

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本表格

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus dated 22 February 2013 (the “Prospectus”) of Termbay Petro-King Oilfield Services Limited together with any supplement thereto. 附註：除本申請表格另有界定外，本申請表格所用詞彙與添利百勤油田服務有限公司所刊發日期為二零一三年二月二十二日的招股章程(「招股章程」)，連同其任何補充文件所界定的詞彙具相同涵義。

**Staple your payment here 請將股款緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。  
A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section headed “Documents delivered to the Registrar of Companies in Hong Kong and available for inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄六(送至香港公司註冊處處長及備查文件)一節所述其他文件，已遵照公司條例第342C條的規定，送至香港公司註冊處處長登記。香港證券及期貨事務監察委員會與香港公司註冊處處長對任何此等文件的內容概不負責。  
The information contained in this Application Form does not constitute an offer of Securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable laws or are exempt from registration. No public offering of Securities will be made in the United States. 本申請表格所載資料並不構成在美國提呈發售證券的要約，除非已根據適用法律登記或已獲豁免登記，否則證券不得在美國提呈發售、出售或交付。證券概不會在美國公開發售。

# Petro-king

## TERMBRAY PETRO-KING OILFIELD SERVICES LIMITED

### 添利百勤油田服務有限公司

(Incorporated in the British Virgin Islands with limited liability)  
(於英屬維爾京群島註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 250,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)  
Number of International Placing Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$3.39 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)  
Nominal value : Nil  
Stock code : 2178

#### 全球發售

全球發售的發售股份數目 : 250,000,000股股份(可予調整及視乎超額配股權行使與否而定)  
香港發售股份數目 : 25,000,000股股份(可予調整)  
國際配售股份數目 : 225,000,000股股份(可予調整及視乎超額配股權行使與否而定)  
最高發售價 : 每股發售股份3.39港元(須於申請時以港元繳足，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，多收款項可予退還)  
面值 : 零  
股份代號 : 2178

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 27 February 2013

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間：  
二零一三年二月二十七日(星期三)中午十二時正  
務請細閱本申請表格附載的條件及指示。

本申請表格所有適用部分必須清楚填妥，方為有效。

To: Termbay Petro-King Oilfield Services Limited (the “Company”)  
CIB International Capital Limited  
CIMB Securities Limited  
China Galaxy International Securities (Hong Kong) Co., Limited  
Hong Kong Underwriters

致：添利百勤油田服務有限公司(「貴公司」)  
建銀國際金融有限公司  
聯昌證券有限公司  
中國銀行國際證券(香港)有限公司  
香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum and Articles;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.39 per Offer Share (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%);
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form IPO service (www.eipo.com.hk), to benefit me/us or the person(s) for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not indicated an interest in or taken up and will not indicate an interest in or take up any of the International Placing Shares;
- understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, and the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of the Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us and to deposit the relevant share certificates directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have indicated on this Application Form that I/we have applied for 1,000,000 Hong Kong Offer Shares or more and I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post and at my/our own risk to the address stated on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed on this Application Form and in the Prospectus);
- represent, warrant and undertake that I am not/we are not/none of the person(s) for whose benefit I am/we are applying is/are restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/none of us is a United States person (as defined in Regulation S) or the allotment of the application for Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them.

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ..... / ..... / .....  
D M Y  
日 月 年

**Warning:**

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the application procedures overleaf; otherwise, your application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop); otherwise, your application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form IPO service (www.eipo.com.hk), or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form IPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form IPO service (www.eipo.com.hk), for more than 12,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

**警告:**

- 閣下必須細閱背頁的條款與條件及申請手續。
- 除非另有註明，閣下必須以英文填妥本申請表格(中文姓名除外)，並遵背頁所載申請手續；否則，閣下的申請可被拒絕受理。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替；否則，閣下的申請可被拒絕受理。
- 任何人士僅能以白色或黃色申請表格，或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示，或以受託人身份提出一次申請。倘出現下列情況，則有關申請可被拒絕受理：以白色及/或黃色申請表格及/或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示重復或屬屬重復申請；由一名申請人(或聯名申請人)以白色或黃色申請表格，或向香港結算或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出認購超過12,500,000股香港發售股份(相當於香港公開發售初步可供認購的香港發售股份50%)的申請；以及支票或銀行本票於首次過戶時未能兌現。
- 閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS  
如欲以香港中央結算(代理人)有限公司的名義登記所獲配發香港發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

