Hong Kong Public Offering - YELLOW Form 香港公開發售-黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份,並直接存入中央結算及交收系統(「中央結算系統),以記存於 閣下的中央結算系統投資者戶口持有人股份 戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus dated 22 February 2013 (the "Prospectus") of Termbray Petro-King Oilfield Services Limited together with any supplement thereto. 附注: 除本申請表格另有界定外,本申請表格所用詞彙與器利百動油田服務有限公司所刊發日期為二零一三年二月二十二日的招股章程(「招股章程」),建同其任何補充文件所界定的詞彙具相同調義。

Staple vour payment here 請將股款 緊釘在此

风容前引致的任何损失本额任何责任。
A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Register of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registerar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registerar of Companies in Hong Kong as the Companies in Hong Kong to the Companies of the Companies of the Companies in Hong Kong and the Registerar of Companies in Hong Kong to the Companies in Hong Kong and the Registerar of Companies in Hong Kong to the Companies in Hong Kong and the Registerar of Companies in Hong Kong and the Regi

香港公司菲爾羅羅斯對比例就等文件的內容機不負責。 The information contained in this Application Form does not constitute an offer of Securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable laws are exempt from registration. No public offering of Securities will be made in the United States. 本申請表格所教養科學本格數在美國發展發展亦與學數。除某工程機動用法與營祉或足優點免營記,否則證券不得在美國獎星發售、出售或交付。證券概不會在美國公園發售。

Petro-king

TERMBRAY PETRO-KING OILFIELD **SERVICES LIMITED**

添利百勤油田服務有限公司

(Incorporated in the British Virgin Islands with limited liability) (於英屬錐爾京群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Placing Shares

Maximum Offer Price

25,000,000 Shares (subject to adjustment)
225,000,000 Shares (subject to adjustment)
225,000,000 Shares (subject to adjustment and the Over-allo ment Option)
HK\$3.39 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)

250,000,000 Shares (subject to adjustment and the Over-allotment Option)

Nominal value 2178 Stock code

全球發售

全球發售的發售股份數目 250,000,000股股份(可予調整及視乎超額配股權行使與否而定)

香港發售股份數目

25,000,000股股份(可予調整) 225,000,000股股份(可予調整及視乎超額配股權行使與否而定) 每股發售股份3.39港元(須於申請時以港元繳足,另加1%經紀佣金 國際配售股份數目 最高發售價 0.003%證監會交易徵費及0.005%聯交所交易費,多收款項可予退還)

股份代號 2178

Application Form 申請表格

Applications will be accepted until 12:00 noon on

Wednesday, 27 February 2013

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

Termbray Petro-King Oilfield Services Limited (the "Company") CCB International Capital Limited CIMB Securities Limited China Galaxy International Securities (Hong Kong) Co., Limited

Hong Kong Underwriters

I/We:

apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum and Articles; enclose payment in full for the Hong Kong Offer Shares applied for, eign not more than HKS3.30 per Offer Share (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%); undertake and agree to accept the Hong Kong Offer Shares applied for, or any leaser number allocated to mely curvature to this application; declare that this is the only application made and the only application mended by ment to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the designated White Form elPO Service Provider under the White Form alpoyage to the designated White Form elPO Service Provider under the White Form alpoyage to the designated White Form elPO Service Provider under the White Form alpoyage to the transaction of the provider of t

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: 月

- It is important that you read the terms and conditions and application procedures overleaf.

 You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the application procedures overleaf otherwise, your application is liable to be rejected.

 It is the Application Form in writing (and not by way of personal chop); otherwise, your application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple application instructions to HKSCC or to the designated White Form eIPO Service (www.eipo.com.hk); and application instructions to HKSCC or to the designated White Form eIPO Service (www.eipo.com.hk); and application instructions to HKSCC or to the designated White Form eIPO Service Provider under the White Form eIPO Service Provider under

he first presentation. uted if you make a false declaration

截止接受申請時間: 二零一三年二月二十七日(星期三)中午十二時正 務請細閱本申請表格附載的條件及指示。 本**申請表格所**有適用部分必須清楚填妥,方為有效。

深利百動油田服務有限公司(「貴公司」) 建銀國際金融有限公司 聯昌證券有限公司 中國銀河國際證券(香港)有限公司

香港包銷商

吾等:

有法律效力與否)的任何規定

有法件效刀與否)的任門規定, 同意是項申請、接納申請及由此而訂立的合約,均受香港法例管轄,並須按其詮釋;及 已細閱本申請表格及招股章程所藏條款與條件及申請手續,並同意受其約束。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

閣下務必細閱背頁的條款與條件及申請手續

除非另有註明, 閣下必須以英文填妥本申請表格(中文姓名除外),並遵循背頁所載申請手續;否則 閣下的申請可

閣下必須親筆簽署本申請表格,不得以個人印章代替;否則 閣下的申請可被拒絕受理

關下必須數準養養率年轉表格,不得以閩人印草代替;合則、閩上的申請可被拒絕受理。 任何人土檔限以且色或養色申請表格。或向手能結算或利用自表史PD股務收wx.eipo.com.ki)向指定自表eIPO服務供應 商發出電子認購指示。以受益人身分提出一次申請。倘出現下列情況,則有關申請可能拒絕受理:以自色及/或黃色 申請支格及/爰向菩混結算或利用自表eIPO服務(wwx.eipo.com.ki)向指定自表eIPO服務供應商發出電子認購指示提出 定視或延屬 亞申申請:由一名中請人(或據 4中請人)以自免黃色申請基格,或向香港結算或利用自表eIPO服務 (www.eipo.com.hk)向指定自表eIPO服務供應商發出電子認購指示提出認購超過12,500,000股香港發替股份(相需於香港 公開發售初步可供認購的香港發售股份50%)的申請;以及支票或銀行本票於首次過戶時未能兑現

関下如作出虚假整明,可能會被檢控

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS 如欲以香港中央結算(代理人)有限公司的名義登記所獲配發香港發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口 或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

