## PUBLIC OFFER - WHITE FORM 公開發售-白表

# Please use this application form if you want the Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行公開發售股份,請使用本申請表格

NOTE: Unless context requires otherwise, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus of Oi Wah Pownshop Credit Holdings Limited (the "Company") dated 27 February 2013 (the "Prospectus").

### Prospectus of Note of Prospectus of Note of Prospectus of Oi Wah Pownshop Credit Holdings Limited (the "Company") dated 27 February 2013 (the "Prospectus").

### Prospectus of Prospectus of Note of Note of Prospectus of Note of N

任何根據有關法例不得發送、派發或複製本申請表格及招股產程之可法權區內,本申請表格及招股產程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 周下本人。任何發送或派發或複製本申請表格或招股章程之 部或部分均屬未經授權。如未能遵守此項指示·則可能建反美國證券法或其他司法權區之續用法例。



# Oi Wah Pawnshop Credit Holdings Limited 靄華押業信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

# **SHARE OFFER**

Number of Offer Shares : 100,000,000 Shares

Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment) Number of Placing Shares : 90,000,000 Shares (subject to adjustment)

Offer Price: Not more than HK\$0.98 per Offer Share and expected to be not less than HK\$0.75 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.01 per Share

# 股份發售

# Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Monday, 4 March 2013 (or such other time or date as may subsequently be announced)
You must read the conditions and instructions attached to this Application Form To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

Please writ

Oi Wah Pawnshop Credit Holdings Limited
Cinda International Capital Limited
Cinda International Securities Limited ("CIS.
Haitong International Securities Company Li
Public Offer Underwriters

- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectifs and this Application Form, and subject to the memorandum and articles of association of the Company.

  By the Public Offer Shares are considered by the Company and the Company a

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署 (所有聯名申請人必須簽署):

| Date 日期: | J | / <u>.</u> |
|----------|---|------------|
| D        | M | Υ          |
| B        | 月 | 年          |

- nt that you read the conditions and application procedures overleaf.

  mplete this Application Form in English (except for Chinese name) unless otherwise stated and follow
  application is liable to be rejected.
- sulparties which Application Form in English (except for Chinese name) unters ourselves sustained by the Application Form in English (except for Chinese name) unters ourselves the application is lable to be rejected, applicable boxes in this application form must be completed, otherwise the application is lable to be rejected, applicable boxes in this application form must be completed, otherwise the application is lable to be rejected, by one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application in the form of the third of the properties of th

截止接受申請時間為 2013年3月4日(星期一)中午12時正(或隨後可能公佈的其他時間或日期) 閣下務須細閱本申請表格所載條件及指示。 本申請表格各適用部分必須以墨水筆全部清楚填妥 並在本頁簽署,方為有效。

| 致 | 3 二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十 |
|---|--|
|   | 信達國際融資有限公司                               |
|   | 信達國際證券有限公司(「信達國際」)                       |
|   | 海通國際證券有限公司                               |
|   |  |

- 名首位的申請人、報訊風險負由本人。与答求指、懷非本人、子等申請認顧1,000,0000改成以上公開發售股份,並已於本申請表格及明擬按 申請表格及指数是按所建程序信服を規定何能理及。支援数支援(四4句): 要求我的任何組設支票(如有以本人或(如關聯を申請人)本中總求格內牌名首化申請人為收款人; 已國國本中請求格德國各百及招股來程所報條款、條件及申請干損。並同意受其均率。且本人人百等可思招股章形形並對公開發售的限制; 聲明、保證及美麗公開發自股份未曾亦不會根據與國際券出當出。且本人、百等在場前及股文中申請在格場身處美國境外位義展另應例)。

