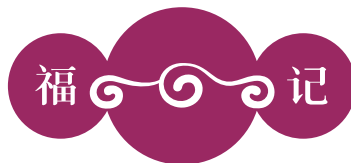


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**福記食品服務控股有限公司**

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of the Company on 21 January 2013 in relation to the proposed Restructuring, the proposed amendments to the memorandum and articles of association of the Company and the proposed change in board lot size (the “**Announcement**”). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board noted that there are inadvertent errors under the paragraph headed “Information on the Investor” in the Announcement in relation to the shareholding composition of Redbud Holding, being one of the shareholders of the Investor Holdco. The Board would like to make clarifications as follows:

The correct composition of shareholding of Redbud Holding is 30% by Hebei Tsinghua Institute of Development\* (河北清華發展研究院), 20% by China Venture Capital Guarantee Co. Ltd.\* (中國創投擔保有限公司), 24% by Redbud Huacheng Investment Consulting Co., Ltd.\* (紫荊華誠投資顧問有限公司), 13% by Yitou (Shanghai) Industrial Development Co., Ltd.\* (伊投(上海)實業發展有限公司) and 13% by Guangdong Huaheng.

The Directors are of the view that the clarification set out herein is not material and it will not alter the disclosure in the Announcement. Save as disclosed above, all the information in the Announcement shall remain unchanged.

By order of the Board  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Chin Chang Keng, Raymond**  
*Director*

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Darach E. Haughey**  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 20 February 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

\* *For identification purpose only*