N								
Number of Hong Kong Offer Shares applied for 所申請香港發售股份數目 (Not more than 12,500,000 (不超過12,500,000股)				Cheque/banker' orde 支票/銀行	er number			
Total amount of payment 股款總額		нк\$	港元	Name of bank on which banker 's cashier order 支票/銀行本票的付款	is drawn#			
# 支票或銀行本票須以「 只准入	抬頭人賬戶 s in English	」方式劃線開出,並須註 in ink, except as stated	明抬頭人為「浩豐代理人有限公 otherwise . Joint applicants sh	e to " Horsford Nominees Limited — Te l 司一添利百勤公開發售」 [。] ould give the address of the first-named		Offer",		
Your name in English 閣下的英文姓名/名稱	Family na	ame or company nam	e 姓氏或公司名稱	Forenar	me(s) 名字			
Your name in Chinese 閣下的中文姓名/名稱	Family na	ame or company nam	e 姓氏或公司名稱	Forenar	me(s) 名字			
Your occupation in English 閣下的職業 (以英文填寫)				香港身分證號	./Passport No.			
Names of all other joint applicants	(1)			Hong Kong Business Fleg Hong Kong Identity Card No./ of all other joi	Passport No. (1)			
in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(2)			(Please delete as 所有其他聯名申請人的香港的 香港身分證號	appropriate)* (2)			
Your Hong Kong address in English and telephone number (Joint applicants should give the address								
and the telephone number of the first-named applicant only) 閣下的香港地址(以英文填寫)及								
電話號碼(聯名申請人 只須填寫排名首位申請人的 地址及電話號碼)	Tel. No. 電話地碼							
you are a nominee and you d	o not com	plete this section, this	s application will be treate	icial owner (or in the case of joint t d as being made for your own ben 長戶號 馮或身分識別編碼。如 閣下為	efit.	· ·		
Kong Investor Services Limit 2013, or such other dates as refund cheques, put a √ in the refund cheque (where applica 如 閣下申請1,000,000股或以上	ed at Shop notified be box on thable). 香港發售別 證券登記有	ps 1712-1716, Hopewe by the Company in th he right. Please see th 设份,並擬於二零一三年 『限公司(地址為香港灣行	III Centre, 183 Queen's Roe newspapers as the date e section over leaf headed = 月五日(星期二)或本公司子皇后大道東183號合和中心1	t any refund cheque (where applicad East, Wanchai, Hong Kong from of despatch/collection of share cut "Refund of application monies" fo 在報章公布為發送/領取股票/電子進712-1716室)領取 閣下的任何退款支	9:00 a.m. to 1:00 p.m. c ertificates/e-Refund pay or details of when and w 因款指示/退款支票的其他	n Tuesday, 5 March yment instructions/ here to collect your		
see paragraph 2 under the Identity Card, please provi Registration numbers. All j Begistration numbers. You	e section head ide your Hong joint applicant r Hong Kong I	ded "How to make your appli g Kong Identity Card number. ts must give (if they are individentity Card number or pass	cation" overleaf). If you are applying the sound on the sound a Hong Kong Io viduals) their Hong Kong Identify the port numbers (if you are an individuals).	Hong Kong Business Registration number (if ying through a designated CCASS Participant (dentity Card, please provide your passport nurbard numbers or, where appropriate, passport ual), or Hong Kong Business Registration numbush.	other than a CCASS Investor P mber. For body corporates, plea numbers, or (if they are body corporate	articipant) and you hold a Hong Kong use provide your Hong Kong Business corporates) their Hong Kong Business) will be used for checking the validity		
(2) Part of your Hong Kong Id	entity Card n	number of passport number, on number of passport number, on number of passport number, of number of passport number, or number of passport number or number of passport number or number of passport number of number of passport number of number of	or, if you are joint applicants, part	Morpose. 「如如pose. 「如屬法人團體」(請參閱背頁「申請手續」一節 如屬法人團體,請填寫香港商業登記號碼。所 業等記號碼,如屬法人團體,將用以核實申請表 of the Hong Kong Identity Card number or par or refund purpose. Your banker may require ver ber or passport number may lead to delay in e 成碼或護照號碼的部分資料。可能會列印在 廣香港身分證號碼或護照號碼可能導致延遲兌現	issport number of the first-nam- ification of your Hong Kong Ide	ed applicant, provided by you may be ntity Card number or passport number		
				THIS BOX MUST 此空格必須妥為填	BE DULY COMPLETE 寫	:D		
					signated CCASS Participant 闽者或中央結算系統投資者	or CCASS Investor Participant :戶口持有人的編號		
				please also affix the c	company chop bearing its 具者或中央結算系統公司投	e CCASS Investor Participant, company name. 資者戶口持有人請加蓋附有其		

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters

請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

此空格必須妥為填寫 Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號								
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋附有其公司名稱的公司印章。								
(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)								

Petro-king

TERMBRAY PETRO-KING OILFIELD **SERVICES LIMITED**

添利百勤油田服務有限公司

(Incorporated in the British Virgin Islands with limited liability)

GLOBAL OFFERING

Terms and Conditions of your application

s and conditions have the same meanings ascribed thereto in the Prospectus

- Who can apply
 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 2. If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm.

- you, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address. If you are a Irim, this application must be made in the name(s) of the individual member(s), not in the name of If you are a Irong the property of the proper

If you are a nominee

If you are a nominee
You may make more than one application for the Hong Kong Offer Shares if you are a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number: or
some other identification code
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted, represented to and under taken with the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner (sv)/every relevant beneficial owner (sv)/every relevant of them may require for any of the purposes set out in the section below headed "Personal Data".

Lodge only one application for vour benefit (or you and any of your ioint applicant)

Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner. You further under take upply to the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwiters such information about the relevant beneficial owner(s)/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

Lodge only one application for your benefit (or you and any of your joint applicants)

Multiple or suspected multiple applications will be rejected. Save in the case of applications if you, or you and your joint applicant(s) together:

**make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE than the HOD review Provider under the WHITE than the HOD review Provider under the WHITE or YELLOW Application Form or one of the purpose of the work of the WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and one (or more) WHITE or YELLOW Application Form and One (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form elPO Service (www.eipo.com.hk):

**apply on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (whether individually or jointly with others) or to the designated white place of the Hong Kong Offer Shares being initially available for subscription under the Hong Kong Public Offering, will be application in the work of the WHITE Form elPO Service (www.eipo.com.hk) for more than 50% of the Hong Kong Offer Shares in the Hong Ko

poplemental information
any supplement to the Prospectus is issued, applicants who have already submitted this form may or may not (depending
the information contained in the supplement) be notified that they can withdraw their applications. If applicants have
to been so notified or if applicants have been notified but have not withdrawn their applications in accordance with the
roccurre to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above,
application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as

- Fifteet of completing and submitting

 his Application Form

 By completing this Application Form you and if you are joint applicants, each of you jointly and severally) for yourself or as a gent or nominee and on behalf of each person for whom you act as agent or nominee.