- 整朝"金樓更茶業公開發稅股俗无命茶不會經緯減減游ь在愈記。且本人/春等在填寫及提欠年申請表格時時越美與現介 [近晚起5股四], 未人/音等更美稿人(恰然與附近後)。 聲明、僕要及季讓本人/若等/月每任何一方以及本人/各等為其利益提出申請的人上獲配發或申詢認獨公開發物配份或為其利益而提出 此用申請。不會等或 食公司 畫事一類就從獨人、樂郎集博管理人、鄉席希賴理解人及、成公開發物包納商與遵守香港域外任何地區的任何技术或建設的任何提供了不審是各具法律收收力; 同意本件創。中國教徒與以及任何提供了不審是各具法律收收力; 國惠本件創。中國教徒與以及任何起立如合命》,第一条市徒時對較、求故其途釋、 國惠本件創。中國教徒與以及此位立如合命》,第一条市徒時對較、求故其途釋、 發表認識任何公開發幣的受任何害動或其他無疑的婚刑法律所限。沒 本務性、確認及聲明本人/音等及未入一卷等為其和發展則由數值之上愈無申請或提明或表示有愈認購或已經受到或獲配對表配發 件及/或有定),且將不會申請或認購或表示有愈端兩或收取配物的任何配物股份,或以其他方式參與配售。

| For Broker use 此欄供經紀填寫<br>Lodged by 由以下經紀遞交 |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Broker No.<br>經紀號碼                          |  |  |  |  |  |  |
| Broker's Chop<br>經紀印章                       |  |  |  |  |  |  |

- II 下必須细問音頁的條件及申請手續。 服另有指明君外,關下必須以英文(中文姓名/名稱除外)填寫本申請表格及提照背質的申請手續,否則申請可禮拒絕受理。 本申請表格內所有德用完修均必須填支。否則申請可禮拒絕受理。 即下係可以自仓或黃色申請未格或透過中央結算系統而告結結算發出電子認購指示或透過網上自表服務(www.hkcipo.hk)內網上自表服 務供應商發出電子認購指宗法任何人士的利益作出一次申請。以自色及/或養色申請表格及次透過中央結算系統而等結結算發出電子認購指宗或透過網上自表服務(www.hkcipo.hk)內網上自表 是該購指宗或透過網上自表取務(www.hkcipo.hk.)向網上自表服務供應而設出電子認購指示估的意故或使題後申申公司。一位申請人以自 也或黃色申請法格或透過中生結算系統而各結算發出電子認購指宗或透過網上自表服務(www.hkcipo.hk.)向網上自表服務供應而設出 電子認購指所之透過中的計算系統成可能認解的公司發作使的100%(有關計情最於本申請表格的條款及條件),以及支票或 銀行本票於百次場所等不爰及現的申請,均會禮拒絕受理。
- 閣下如作出虛假聲明,可能會遭受檢控。