Number of Hong Kong Offer Shares applied for 所申請香港發售股份數目 (Not more than 12,500,000 shares) (不超過12,500,000股)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn# 支票/銀行本票的付款銀行名稱#	
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\* Cheque or banker's cashier orders should be crossed "Account Payee only" and made payable to "Horsford Nominees Limited — Termbray Petro-King Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—添利百動公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須提供排首位申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 閣下的職業 (以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate) 閣下的香港商業登記號碼/香港身分證號碼/護照號碼 (請刪去不適用者)*
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的香港商業登記號碼/香港身分證號碼/護照號碼 (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your Hong Kong address in English and telephone number (Joint applicants should give the address and the telephone number of the first-named applicant only) 閣下的香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排首位申請人的地址及電話號碼)	Tel. No. 電話號碼
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For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.  
由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人, 則為每名聯名實益擁有人)的賬戶號碼或身分識別編碼。如閣下為代名人而並無填寫此欄, 是項申請將視為以閣下本身利益作出。

If you are applying for 1,000,000 Hong Kong Offer Shares or more and wish to collect any refund cheque (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 March 2013, or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques, put a ✓ in the box on the right. Please see the section over leaf headed "Refund of application monies" for details of when and where to collect your refund cheque (where applicable).

如閣下申請1,000,000股或以上香港發售股份，並擬於二零一三年三月五日(星期二)或本公司在報章公布為發送/領取股票/電子退款指示/退款支票的其他日期當日上午九時正至下午一時正親自前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心1712-1716室)領取閣下的任何退款支票(如適用)，請在右邊方格內填上「✓」號。有關領取閣下的退款支票(如適用)的時間及地點詳情，請參閱背頁「退還申請款項」一節。

(1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (please see paragraph 2 under the section headed "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration numbers. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card number or passport numbers (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of the Application Forms and such data may be transferred to a third party for the accomplishment of such purpose.  
就中央結算系統投資者戶口持有人而言，本申請僅接受香港身分證號碼(如屬個人)或香港商業登記號碼(如屬法人團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請而閣下持有香港身分證，請填寫香港身分證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身分證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身分證號碼或護照號碼(如屬個人)或香港商業登記號碼(如屬法人團體)將用以核實申請表格是否有效，有關資料或會轉交第三方以辦理以上事項。

(2) Part of your Hong Kong Identity Card number or passport number, or if you are joint applicants, part of the Hong Kong Identity Card number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供香港身分證號碼或護照號碼的部分資料，或如屬聯名申請人，排首位申請人的香港身分證號碼或護照號碼的部分資料，可能會列印在閣下的退款支票(如適用)。該等資料亦會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身分證號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票無效。

<b>THIS BOX MUST BE DULY COMPLETED</b> 此空格必須妥為填寫
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋附有其公司名稱的公司印章。
(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫
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ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters

請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

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# Petro-king

## TERMBRAY PETRO-KING OILFIELD SERVICES LIMITED

### 添利百勤油田服務有限公司

(Incorporated in the British Virgin Islands with limited liability)

### GLOBAL OFFERING

#### Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/are:
  - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate of any of the above ("associate" as defined in the Listing Rules);
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
  - a legal or natural person of the PRC (except qualified domestic institutional investors);
  - a United States person (as defined in Regulation S) under the US Securities Act; or
  - a person who does not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined in Regulation S under the US Securities Act), no application for Hong Kong Offer Shares shall be made.
- The total number of joint applicants must not exceed four.