 so gent or nominee and on behalf of each person for whom you act as agent or nominees, so pensor, the Joint Bookrumers and/each Hung Kong Julewriters (or their respective agents or nominees) to execute any transfer forms, and/each Hung Kong Julewriters (or their respective agents or nominees) to execute any transfer forms, contract more so or find documents on your behalf and to do no your behalf all other things necessary to effect the registry one of the prospective agents or nominees) to execute any transfer forms, contract more so or find documents on your behalf and to do no your behalf all other things necessary to effect the registry one of the prospective and this Application Form;

 undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles;

 agree that any Hong Kong Offer Shares allocated to you, and as required by the Articles;

 agree that any Hong Kong Offer Shares allocated to you, and as required by the Articles;

 agree that any Hong Kong Offer Shares allocated to you, and as required by the Articles;

 agree that any Hong Kong Offer Shares allocated to you, and as required by the Articles;

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 agree that any Hong Kong Offer Shares allocated to you, and as required by the Articles;

 agree that each of HKSCC And HKSCC Nominees reserves the right at its absolute discretion (1) not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause su

- agree that each of HKSCC and HKSCC Nomineess may adjust the number of allotted Hong Kong Ulter Snares issued in the name of HKSCC Nominees; agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way; represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S) described under the US Securities Act; confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or

- representation concerning the Company and you agree that none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Mana so or the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations; agree (without prejudice to any other rights which you my have) that once your application has been accepted, you may not revoke or rescind it because of an in scent misrepresentation; (if this application is made for your own benefit) warrant that this application is made for your benefit on a WHITE or VELLOW Applier ion Form ob giving electronic application instructions to HKSCC via CCASS or to the designated will FE Form EIO Service Provider via the structure of the control of the structure of the str

 - bankers and in no restricted to the bank at which your Application Form is de-if the law of any place outside. From Kore are applicable to your application, you agree and warrant that you have compiled with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrumers, the Joint Lad Managers or the Underwriters nor any of their respective directors, emplices, parties, agents, offir rs or advisers will infringe any laws outside Hong Kong as a result of the accept, nee of your offer to subs. ibe, or any actions arising from your rights and obligations under the terms and conditions set out in the Pro pectus:

 agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agree with each of the Shareholders or better and conditions and application procedures set out in the Prospectus and this A plication Form and agree to be bound by them;

 agree with the Company, for itself and the benefit of each of the Shareholders of the Company, that the Shares are freely transferable by the holders thereof;

 authorise the Company to enter into a contract on your behalf with each Director and officers under take to observe and comply with their obligations to Shareholders stipulated in the Memorandum and Articles;

- - stipulated in the Memorandum and Articles; agree that the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for and that you have only relied upon the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction); confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the

confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus, and understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to your application.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and their respective directors, officers, advisers, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applications jointly and severally.

You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by way of personal chop); otherwise, the application is liable to be rejected.

Power of attorney

If your application is made through a duly authorised attorney, the Sole Global Coordinator (as the Company's agents and on behalf of the Hong Kong Underwriters) may, after consultation with the Joint Bookrunners and the Company, accept it at its discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

On Benaff of the Flong South Control of the Author of the Author of the Authority of your attorney.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator (on behalf of the Underwriters) and the Company on or before the Price Determination Date, which is expected to be on or around Wednesday, 27 February 2013 or by the latest on Tuesday, 5 March 2013. The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the Company's consent, reduce the number of Hong Kong Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging of applications under the Hong Kong Public Offering, In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the latest day for lodging of applications under the Hong Kong Public Offering, In such a case, the Company will not be consumed to the control of the day which is the latest day for lodging of applications under the Hong Kong Public Offering, not cause to be published in the Stock Exchange (www.hkcanwes.hk) and the Website of the Company (www.pterv.higon) notice of such a change. If the Joint Bookranners (on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on Tuesday, 5 March 2013, the Global Offering will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Allotment of Hong Kong Offer Shares
Subject to the terms and conditions a set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. No Offer Shares will be allotted after 30 days from the date of Prospectus.

The Company expects to announce the level of interests in the International Placing, the results of applications under the Hong Kong Public Offering, the basis of alplications under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on Tuesday, 5 March 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange (www.hkeznews.hk) and the website of the Company (www.hetro-king.en). Results of allocations of the Hong Kong Public Offering will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares — 9. Publication of Results" in the Prospectus on Tuesday, 5 March 2013.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

- application for Hong Kong Offer Shares is successful (in whole or in part)

 No receipt will be issued for application money paid.

 If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC

 Nominess and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account or your designated CCASS Participant as instructed by you in this Application February Shares 2013 or, under

 contingent stard cCASS Investor Participant (other than a CCASS Investor Participant).

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Investor Participant).

 If you are applying as a CCASS Investor Participant, you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Investor Participant.

 If you are applying as a CCASS Investor Participant.

 The Company expects to publish the results of CCASS Investor Participants of the twint of the creation of the participant of the pa

Circumstances in which you will not be allotted Hong Kong Offer Shares
You may not be allocated Hong Kong Offer Shares or any of the following reasons:

If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked until after the expiration of the fifth day after the time of the opening of the application lists texcluding for this purpose any day which is a Saturday. Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract with the in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists texcluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdrawn their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that whe been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allotment in the manner as described in section headed "How to apply for Hong Kong Offer Shares — 9.Publication of Results" in the Prospectus, and where such basis of allotment is subject to certain conditions or results of the ballot respectively.

At the discretion of the Company, its agents of the Company or their respective agents or nominees, your application is rejected:

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

If your application is rejected?

Your application may be rejected if:

you make multiple applications or suspected multiple applications;

your Application Form is not completed correctly in accordance with the instructions therein:

you application for the placed or allocated (including conditionally and/or provisionally) the International Placetage Shares.

Placing Shares.

Placing Shares.

Placing Shares.

On the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placetage Shares.

Placing Shares.

Placing Shares.

Placing Shares.

Placing Shares in the Application is completed coordinator (on behalf of the Company) believes that the acceptance of your application will violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is for more than 50% of the Hong Kong Offer Shares initially available for subscription un

located;
you application is for more than 50% of the Hong Kong Offer Shares initially available for subscription under
the Hong Kong Public Offering; or
any of the Underwriting Agreements does not become unconditional in accordance with its terms or is
terminated in accordance with its terms.

othernot of the Hong Kong Offer Shares is void:
ment of the Hong Kong Offer Shares will be void if the Listing Committee does not grant permission to list the
her:

. rithin three weeks from the closing date of the application lists in respect of the Hong Kong Public Offering;

or
within a longer period of up to six weeks if the Listing Committee or the Stock Exchange notifies the Company
of that longer period within three weeks of the closing date of the application lists in respect of the Hong Kong
Public Offering.
Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date, provided
that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the
International Placing Agreement has been terminated in accordance with its terms.