| Please use this Applic  | cation Form if you want the   | Public Offer Shares to be  | issued in your nar   | ne 閣下如欲以本身名義獲發行公開發   | 後售股份 <sup>,</sup> 請使用本申請表格   |
|---|---|--|--|--|--|
| Number of Public Offer Shares a   | polied for  | Γ  |  | Cheque/banker's  |  |
| (not more than 10,000,000 Shares<br>申請公開發售股份數目<br>(不多於10,000,000股股份)  | s)  |  |  | cashier order numbe<br>支票/銀行本票號研   | r  |
| Total amount of payment<br>付款總額   |   | HK\$   | 港元   | Name of bank on which cheque<br>banker's cashier order is drawn<br>支票/銀行本票的<br>付款銀行名稱  | *<br>5   |
|   | in <b>BLOCK</b> letters in English  | and in ink, except as stated   | otherwise. Joint app   | East Asia (Nominees) Limited — Oi Wah<br>司 — 裔華押業公開發售」。<br>olicants should give the address of the firs<br>。   |  |
| Your name in English<br>閣下的英文姓名/名稱  | Family name or compan   | y name 姓氏或公司名稱   |  | Forename(s) 名字   |  |
| Your name in Chinese<br>閣下的中文姓名/名稱  | Family name or compan   | y name 姓氏或公司名稱   |  | Forename(s) 名字   |  |
| Your occupation<br>(in English)<br>閣下的職業 (以英文填寫)  |   |  | Passp<br>(I<br>閣下自   | Hong Kong Identity Card No./<br>ort No./Hong Kong Business<br>Registration No.**<br>Please delete as appropriate)<br>的香港身份證號碼/護照號碼/<br>香港商業登記號碼**<br>(請刪去不適用者) |  |
| Names of all other<br>joint applicants<br>in English (if any)<br>所有其他聯名申請人之<br>英文姓名/名稱(如有)  | (1)   |  | Passp  | long Kong Identity Card No./ ort No./Hong Kong Business Registration No. of all other joint applicants** Please delete as appropriate)  所有其他聯名申請人的             |  |
|   | (3)   |  | 護見   | 香港身份證號碼<br>照號碼 香港商業登記號碼**<br>(請刪去不適用者)   |  |
| Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人僅須填寫排名首位 |   |  |  |  |  |
| 申請人的地址及電話號碼)<br>(僅接受香港地址)   |   |  |  | Telephone Number 電話號碼  |  |
|   |   |  |  | or, in the case of joint beneficial owne<br>6名實益擁有人的賬戶號碼或識別編码  |  |
|   |   |  |  |  |  |
| complete this section, this appl 如 閣下為代名人,必須填寫各   | ication will be treated as<br>實益擁有人(或如屬聯名]  | being made for your own<br>實益擁有人,視乎情況而是  | benefit.<br>定)的賬戶號碼或記  | <b>搬別編碼。若並無填妥本部分,則是項</b>   | ners) must be provided. If you do not<br>頁申請將視作為 閣下本身利益提出。   |
| a Hong Kong Identity Card, p<br>Hong Kong Identity Card nun<br>如屬個人, 閣下必須填寫<br>全部聯名申請人(倘為個人)  | lease provide your passport num<br>abers, or, where appropriate, pas<br>香港身份證號碼或護照號碼。如<br>必須提供香港身份證號碼。或 | ber. For a body corporate, pleas<br>sport numbers or (if they are bod<br>閣下持有香港身份證,請填<br>護照號碼 (如適用),或香港產                     | se provide your Hong I<br>lies corporate) their Ho<br>寫香港身份證號碼;<br>有業登記號碼 (如屬法           | Cong Business Registration number. All joint a<br>ng Kong Business Registration numbers.<br>尚 閣下並無香港身份證,請填寫護照號碼<br>人團體)。                                       | Kong Identity Card number. If you do not hold pplicants must give (if they are individuals) their 。如屬法人團體,請填寫香港商業登記號碼。 |
| (c) Part of your Hong Kong Iden<br>be printed on your refund chec<br>before encashment of your refu<br>閣下所提供 閣下(或如屬聯  | que, if any. Such data would also<br>und cheque. Inaccurate completic<br>春名申請人,則排名首位的申請                 | oer, or, if you are joint applicant<br>be transferred to a third party<br>on of your Hong Kong Identity (<br>京人) 的香港身份證號碼/護照 | ts, part of the Hong Ko<br>For refund purpose. Yo<br>Card number/passport r<br>號碼的部分字符,可 | ong Identity Card number/passport number of  | 資料亦可能會轉交第三方以辦理退款。  |
| Registrar, Tricor Investor Servicertificate(s), which is expected 申請人如申請1,000,000股或以  | vices Limited at 26/F, Tesbury Color to be on Monday, 11 March 201                                      | entre, 28 Queen's Road East, W<br>3, should mark a "✓" in the box<br>収退款支票 (如適用) 及/或朋  | anchai, Hong Kong on<br>con the left.<br>t票 (如適用) 日期 (預                                  | the date for collection of (where applicable) re<br>計為2013年3月11日 (星期一)) 親往香港證券   | ificate(s) personally from the Hong Kong Share fund cheque(s) and/or (where applicable) Share s 登記處卓佳證券登記有限公司 (地址為香港   |
| Please repeat your name(s) a  | SS LABEL 地址標則<br>nd address as set out ab<br>沙寫上表所示姓名/名稱  | ove in BLOCK letters   |  |  |  |
| Name(s) 姓名/名稱   |   |  |  |  |  |
| Address 地址  |   |  |  |  |  |
|   |   |  | For B  | ankuse 此欄供銀行填寫   |  |



# Oi Wah Pawnshop Credit Holdings Limited 靄 華 押 業 信 貸 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

# **SHARE OFFER**

## Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus

## Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

  an existing legal and beneficial owner of the Shares or the shares of any of the subsidiaries of the Company;

  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above; or
  - a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
- You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
  - a person who has been allocated or will receive any Placing Shares under the Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) Placing
  - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
  - a person who does not have a Hong Kong address. The number of joint applicants may not exceed four.
- The funds of point apprehens may not execute four.

