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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of China Packaging Group Company Limited (the “**Company**”) has noted the recent increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Company confirms that save for the profit warning announcement of the Company dated 24 December 2012 and the unconditional mandatory cash offers by Kingston Securities Limited on behalf of Able Success Asia Limited (the “**Offeror**”), details of which were set out in the composite document jointly issued by the Offeror and the Company on 29 January 2013, it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

For and on behalf of
China Packaging Group Company Limited
He Jianhong
Chairman

Hong Kong, 18 February 2013

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. He Jianhong (chairman), Mr. Zhang Zhantao, Mr. Leung Heung Ying, Alvin and Mr. Wong Tat Wai Derek; and (ii) three independent non-executive Directors, namely Dr. Lam Andy Siu Wing JP, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.