Refund of application monies

netunio of application monies
If you do not receive any Hong Kong Offer Shares for any reason, the Company will refund your application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you, without interest. Ho Offer Price as finally determined jis less than the price per Offer Share paid by you, appropriate refund payments (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) attributable to such surplus application monies will be made to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Company,
Refund cheques will be crossed "Account Payee Only" in favour of the applicant, or in case of joint applicants to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

retund cheque. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716, Hopewell Centre 183 Queen's Road East

Wanchai Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 5 March 2013 or any other date notified by the Company in the newspape as the date collection/ despatch of refund cheques.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must produce at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on your Application Form that you wish to collect your refund cheque in person within the time specified for collection, of if you have applied for less than 1,000,000 Hong Kong Offer Shares, then it is expected that the refund cheque will be sent to the address on your Application Form on Tuesday, 5 March 2013, by ordinary post and at your own risk.

PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December

1996.
This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered bodies of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar were applying for securities or transferring securities into or out of their names or in procuring the services of the Hong K ong Share Registrar.

Failure to supply the requested data may result in your application for securities be being rejected or in delay or inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes
The personal data of the holders of securities may be used, held and/or stored by whatever means) for the following

processing of your application and reland cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Pospectus and mouncing results of allocations of the Hong Kong Offer Share; enabling compliance with all applicable law and regulations in Hong Kong and enother registering new issues or transfers into or out of the name of holder of securities including where apolleable, in the name of HKSCC Nominee. Limited, maintaining or updating the register, of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends rights issues and bonus issues, etc:

nent(s) or otherwise:

establishing benefit entitlements of holders of scurrities of the Company, such as arvicen hours issues, etc; distributing communications from the Company and its subsidiaries; compiling substical information and shareholder profiles; making discis are: as required by laws, rules or resultants, and its subsidiaries; making discis are: as required by laws, rules or resultants, and its subsidiaries; and its subsidiaries and subsidiarie

purpose of which the holders of securities may from time to tune agree.

Transfer of p. seconal data.

Personal data held by it. Company and the Hong Kon. Share Registrar relating to the holders of securities will be kept confident to the the mapany at the Hs. Gong Sh. Registrar may, to the street necessary for achieving the above purposes or any of timen, make such equities as they consider necessary to confirm the accuracy of the personal data and nearticulars they may disclose, of sum, make reflect the such as financial of the following cersons and entities.

The Company of its appoint of agent such as financial advisors, receiving banker and the Company's overseas principal share registrar

HKSCC and HKSCC of windness Limited, who will use the personal data for the purposes of operating CCASS in the same properties of the company of the strength of the Hong Kong Offer Shares to be deposited into CCASS); any agent, natractor or third party Service provider who offer administrative, telecommunications, computer, payment or other service to the Company and/or the Hong Kong Share Registrar in connection with the other most of their respective bus insesses;

The Stack Exchange, the SPC and any other stuntory, regulator y or governmental bodies in Hong Kong or else where and

net all nof their respe; twe bus sees;

It. St. Exchange, he SFC at any other stutory, regulator y or governmental bodies in Hong Kong or ele, where d
any, her per do not institutions the which the holders of securities have or propose to have dealings, such as their unkers, solitors, accounts is or stockbrokers, etc.

their binkers, colicitors, accountants or stockbrokers, etc.

Access to and correction of personal cata
The Ordinance per ides the holder of securities with rights to ascertain whether the Company or the Hong Kong Share
Resultan hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance
with the Ordinance, the Company and be Hong Kong Share Registrar have the right to charge a reasonable fee for the
processing of any data access request. If requests for access to data or correction of data or for information regarding
incleas and practices and the finds of data held should be addressed to the Company for the attention of the company
the purposes of the Ordinance.

By signing this form, you agree to all of the above

How to make your application

Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Offer Shares that may be applied for and payments" in the table below or as otherwise specified on the designated website at www.ipo.com.lik. No application for any other number of Shares will be considered and any such application is falled. You must pay the maximum indicative Offer Price of HKS3.39 per Offer Share, plus brokerage of 1%. In Hong Kong Stock Exchange trading fee of 0,005% and the SFC transaction levy of 0,003%.
You, as the (applicants), must complete the form indicated below and sign on the first page of the application form. Only written signating fee of 0,005% and the SFC transaction levy of 0,003%.
You, as the (applicants), must complete the form indicated below and sign on the first page of the application form. Only written signature and the properties of the application form. Only the strain of the properties of the application form. Only the strain of the strain o

If you pay by cheque, the cheque must:
be in Hong Kong dollars;
not be post-dated;
be drawn on your Hong Kong dollar bank ac
show your account name. This name must ei

ong Kong dollur bank account in Hong Kong; inne. This name must clius' be pre-printed on the cheque, or be endorsed on the reverse of theoried signatory or the bank. This account name must correspond with the name of the file attom Form (or in the case of joint applicants, the name of the first-named applicant). If on a yound account, one of the joint account names must be the same as the name of the the chaque is drawn on a sound account, one of the joint apprecians, in annot on instrument in the chaque is drawn on a sound account, one of the joint account names must be the same as the irrst-named applicant; be made payable to "Horsford Nominees Limited — Termbray Petro-King Public Offer"; and be crossed "Account Payee Only".

lication may be rejected if your cheque: does not meet all these requirements; or is dishonoured on its first presentation.

If you pay by banker 's cashier order, the cashier order must:

be issued by a licenced bank in Hong Kong, and have your name certified on the reverse of the banker cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of banker's cashier order and the name on the Application Form must be the same. If it is a joint application, name on the reverse of the banker's cashier order must be the same as the name of the first-named applicant not be post-dated;
be in Hong Kong dollars;
be made payable to "Horsford Nominees Limited — Termbray Petro-King Public Offer"; and be crossed "Account Payee Only".