  If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) (as defined under Regulation S), no application for Public Offer Shares shall be made.

## If you are a nominee

If you are a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); and (ii) using a WHITE or YELLOW Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner)

- an account number; or
- some other identification code

• some ouner identification code.
If you do not include this information, the application will be treated as being made for your own benefit. As a nomlnee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form services or by giving electronic application instructions to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Inderwrites that you are also are quity authorised to sign this Application Form on behalf of the adversary bandfactor. and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant be ner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section

# Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s)

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through i
- oy giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service (www.hkeipo.hk);

  both apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk);

  apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form (whether individually or jointly with others) or by giving electronic application instructions to HKSCC or to the 'HK eIPO White Form Service Provider through the HK eIPO White Form services to apply for more than 100% of the Public Offer Shares initially available for subscription under the Public Offers or subscription under the Public Offers or the save applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.

  Save as mentioned in the Prospectus, all of your applications will also be table to be rejected as multiple applications if more than one application on a WHITE or a YELLOW Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Services (www.hkeipo.hk) is made for your own benefit.

  If an application is made by an unlisted company and:

  the principal business of that company and:

  the application will be treated as being made for your benefit.

  Unlisted commannaments of the principal business of the company, when the application will be treated as being made for your benefit.

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange

- Instead company means a company with no equity sections insect on the stock Exchange.

  Interpretation to a company means you:

  control the composition of the board of directors of that company; or

  control more than half of the voting power of that company; or

  hold more than half of the sued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

# Allocation of Public Offer Shares

Where there is over-ables engined, allocation of Public Offer Shares to investors under the Public Offer will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

# Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for

- by completing and submitting this Application Forth, you fain it you are joint applicants, each of you jointly and severally for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

   instruct and authorise any one of the Company, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the
- arrangements described in the Prospectus and this Application Form;

  undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer

  Shares allocated to you, and as required by the articles of association of the Company;
- warrant the truth and accuracy of the information contained in your application:
- warrant ine tutul and exclusely of the monitorion container in you application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners and Joint Lead Managers and the Public Offer Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the
- acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of HK eIPO White Form (www.hkcipo.hk); confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company; and you agree that neither the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in
- the Share Office will have any liability for any other information or representations;

  agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to IfKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkelpo.hk). (if you are an agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application. (easonable enquiries have been made of the beneficial owner that this is to use at a gard for a district prome for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkelpo.hk), and that you are dually authorised to sign the relevant Application Form or give electronic application is accepted, your application will be evidenced by the results of the Public Otter made available by the Company.

- electronic application instructions as that other person's agent.

  agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company.

  In the Company of the Company o

- memoriadum and articles of association; agree with the Company, and the Company acting for itself and for each director, manager and officer of the Company, and the Company acting for itself and for each director, manager and officer of the Company agrees with each Shareholder, to refer all differences and claims arising from the articles of association of the Company and ray rights or obligations conferred or imposed by the Companies Ordinance, or other relevant laws and administrative regulations concerning the affairs of the Company to arbitration in accordance with the articles of association of the Company, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct bearings in open session and to publish its award. Such arbitration shall be final and conclusive; authorise the Company to enter into a contract on behalf of you with each director and officer of the Company whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the articles of association of the Company.

association of the Company;

confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application
Forms and agree to be bound by them;

agree with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
agree that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the
Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers, the Public Offer Underwriters and any other
parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisors are entitled to rely
on any warranty, representations, declarations and obligations expressed to be made, given or assumed by or imposed on
the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants shall be deemed to have been made, given and assumed by and imposed on the applicants is destroyed.