#### B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if you are a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to be the person who represents and undertakes with the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s) (every relevant beneficial owner). You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters such information about the relevant beneficial owner(s) (every relevant beneficial owner) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

#### C. Lodge only one application for your benefit (or you and any of your joint applicant)

Multiple or suspected multiple applications will be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicants) together:

- make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider under the WHITE Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) (save in the case of applications made by nominees in accordance with paragraph B above);
- apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider via the WHITE Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (whether individually or jointly with others) or to the designated WHITE Form eIPO Service Provider via the WHITE Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 50% of the Hong Kong Offer Shares being initially available for subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed or allocated with (including conditionally and/or provisionally) any International Placing Shares under the International Placing.

Save as referred to in paragraph B above, all of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting as electronic application instructions).

- If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that companythen the application will be deemed to be made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

- Statutory control in relation to a company means you:
  - control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Offer Shares – Pools A and B

The total number of Hong Kong Offer Shares initially available for subscription by the public under the Hong Kong Public Offering, will be divided equally into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) and the Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) and up to the value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation rates. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be allocated to the other pool in the proportion that pool A and B are allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B but not both. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple applications with pool A or pool B, and between the two pools and any application for more than 50% of the 25,000,000 Shares initially included in the Hong Kong Public Offering (i.e. 12,500,000 Shares) will be rejected.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

- By completing this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of the person for whom you act as agent or nominee:
  - instruct and authorise the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles;
  - agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
  - agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, in the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the share certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address stated on your Application Form by ordinary post or to make available the same for your collection;
  - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
  - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
  - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
  - represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S) described under the US Securities Act;
  - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or

representation concerning the Company and you agree that none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers or the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information, representations, agreements, or undertakings.

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if this application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider via the WHITE Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider via the WHITE Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), and that you are duly authorised to sign this Application Form to give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed with or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- warrant the truth and accuracy of the information contained in this Application Form;
- agree to disclose to the Company, the Hong Kong Share Registrar, receiving bankers, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and their respective advisers and agents any personal data and information about you or the person(s) for whose benefit you have made this application;
- agree that your application and any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this Application Form;
- authorise the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any refund cheque to you or (in case of joint applicants) the first-named applicant on this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for 100,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque (where applicable) in person in accordance with the terms set out in the Prospectus);
- agree that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- if you have any place outside Hong Kong applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers or the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe for or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;
- agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agree with each of the Shareholders, to observe and comply with the Companies Act and the Memorandum and Articles;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company, for itself and the benefit of each of the Shareholders of the Company, that the Shares are freely transferable by the holders thereof;
- authorise the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to Shareholders stipulated in the Memorandum and Articles;
- agree that the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisers, and any other parties involved in the Global Offering are liable only on behalf of the Company for any declarations and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus; and
- undertake that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to your application.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by personal chop); otherwise, the application is liable to be rejected.

#### G. Power of attorney

If your application is made through a duly authorised attorney, the Sole Global Coordinator (as the Company's agents and on behalf of the Hong Kong Underwriters) may, after consultation with the Joint Bookrunners and the Company, accept it at its discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

#### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator (on behalf of the Underwriters) and the Company on or before the Price Determination Date, which is expected to be on or around Wednesday, 27 February 2013 or by the latest on Tuesday, 5 March 2013. The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the booking process, and with the Company's consent, reduce the number of Hong Kong Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging of applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the latest day for lodging of applications under the Hong Kong Public Offering cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.petro-king.com](http://www.petro-king.com)) notice of such a change. If the Joint Bookrunners (on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on Tuesday, 5 March 2013, the Global Offering will not become unconditional and will lapse.

#### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. No Offer Shares will be allotted after 30 days from the date of Prospectus. The Company expects to announce the level of interests in the International Placing, the results of applications under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on Tuesday, 5 March 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.petro-king.com](http://www.petro-king.com)). Results of allocations of the Hong Kong Public Offering will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares — 9.Publication of Results" in the Prospectus on Tuesday, 5 March 2013.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

- No receipt will be issued for application money paid.
- If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 5 March 2013 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
  - For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:
  - The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on Tuesday, 5 March 2013. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Tuesday, 5 March 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Inter net System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.
  - The Company will not issue temporary documents of title.

#### Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

#### 1. If your application is revoked:

- By completing and submitting an Application Form, you agree that your application cannot be revoked until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.