Your application is liable to be rejected if your order does not meet all these requirements.

r off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at: China Construction Bank (Asia) Corporation Limited

Branch Address

Hong Kong Island Causeway Bay Plaza Branch North Point Branch G/F, Causeway Bay Plaza 1, Causeway Bay, Hong Kong 382 King's Road, North Point, Hong Kong Tsimshatsui Humphreys Avenue Branch Kwun Tong Hoi Yuen Road Branch 3 Humphreys Avenue, Tsimshatsui, Kowloon 56 Hoi Yuen Road, Kwun Tong, Kowloon 282 Sha Tsui Road, Tsuen Wan, New Territories

w Territories Tsuen Wan Branch Standard Chartered Bank (Hong Kong) Limited

Branch 88 Des Voeux Road Branch Quarry Bay Branch Hong Kong Island

Mongkok Branch Tseung Kwan O Branch

Your Application Form can be lodged at these times

Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin Friday, 22 February 2013 Saturday, 23 February 2013 Monday, 25 February 2013 Tuessay, 26 February 2013 Wednesday, 27 February 2013

88 Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay

The latest time for lodging your application is 12:00 noon on Wednesday, 27 February 2013 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 am and 12:00 noon on that day subject only to weather condition. The application lists will not open if there is:

a tropical cyclone warning signal 8 or above, or a "black" rainstorm warning in force in Hong Kong at any time between 9:00 am, and 12:00 noon on Wednesday, 27 February 2013. Instead they will be open between 11:45 am, and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 am, and 12:00 noon.

in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheep or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 27 February 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheep). The right is also reserved to retain any share certificates and/or any surplus application money(ics) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3.424.17	40,000	136,966.85	400,000	1.369,668.48	3,500,000	11,984,599.20
2.000	6.848.34	50,000	171.208.57	450,000	1.540.877.05	4.000.000	13,696,684,80
3,000	10.272.52	60,000	205.450.27	500,000	1.712.085.60	4,500,000	15,408,770.40
4,000	13,696.69	70,000	239,691,99	600,000	2.054.502.72	5,000,000	17,120,856.00
5,000	17.120.86	80,000	273,933,70	700,000	2,396,919,84	6,000,000	20,545,027.20
6,000	20,545.03	90,000	308,175.41	800,000	2,739,336.96	7,000,000	23,969,198.40
7,000	23,969.20	100,000	342,417.12	900,000	3,081,754.08	8,000,000	27,393,369.60
8,000	27,393.37	150,000	513,625.69	1,000,000	3,424,171.20	9,000,000	30,817,540.80
9,000	30,817.55	200,000	684,834.24	1,500,000	5,136,256.80	10,000,000	34,241,712.00
10,000	34,241.72	250,000	856,042.81	2,000,000	6,848,342.40	11,000,000	37,665,883.20
20,000	68,483.42	300,000	1,027,251.36	2,500,000	8,560,428.00	12,500,000 (1)	42,802,140.00
30,000	102,725.14	350,000	1,198,459.93	3,000,000	10,272,513.60	(1) Maximum number of Hon apply for.	g Kong Offer Shares you may

Petro-king

TERMBRAY PETRO-KING OILFIELD **SERVICES LIMITED**

添利百勤油田服務有限公司

(於英屬維爾京群島註冊成立的有限公司)

全球發售

申請條款及條件

此等條款及條件所用詞彙與招股章程所用者具有相同涵義。

- - 美國歐芬法所指的美籍人士(定義見S規例);
 並無香港地址的人士;或
 已獲分配或申請認購或表示有意申請認購國際配售的國際配售股份或以其他方式參與國際配售。
 如 閣下為其利益作出申請的任何人士身處美國境內或為美籍人士(定義見美國證券法宏規例),則不得申請任何香港發售股份。
 聯名申請人總數不得超過四名。

僅可為 閣下本身利益(或 閣下及 閣下的任何聯名申請人)遞交一份申請 重複或聚屬重複申請將會被拒絕受理。除非根據上文乙段由代名人遞交申請。否則如 閣下或 閣下 避同 閣下的聯名申請人作出以下任何一項行為, 閣下的所有申請將會稅為重複申請而被拒絕受 理:

- 理:

 (使用白色或黃色申請表格或透過中央結算系統向香港結算或利用白表eIPO服務作數學的使用白色或黃色申請表格或透過中央結算系統向香港結算或利用白表eIPO服務保護面接出電子認購指示作出超過一次申請不論個人或瞬间他人(惟代名人根據上文之段作出的申請則除外;

 (中用一份(或多份)白色申請表格及過分(或多份)黃色申請表格或以一份(或多份)百色或黃色申請表格及過數中央結算系統局等指統實政利用自表eIPO服務(來來於自內人或與自由表eIPO服務(來來於自內人或與自由表eIPO服務(來來於自內人或與自由表eIPO服務(來來於自內人或與自由表eIPO服務(來來於自內人)。

 (中一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算人或與同他人);
 (中一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算人應商發出電子認購指示申請香港公開發售初步可供認順的香港發售股份數目50%以上;或
 中語或承購或已用表eIPO服務(來來來,中語或承購或已速或將會發配售或分配(包括有條件及/或暫時)國際配售的任何國際配售股份。

 中語或承購或已表示信意申請或係購或已速或將會發配售或分配(包括有條件及/或暫時)國際配售的任何國際配售股份。

 中語或承購或已表示信息申請或承購或已速或將會發配售或分配(包括有條件及/或暫時)國際配售的任何國際配售股份。

 中語或承購或已表示信息申請或承購或已速或將會發配售或分配(包括有條件及/或暫時)國際配售的任何國際配售股份。

 中語或不可以表eIPO服務(來來來,可以是有條件及/或暫時)
 國際配售的任何國際配售的任何國際配售股份。

 中語或不可以表eIPO服务(來來,可以是有條件及/或暫時)
 國際配售的任何可以表eIPO服务(來,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件及一個,可以是有條件。

 「是有條公司一样以上已接待」(不能無數分來,如以是有條件及一個,可以是有條件。

- 分)。

香港發售股份的分配一甲組及乙組

商人玛或或品供像影响允的组放。是作出中前。 填妥及**整交本申請表格**的**即表示**一經填妥本申請表格。即表示

下《及如屬聯名申請人、則 閣下各自共同及個別,為本身或作為代 理或代名人及伦表。關下作為 代理或代名人的每名人士: "据示及事体公" 獨家全球協綱人、獨家保篤人、聯席賬簿管理人及/或香港包銷商(或其 各自的代。 《名人]代表 閣下簽署[任何過戶表格、成交單據或其他文件、並代表。閣下辦 理所有其他。需等績,以便應以香港結算代理人的名義營託何分配予。 閣下 動音能發售股份及以其他方式落實招股章程及本申請表格所述安排; 通樂簽署所有文件及辦照所名必要手續,以用維細則則更使亦義統營化則人發部為、閣下依 "基礎签署所有文件及辦照所名必要手續,以用維細則則更使亦義統營化則人發部為、閣下依