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective agents and nominees) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of the Offer Price

The Offer Price is expected to be determined by the Company and CISL (on behalf of the Public Offer Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Tuesday, 5 March 2013 or such later date as may be agreed by the Company and CISL but in any event no later than 5:00 p.m. Monday, 11 March 2013. The Offer Price will not be more than HKS0.98 and is expected to be not less than HKS0.75 per Offer Share. If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, CISL (on behalf of the Public Offer Underwriters, and with the consent of the Company) thins it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range and/or the number of Offer Shares may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company thin, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer cause there to be published in The Standard (in English) and the Oriental Daily News and The SUN (in Chinese) notice of the reduction of the indicative Offer Price range and/or the number of Offer Shares. Such notice will also include any financial information which may change as a result of the company that the prospective of the Public Offer Shares are required to pay, upon application, the maximum Offer Price of HKS0.98 per Offer Share, plus 19% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund if the Orien refuse in family determined to be lower than HKS0.98 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and CISL (for itself and on behalf of the other Public Offer Underwriters) on or before the Price Determination Date, the Share Off

# Allotment of Public Offer Shares

Allotment of Public Offer Shares
The application monies for the Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.
The application lists.
The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Monday, II March 2013, in The Standard (in English), Oriental Daily, News and The SUN (in Chinesco, on the Stock Exchange's website at <a href="https://www.news.hu.english.gov/mens.hu/">https://www.news.hu/</a> exception and the basis of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Public Offer Shares — Publication of results" in the Prospectus on Monday, 11 March 2013.

# your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

MAILLY 2013.
The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid in the event that the Offer Price is less than the price per Public Offer Share paid by you, the surphics application monies (including the relates brokerage of 1.0%, SFC transaction ley of 0.003%) and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

# Please use this Application Form if you want the Public Offer Shares to be issued in your name

# Circumstances in which you will not be allotted the Public Offer Shares

may not be allotted the Public Offer Shares for any of the following reasons:

full discretion of the Company or its agents to reject or accept your application:

The Company, the Joint Bookminners and CISL (for itself and on behalf of the Public Offer Underwriters) or their respective agents or

nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given

- nines into tacted in discretion to reject on accept any application, of to accept only part of any application. No feasions have do be given any rejection or acceptance.

  will not receive any allotment if:
  you make multiple applications or you are suspected to have made multiple applications;
  you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participate in the Placing, reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received the Placing Shares;
  your payment is not made correctly;

- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
  you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
  your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);
  the Company or any of it agents believe that by accepting your application, would violate the applicable laws, rules or regulations of the jurisdiction which your application is, or suspected to be completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Ompany;
  you apply for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer;
  any of the Underwriting Agreements ose not become unconditional;
  either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise; or
  no agreement has been reached on the Offer Price on or before the Price Determination Date.

  your application is revoked or withdrawn:

  By completing and submitting this Application Form, you agree that you cannot revoke your application on or before the expiration of

on agreement has been reached on the Otter Price on or before the Price Determination Date.

your application is revoked or withdrawn:

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before the expiration of the fifth day after the time of the opening of the application lists.

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this the fifth day after the price of the pri

your allotment of Public Offer Shares is void:
The allotment of the Public Offer Shares to your

- adjuding to Public Offer Shares is void:

  allotment of Public Offer Shares is void:

  allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not at the approval of the listing of, and permission to deal in, the Shares either:

  within three weeks from the closing date of the application lists; or

  within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

  of your application money.

## Refund of your application money

you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, cluding the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be id thereon.

If you do not receive any Public Offer Shares for any of the above reasons, the Company will retund to you your application monies, including the related brokerage of 10%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, who interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, in the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than HKS0.98 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee the proposition monies, without interest. If the Offer Price as finally determined is less than HKS0.98 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application. He Company will refund to you the surplus application monies, without interest. All such the Company will refund to you the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despated of tend cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and CISL, applications for certain small denominations of Public Offer Shares may be eliminated in a pre-balloting. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this phylication Form. Part of your Hong Kong Identity Card number/grasport number are present to the present of the Hong Kong Identity Card number/prasport number are present present to the present present present the present pres

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on this Application Form on Monday, It March 2013, by ordinary post and at your own risk.

## Application by HKSCC Nominees

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;

"Warning" on the first page;

"Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";

all representations and warranties under the section beaded "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be "Circumstances in which you will not be allotted the Public Offer Shares"; and

"Refund of your application money".

