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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

ANNOUNCEMENT

Reference is made to (i) the announcement of the Company on 21 January 2013 in relation to inter alia, the proposed Restructuring, the proposed amendments to the memorandum and articles of association of the Company and the proposed change in board lot size (the “**21 January 2013 Announcement**”) and (ii) the announcement of the Company dated 8 February 2013 in relation to the delay in despatch of the Circular (the “**8 February 2013 Announcement**”). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the 21 January 2013 Announcement.

As disclosed in the 8 February 2013 Announcement the Company expects to despatch the Circular as soon as practicable but in any event on or before 1 March 2013, the expected timetable for the proposed Restructuring as disclosed in the 21 January 2013 Announcement will also be delayed. The Company will further inform the Shareholders of the details of the revised timetable as soon as practicable.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all Resumption Conditions, trading in the Shares will continue to be suspended. The release of this announcement is not an indication that the transactions contemplated under the Resumption Proposal will be successfully implemented and/or completed or that the Resumption Conditions have been or will be fulfilled. Trading in the Shares or New Shares will remain suspended until further notice.

By order of the Board

FU JI Food and Catering Services Holdings Limited **FU JI Food and Catering Services Holdings Limited**
(Provisional Liquidators Appointed) **(Provisional Liquidators Appointed)**

Chin Chang Keng, Raymond

Director

For and on behalf of

Lai Kar Yan (Derek)

Yeung Lui Ming (Edmund)

Darach E. Haughey

Joint and Several Provisional Liquidators

Acting as agents for and on behalf of

the Company without personal liability

Hong Kong, 19 February 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.