- 程列升及他影爾子頭,以收變無調明的是足以曾在紹昇代理人的名為室記江門內元配。 商的香港發賣股份及以果他方式落實預點產程及本申請表格所述安排; 承諾簽署所有文件及辦理所有必要手續,以根據細則規定使香港結算代理人登記為 同下獲 分配的香港發青股的住何香港發售股份將以香港結算代理人的名義登記。 並直接存入香港結 算理作的中央結算系統多與者股份戶口(按 間下在本申請表格的選擇); 同意香港結算及香港結算代理人各自保留權利絕對酌情(1)不變納以香港結算代理人名義發行 的任何或郡分該等獲配發的香港發售股份或不變納該零獲配發的香港發售股份在人中央結算系統 (2)安排自中央結算系統繼數該等獲配發的香港發售股份並轉入。關下名下(或如關聯 名申請人,則為排名首位的申請人(國際及費用由 則下承濟)。及(3安排該營糧配營的香港 24申請人,則為排名首位的申請人(國際及費用由 則下承濟)、及(3安排該營糧配營的香港發售股份,將不包養發行(2)如屬聯名申請人,則為排名首位的申請人(國於及費用 ,將該等獲配發的香港發售股份的股票以平郵寄在 關下的申請表格上所示地址(郵送風 險由 閣下承濟,或供 簡下發取 險由 閣下承濟,或供 簡下發取
- 數日作出調整; **同意**香港結算或香港結算代理人均毋須對並非載於招股章程及本申請表格的資料及陳述承擔
- [江門貝江· 同臺香港結算及香港結算代理人在任何情況下均毋須向 關下負責; 鑿明及保體 關下知悉香港發售股份並無且不會根據美國證券法發記,而且 關下填妥本申 請表格時身處美國幾外(定義見S規例),而 關下及 關下為其利益而提出申請的其他人士並 非美國證券法所指的美籍人士(定義見S規例);

- 確認 閣下已取得招股章程及僅依據招股章程所載資料及常明作出申請,而並無依賴涉及本公司的任何其他資料或聲明, 閣下並且同意,本公司 『家全球協調人、獨家保薦人、聯席 家康等管理人、聯席率頭經辦人或包蘭市,以及彼等各 』任何董事、高級人員、僱員 人會勢 人、代理、顧問或參與全球發售的任何其他人士毋須;任何該等其他資料或聲明承擔任何資

- 图下的申請可由本公司任何收款銀行處理,並不限於 關下提交申請表格的銀行,包

授權書 如 閣下透過正式授權的代表提出申請,獨家全球協調人(作為本公司的代理及代表香港包銷商)經 新聯席账簿管理人及本公司後可在符合其認為適當的任何條件,包括取得證明 閣下的代表已獲授權 的證據的情況下,酌情接納有關申請。

職定發售價 裝售價預期於定價日或之前由獨家全球協調人(代表包銷商)與本公司協定,預期定價日為二零一三年二月二十七日(星期三)或前後,或最經為二零一三年三月五日(星期二)。獨家全球協調人(代表包銷高)在認為合適的情況下、根據有意專業、機構及其他投資者於累計投標過程中的房鹽程度。並在本公司的同意下,可在香港公開發售截止申請日期當日上午或之前,隨時調低香港發售股份的數目及/或情况於書價範圍至低於招股草程中所述範圍壓变。在此情況下,本公司將在作出調低的決定後在可行情況下盡快便無論如何平避於香港公開發售截止應文中請日期上戶在青華早縣(英文)及香港經濟日報(中文)以及聯交所網站(www.hekexnews.hk)及本公司網站(www.petro-king.cn)刊登有關變動的通知。倫聯節原陳曾管理人代表包銷商)與本公司未能於二零一三年三月五日(星期二)協定發售價,則全球發售將不會成為無條件並將告失效。

香港發售股份的配發

香港發售放切的配發 在本表格及招股章程所載條款及條件規限下,香港發售股份的配發(有條件或無條件)將於截止辦理認購申請登記 後進行。招股章程用期並計30日後將不再配發任何發售股份。 本公司預期於二零一三年三月五日(星期二)在南華早報(英文)及香港經濟日報(中文)以及聯交所剔站 (www.hkxxnews.hk)及本公司網站(www.petro-king.cn)公布關際配售的踴躍程度、香港公開發售的申請結果、香 港發售股份的配發基準及發售價。香港公開發售的分配結果將於二零一三年三月五日(星期二)透過招股章程「如何申請香港發售股份 9.公布結果」一節所述多個途徑公布。

倘成功申請(全部或部分)香港發售股份

- - - 對於記存入 閣下的指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的香港發售股份, 閣下可向該中央結算系統參與者查詢配發予 閣下的香港發售股份數目
- 股份數目。
 本公司將不會發出臨時所有權文件。

導致 閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲分配香港發售股份

四 图下的申請被撤銷: 填妥及變全申請表格後,即表示 關下同意不得於開始接受認購申請時間後第五日(就此而言不包括星期六、星期日或香港公眾展期)止期間屆滿前擬同 關下的申請。此協議將成為與本公司訂立的附屬合 解於 聞 下遞交申請表格時即具有約束力。根據此附高向,本公司將被視為同意,除按招股章程所強其中一項程序外,不會於開始接受認購申請時間後第五日。就此而言不包括星期六、星期日或香港公眾假期)止期間屆滿前向任何人士提呈發售任何香港發售股份。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份,並直接存入中央結算系統,以記存於 閣下的中央 結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

除非根據公司條例第40條 (引用公司條例第342E條) 對招股章程負責的人士根據該條發出公告, 免除或 限制其對招股章程所負責任, 否則 關下的申請不可於開始認購申請登記後第五日或之前(就此而言, 不包括星期六、星期日或香港公眾假期)撤回。如招股章程刊發任何補充文件,已遞交申請的申請人或 个包括生奶八、生奶口或音花公本取例,孤四。则指放早年过效计例而次件;已處交中前的中前人数 會獲緬知可以撤回申請(股子補充文件内容而定)。如申請人未獲知會,或申請人上接獲細別但並未根 據通知的手續撤回申請,所有已遞交的申請仍屬有效並可能獲接納。除上文所述者外、申請一經作出 即不可撤回,且申請、將被視為根據經補充的招股章程作出申請。 關下的申請一經接納,即不得撤回。就此而言,以招股章程(加申申請香港發售股份-9、公布結果」一節 所述的方式刊發配發結果通知,未遭拒絕的申請將被視為已獲接納,而若有關配發基準須受若干條件所 規限或規定以抽載方式進行分配,則接納與否須分別待相關條件達成或得出抽蓋結果後,方可作實。

本公司、其代理或代名人可酌情拒絕 閣下的申請:

ペムリ、呉い生城にコヘリ即1度に総一機「町甲頭」 本公司、獨家全球協調人(作為本公司的代理)或其各自的代理或代名人有絕對酌情權拒絕或接納任何 申請,或只接納任何申請的一部分。 本公司、獨家全球協調人(以本公司代理的身分)或其各自的代理或代名人,毋須就拒絕或接納呈述任

何理由。

倘 閣下的申請被拒絕受理: 3.