Personal data

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar when applying for Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar. Entiture to supply the requested data may result in your application for Public Offer Shares being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or e-Auto Refund payment instructions und/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants of Public Offer Shares and holders of Shares and holders of Shares and holders of Shares and holders of the Public All Shares and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants of Public Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purroses:

Purposes
The personal data of the applicants of Public Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

Processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and venification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;

enabling compliance with, including matking disolescure as required by, all applicable laws and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;

ergistering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees; maintaining or updating the register of members of the Company;

conducting or assisting the conduct of signature verifications, any other verification or exchange of information;

establishing benefit entitle-meants of holders of Shares of the Company, such as dividends, rights issues, and bonus issues, etc;

distributing communications from the Company and its subsidiaries;

compling statistical information and shareholder profiles;

making disclosures as required by laws, rules or regulations whether statutory or otherwise;

disclosing relevant, information of such grade claims on entitlements, and

any other incidental or associated purposes plating to the above and/or to enable the Company and the Hong Kong Share Registrar double and the philocation of the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquires as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outsile 1 long Kong Share Registrar may

ther sevices to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses:

• the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
• any other pilsons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicant of Public Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

# How to make your application

- We to make your application

  Use the table set out below to calculate how much you must pay for the number of Publis Offer Shares you want to subscribe for, Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the number set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. As application for shares up to 10,000,000 Public Offer Shares on public Offer Shares up to 10,000,000 Public Offer Shares on public offer shares up to 10,000,000 Public Offer Shares on publication, you must pay the maximum Offer Price of HKS0/98 per Public Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003%. Complete this Application Form in English except as provided otherwise and sign it. Only written signature will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners. The one cand Application Form in the box marked "For Nomines" an account number or other identification of each beneficial owner. For ach such beneficial owners, for each such beneficial owners, or other dentification occles for the beneficial owners, or each such the account number(8) or other homine(8) in question.

  If you pay by cheque, the cheque must:

  be in them & Company of the cheque of the cheque of the such as a compan

- not be post-dated.

  application will be rejected if your cheque:
  does not meet all these requirements; or
  is dishonoured upon its first presentation.

  up ay by banker's cashier order.

  you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The
  name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint
  application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant in
  this Application Form;
  the banker's cashier order must be made payable to "The Bank of East Asia (Nominees) Limited Oi Wah Pawnshop Public
  Offer':

- the banker's cashier order must be crossed "Account Payee Only";
  the banker's cashier order must be in Hong Kong dollars; and
  the banker's cashier order must not be post-dated.
  Your application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Bank of East Asia, Limited:

District Branch Hong Kong Island: Main Branch 10 Des Voeux Road Central Wanchai Branch Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai 345 Chai Wan Road

Chai Wan Branch North Point Branch Shaukiwan Branch 326–328 King's Road G/F, Ka Fook Building, 289–293 Shau Kei Wan Road

638-840 Nathan Road GF, Hanley House, 776-778 Nathan Road Shop 1, GF, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kow Shop G3-G5, GF, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui Shop N37, GF, Mount Sterling Mall

16–18 Tai Wai Road, Cheung Fung Mansion, Shatin 62–66 Po Heung Street, Tai Po Market Tuen Mun Branch Shop G16, G/F, Eldo Court Shopping Centr Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O Park Central Branch Tsuen Wan Branch 239-243 Sha Tsui Road

Your Application Form can be lodged at these times:

be lodged at these times:

Wednesday, 27 February 2013 — 9:00 a.m. to 5:00 p.m.

Thursday, 28 February 2013 — 9:00 a.m. to 5:00 p.m.

Friday, 1 March 2013 — 9:00 a.m. to 5:00 p.m.

Saturday, 2 March 2013 — 9:00 a.m. to 1:00 p.m.

Monday, 4 March 2013 — 9:00 a.m. to 1:2:00 noon

- The latest time for lodging your application is 12:00 noon on Monday, 4 March 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

  a tropical cyclone warning signal number 8 or above, or

  a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 4 March 2013. Instead they will open between 11:45 a.m. and 12:00 noon.

  Business day means a day that is not a Saturday. Sunday or a woblic boliday in Hong Vision.

