	6,133,809.7	6,910,525.4	-11.24
Net profits attributable to the shareholders of the company	5,197,077.0	5,712,569.1	-9.02

Indicators	End of 2012	End of 2011	Increase or decrease for current year compared with last year (%)
Total assets	67,771,820.0	52,320,199.3	29.53
Owners' interest (or Shareholders' interest)	28,170,357.5	25,008,610.9	12.64

2. Major Financial Indicators for the year of 2012

Indicators	2012	2011	Increase or decrease for current year compared with last year (%)
Basic EPS (RMB/share)	0.238	0.262	-9.16
Weighted average return on equity (%)	19.55	24.52	Decreased 4.97 percentage point

Indicators	End of 2012	End of 2011	Increase or decrease for current year compared with last year (%)
Net assets (per share) attributable to the shareholders of the company (RMB/share)	1.292	1.147	12.64

Note: The issued share capital of the company comprises 21,811,963,650 shares with nominal value of RMB0.10 each.

3. Summary of explanations for the operating results and financial status

The company had the first negative growth in profit in 2012 which was mainly attributable to the decrease in price of products (except gold), loss in smelting entities, low cut-off grade of ores for processing, increase in production and management costs, etc.

The company is still in the process of finalizing the group's audited consolidated annual results for the year ended 31 December 2012. The information contained in this announcement is only extracted from the management accounts of the group, which have not been reviewed nor audited by the company's auditors. Audited financial information and other details of the group will be disclosed in the announcement of annual results of the group for the year ended 31 December 2012 which is expected to be announced in March 2013.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

18 February 2013, Fujian, the PRC

* The Company's English name is for identification purposes only