- 間下的中調或拒絕支達: 下情況可能等效 關下申請被拒絕受理: 關下作出重複申請或疑屬重複申請; 關下的申請表格並無根據申請表格中的指示正確填妥; 關下或 關下為其利益作出申請的人士已申請認購或承購或表示有意申請認購或已獲或將獲 配售或分配(包括有條件及/或暫定)國際配售股份;

- 規例;
- 関下申請超過香港公開發售初步可供認購的香港發售股份的50%;或
- 任何包銷協議並無根據其條款成為無條件或根據其條款終止

倘香港發售股份的配發無效: 若上市委員會並未於下列時間批准招股章程所述已發行及將予發行股份上市,則 關下獲配發的香港

退還申請款項

退運申請款項
凡 關下因任何原因未有接獲任何香港發售股份,本公司將不計利息退還 関下的申請款項,包括1%經紀佣金、0.005%聯交所交易費及0.003%總監會交易徵費。倘 関下的申請只獲部分接納,本公司將不計利息退還 関下申請款項當中適當部分,包括1%經紀佣金、0.005%聯交所交易費及0.003%總監會交易徵費。倘 関下適當金額的款項,包括多价申請款項的1%避紀佣金、0.005%聯交所交易費及0.003%總監會交易徵費。倘竟於顧此而金、0.005%聯交所交易費及0.003%總監會交易營費。於養建數支票前數建數應的利息將全數補公司所有。 退款支票將以申請人(或倘屬聯名申請人,則為 關下的申請表格中排名首位的申請人)為抬頭人並以「只准人抬頭人賬戶」劃線方式開出。 關下所提供香港身分證號碼或護照號碼的部分資料,或如屬聯名申請人,推名首向申請人的香港身分證號碼或讓既號碼的部分資料,可以與大事人的香港學分證號碼或護照號碼的部分資料,可以與大事人的香港學分證號碼或護照號碼的部分資料,可能與數方或問出。 關下的組款支票的可能要求核實 閣下的報於實力數號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能等致延絕克規 關下的退款支票或可能便 图下的组款支票失效。如 關下申請1,000,000級以且香港發售股份,並已在 關下的申請表格上表明。例即等日上午九時正至下午一時正期間,前往以下地點領取退款支票,

香港中央證券登記有限公司

灣仔 后大道東183號

全和中心1712-1716室

選擇親自領取的個人申請人,不得授權任何其他人士代為領取。 關下於領取堪款支票時必須出示香港中央證券登記有限公司接納的身分證明文件。選擇派人領取的公司申請人,必須由其授權代表攜同蓋有公司印章的公司授權書領取。其授權代表須於領取時出示獲香港中央證券登記有限公司接納的身分證明文件。如 關下末在指定領取時間內視受領取 關下的退款支票 如總用),則上述支票將於其後盡快以平郵寄往 關下在申請表格所列地址,郵談風險概由 關下承擔。 如 關下申請1,000,000股或以上香港發售股份,但並無在申請表格上表明擬於指定領取時間內親自領取退款支票,或如 關下申請1,000,000股以下香港發售股份,則退款支票預期將於二零一三年三月五日(星期二)以平郵寄往 關下申請表格上所示地址,郵談風險概由 關下承擔。

個人資料

IBIハアルマ 個人資料收集豎明 個人資料(私態)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。 此項個人資料收集聲明向股份申請人及股份持有人説明本公司及香港證券登記處就個人資料及該條例而制訂的政 策及措施。

收集 閣下個 資料的原因 證券申請人或證券的發記持有人在申請證券或把證券轉入其名下或由「名下轉讓予他人,或要求香港 證券登記處提供服務時,頒不時向本公司及香港證券登記處提供」。新的正確個人資料。 若未能提供所需資料,可能會轉致 閣下的證券申請被拒絕受理、延蠶或令香港證券登記處無法進行 過戶或在其他方面提供服務,亦可能妨礙或延誤 閣下城功申。的香港發售股份的登記或過戶及/或 妨礙或延誤奇發 閣下應得的股票及/或奇發 閣下應得的。數支票。 謹請注意,證券持有人所提供個人資料如有任何不確,必負即時知會本公司。季港證券登記處。

- 證明注息, 被勞行有人所發於個人資料如有住門不確, 光景即時知暫年公司及會港藏勞登記處。 資料用途 。 處理 關下的申請及退款支票(如適用), 以及內實是否據少本申請表格。相股章程所列條款 及申請手續, 並公布音港發展營戶的分配證果; 以應守香港及其他地區的所有適用法例及法規; 為證券持有人登記新發行證券或把。轉入其名下或由其名下轉級予他人(包括(如適用)以香港中央結算代理人)有限公司的名義。 《保存或更新本公司證券持有人名冊; 核對或協助核對發名或核對或決較任何其他資料; 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等; 寄發本公司沒其附屬公司的通訊; 編製統計管料及服失賣料;

- 奇贾本公司及具附屬公司的地面, 顯製統計管材及戶重資料; 遵照法例。規則是例的規定作出披露 通過報章公 方。其他方式披露成功申請人。当分; 披露有關方以便任。惟料末、;及 與上述有。的任何。他附着。太相關用途及/或似本公司及香泡。拳登記處可向證券持有人及 三章子《诗曆/古姓氏》之券持有人不時同意的任何其他用途。

審閱及更工程、資料 該條例賦予證。持有人。利查證本公。或香港證券登記處是否持有其個人資料,並有權索取該等資料 而不及更正任《不確的製。。依據該長例,本公司及香港證券登記處有權就處理任何查閱資料的要求 學用一時用數名也。資料或更正資料或關於政策及措施使所持資料期別的要求。應向本公司 的公。秘書或(視乎情況而定)。推證券登記處屬下就該條例而設的私態條例事務主任提出。

倘 閣下簽署本表格,即表示 閣下同意上述各項。

- 續 請按照下表計算 關下擬購買的香港發售股份數目及應繳款項。申請股數最少須為1,000股香港發售股份,若申請股數多於1,000股股份,申請股數須按照下表「申請香港發售股份數目與應繳款項」一欄載內 或指定網於ww.eipo.com.hk另有註明的股份數目提出。申請任何其他數目的股份將不予考慮,而任何 有關申請可被拒絕受理。 關下須數付最高指示發售價每股發程股份3.39港元, 另加口<無約之一 0.005係香港聯交所交易費及0.003%證監會交易徵費。 關下有為申請人必須與安下政所示的表格,並在申請表格首頁簽署。只接納襲擊簽名 如透過指定的中央結算系統參與者《伊史結算系統投資者戶口持有人除外》證出申請,則 指定的中央結算系統參與者《河本表格上加蓋附有其公司名》為《司印章,並在申 請表格證實空格內項上其多級
- - 請表格適當等格內填上具等與有測或。如以個人中央結算系統投資者戶口持有人提出申請,則: 申請表格必須填上中央結算系統投資者戶口持有人的姓名和香港分,徵號碼;及 中央結算系統投資者戶口持有人必須在申請表格適當空格內填上具。具者編號。

 - 如以聯名個人中央結算系統投資者戶口行有人必然性中間液質物類為至稍內項上具。然有爛歌。 申請表格必須填上所有聯名中央結算系統投資。 結算系統投資者戶口持有人的香港身分體號。;及 必須在申請表格適當空格內填上參與者編號
- - 如 閣下以支票付款,該支票必須: 為港元支票;

列情況將導致 🖺 的申請可能被拒絕受理:

- 以最行本票鐵款,則載「本票必須: 由一家香港持牌銀行發出)並由發出銀行本票的銀行授權簽署人士在銀行本票背面簽署以核 實 閣下的姓名/名稱 銀行本票背面所示姓名/名稱必須與申請表格上的姓名/名稱相同。如屬聯名申請,則沒行本票背面所示姓名/名稱必須與排名首位的申請人的姓名/名稱相同:

- 相同; 本得為||漢: 為港元級||本表: 註明治頭人。|洛**豐代理人有限公司一添利百勤公開發售**];及 刺線註明「**使入拾頭」帳**戶」。 的銀行本票未能**符合上述所**有規定,則 關下的申請可能被拒絕受理。

斯下申請表格。對摺一次,然後投入下列任何分行的特備收集箱內

中國建設銀行(亞洲)股份有限公司

分行名稱 地址 銅鑼灣廣場分行 香港銅鑼灣廣場一期地下 港島區 香港北角英皇道382號 九雜區 尖沙咀堪富利士道分行 九龍尖沙咀堪富利士道3號 觀塘開源道分行 九龍觀塘開源道56號 荃灣分行 新界荃灣沙咀道282號 新界區

b. 渣打銀行(香港)有限公司

分行名稱 地址

88德輔道中分行 鰂魚涌分行 中環德輔道中88號 鰂魚涌英皇道1027號惠安苑地下 港島區 旺角分行 旺角彌敦道617-623號地下B鋪,一樓及二樓 九龍區

將軍澳厚德邨厚德商場東翼地下G37-40號舖 沙田新城市廣場一期215, 222及223號舖 新規區 將軍澳分行 沙田新城市分行

閣下可於下列時間內褫交申請表格:

二零一三年二月二十二日(星期五)二零一三年二月二十三日(星期六)二零一三年二月二十五日(星期一)二零一三年二月二十六日(星期二)二零一三年二月二十七日(星期三) 上午九時正至下午五時正上午九時正至下午一時正上午九時正至下午五時正上午九時正至下午五時正

- 避交申請的截止時間為二零一三年二月二十七日(星期三)中午十二時正,或如該日並無開始辭理認聘申請登記,則為下一個開始辭理認聘申請登記日期中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認聘申請登記(僅受天氣狀況所限)。倘於二零一三年二月二十七日(星期三)上午九時正至中午十二時正任何時間香港懸掛下列任何訊號,將不會開始辦理認聘申請登記:
 「黑色」暴雨警告訊號,
 「黑色」暴雨警告訊號,

認購申請登記將順延至下 一個於上午九時正至中午十二時正任何時間內香港並無懸掛上述任何一項警 一時四十五分至中午十 一時正難理

本公司保留將一切或任何股款過戶的權利,然而, 閣下的支票或銀行本票將不會於二零一三年二月 二十七日(星期三)中午十三時正前過戶。本公司將不會就已付款項發出收據。本公司將保留 閣下的 申請款項的應計利息(如應退款,與計至退款支票寄登日期止)。本公司亦有權在 閣下的支票或銀行 本票過戶前,保留任何股票及/或任何多繳申請款項或退款。

申請香港發售股份數目與應繳款項								
申請的香港發售 股份數目	申請時應繳款項 港元	申請的香港發售 股份數目	申請時應繳款項 港元	申請的香港發售 股份數目	申請時應繳款項 港元	申請的香港發售 股份數目	申請時應繳款項 港元	
1,000	3,424.17	40,000	136,966.85	400,000	1,369,668.48	3,500,000	11,984,599.20	
2,000	6,848.34	50,000	171,208.57	450,000	1,540,877.05	4,000,000	13,696,684.80	
3,000	10,272.52	60,000	205,450.27	500,000	1,712,085.60	4,500,000	15,408,770.40	
4,000	13,696.69	70,000	239,691.99	600,000	2,054,502.72	5,000,000	17,120,856.00	
5,000	17,120.86	80,000	273,933.70	700,000	2,396,919.84	6,000,000	20,545,027.20	
6,000	20,545.03	90,000	308,175.41	800,000	2,739,336.96	7,000,000	23,969,198.40	
7,000	23,969.20	100,000	342,417.12	900,000	3,081,754.08	8,000,000	27,393,369.60	
8,000	27,393.37	150,000	513,625.69	1,000,000	3,424,171.20	9,000,000	30,817,540.80	
9,000	30,817.55	200,000	684,834.24	1,500,000	5,136,256.80	10,000,000	34,241,712.00	
10,000	34,241.72	250,000	856,042,81	2,000,000	6,848,342,40	11,000,000	37.665.883.20	
20,000	68,483.42	300,000	1.027.251.36	2,500,000	8,560,428,00	12,500,000 (1)	42,802,140,00	
30,000	102,725.14	350,000	1,198,459.93	3,000,000	10,272,513.60	(1) 閣下可申請香港發售股份	數目的上限。	