9.00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday. 4 March 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

| NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS |                                    |  |  |  |  |  |
|--|------------------------------------|--|--|--|--|--|
| No. of<br>Public Offer<br>Shares applied                           | Amount payable on application HK\$ | No. of<br>Public Offer<br>Shares applied | Amount payable<br>on application<br>HK\$ | No. of<br>Public Offer<br>Shares applied | Amount payable<br>on application<br>HK\$ |  |
| 4,000  | 3,959.52                           | 300,000                                  | 296,963.52                               | 4,000,000                                | 3,959,513.60                             |  |
| 8,000  | 7,919.03                           | 400,000                                  | 395,951.36                               | 5,000,000                                | 4,949,392.00                             |  |
| 12,000   | 11,878.54                          | 500,000                                  | 494,939.20                               | 6,000,000                                | 5,939,270.40                             |  |
| 16,000   | 15,838.05                          | 600,000                                  | 593,927.04                               | 7,000,000                                | 6,929,148.80                             |  |
| 20,000   | 19,797.57                          | 700,000                                  | 692,914.88                               | 8,000,000                                | 7,919,027.20                             |  |
| 40,000   | 39,595.14                          | 800,000                                  | 791,902.72                               | 9,000,000                                | 8,908,905.60                             |  |
| 60,000   | 59,392.70                          | 900,000                                  | 890,890.56                               | 10,000,000*                              | 9,898,784.00                             |  |
| 80,000   | 79,190.27                          | 1,000,000                                | 989,878.40                               |  |  |  |
| 100,000  | 98,987.84                          | 2,000,000                                | 1,979,756.80                             |  |  |  |
| 200,000  | 197,975.68                         | 3,000,000                                | 2,969,635.20                             | * Maximum number of Public Offer Sh      | ares you may apply                       |  |



# Oi Wah Pawnshop Credit Holdings Limited 靄華押業信貸控股有限公司

(於開曼群島註冊成立之有限公司)

# 股份發售

## 申請條款及條件

除另有指明者外,此等條款及條件所用詞彙具有招股章程所賦予的涵義。

## 申請人資格

- 閣下作為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香港地址。
- 如 閣下為商號,則須以個別成員名義作出申請,而非以商號的名義。
- 如 閣下為法人團體,本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署, 並須説明其代表身份。
- 除上市規則容許之情況外,倘 閣下或 閣下為其利益提出申請的任何人士為下列人士,則不得申請 認購任何公開發售股份
  - 股份或本公司任何附屬公司之股份的現有合法實益擁有人;
  - 本公司或任何其附屬公司之主要行政人員或董事;
  - 上述任何人士的聯繫人(定義見上市規則);或
  - 本公司關連人士(定義見上市規則第1章)或緊隨股份發售完成後將成為本公司關連人士的人士。
- 如 閣下或 閣下代其或為其利益提出申請的任何人士屬下列身份,則不得申請任何公開發售股份:
  - 已獲分配或將獲取配售項下之任何配售股份;已申請、認購或表示有意認購或已經或將會獲 配售或分配(包括有條件及/或暫定)配售股份的人士;
  - 於填妥本申請表格時於美國境內的人士或美籍人士(定義見S規例);或
  - 並無香港地址的人士。
- 聯名申請人數目不得超過四名。
- 如 關下為代名人及 閣下為其利益而提出申請在填寫申請表格時於美國境內 (定義見S規例) 的人士或美籍人士 (定義見S規例),則不得申請公開發售股份。

## 如 閣下為代名人

如 間下為代名人、則如每份申請乃代表不同實益擁有人提出, 閣下可以本身名義(i)透過中央結算系統向香 結結算變出電子認購指示(倘 閣下為中央結算系統參與者);及(ii)使用白色或黃色申請表格提出多於一份 申請並遞交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內, 閣下必須為每名實益擁有人(或如 屬聯名實益擁有人,則為該等實益擁有人各自) 填寫:

- 賬戶號碼;或
- 若干其他身份識別編碼。

閣下並無填寫以上資料,則申請將視為以 閣下自身之利益遞交。作為代名人, 閣下被視為已保證已向 實益擁有人作出合理查詢,證實申請乃以其利益以自色或養色申請表格或透過獨上白表服務向網上白表服務 供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請。作為代名人, 關下亦被視為已 向本公司、獨家保薦人、聯席服簿管理人、聯席牽頭經辦人及公開發售包銷商聲明及保證 關下獲正式授權 代表有關實益擁有人簽署本申請表格,及同意按照下文己節及「個人資料」一節所載條款披露有關實益擁有 人的個人資料。

# 僅可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請

重複申請或疑顧重複的申請可禮拒絕受理。除上文乙節所述情況外,如 閣下或 閣下建同 閣下的聯名申請人作出以下任何一項行為,則 閣下就公開發售股份作出的所有申請將被視為重複申請而可遭拒絕受理:

(不論個別或與他人共同)以白色或黃色申請表格或透過中央結算系統內香港路算發出電子認購指示

- 或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請
- (不論個別或與他人共同)以一份白色申請表格及一份黃色申請表格或以一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過輸上白表服務(www.hkcipo.hk)向指
- 而表的业业地址"大型州本观时日间出升发出 定编上自表服務供磨商登出每子認購請完提出申請; (不論個別或與他人共同)以一份(或多份)自色或黃色申請表格(不論個別或與他人共同)或包香港結 算或透過網上自表服務向網上自表服務供應辦發出電子認購指示申請根據公開發售初步可供認購之
- 公開發售股份超過100%;或 已申請或認購,或表示有意申請或認購,或經已或將獲配售(包括有條件及/或暫時性)配售項 任何可供股份。

性們配告股份。 除招股章程所述者外,如為 關下的利益以白色或黃色申請表格或向香港結算或透過網上白表服務 (www.hkeipo.hk)向網上白表服務供應商發出電子認購指示鑑交超過一份申請,則 關下的所有申請同樣將提

如申請人為非上市公司,且: 該从一、

- 該公司主要從事證券買賣業務;
- 閣下對該公司行使法定控制權

則該申請將視作為 閣下自身之利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

# 家公司之法定控制權指 閣下

- 控制該公司董事會的組成;或
- 控制該公司一半以上投票權;或
- 持有該公司一半以上已發行股本(不計無權分享超過特定金額的溢利或資本分配的任何部分股本)。

**公開發售戲份的分配** 倘出現超額電階,無據公開發售向投資者分配公開發售股份,將純粹視乎接獲的公開發售有效申請數目而定。 分配基準或會視呼申請人有效申請的公開發售股份數目而有所不同,然而公開發售股份的分配或會涉及抽籤 (如屬適當)。抽籤表示部分申請人可能較其他申請相同數目公開發售股份的申請人獲分配較多股份,而未有 中籤的申請人可能不會獲分配任何公開發售股份。

# 填妥及遞交本申請表格的效用

本申請表格一經填妥及褫交,即表明 閣下(如屬聯名申請人,即各聯名申請人共同及個別)代表本身或作為 代理人或代名人及 閣下以代理人或代名人身份代表的每位人士:

- 指示及授權本公司、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商(或被等各自的代理人或代名人)其中任何一位代表 閣下簽署任何轉讓表格、合約單據或其他文件,並代表 閣下辦理一切必要手續,根據本公司組織章程大綱及章程細則的規定以 閣下的名義登記任何 閣下獲分配的公開發售股份,及進行招股章程及本申請表格所述各項安排;
- 承諾簽署所有必要文件及辦理所有必要手續,使 閣下可按照本公司組織章程細則的規定登記成 為 閣下所獲分配的公開發售股份的持有人;
- 保證 閣下申請中所載資料真實準確;
- 倘香港境外任何地方的法例適用於 閣下的申請,則 閣下同意及保證已遵守 公司、獨家保薦人、聯席賬簿管理人及聯席牽頭經辦人及公開發售包銷商及彼等各自的任何高級職員或顧問不會因接納 關下的認購申請或因應 關下在本申請表格、招股章程或觸上自表服務指定 網站(www.hkeipo.hk)所載條款及條件的權利與責任而採取的行動而違反香港境外地區的任何法例;
- 確認 閣下已收到招股章程,並僅依賴招股章程所載資料及陳述提出 閣下的申請,且並無依賴有關 本公司之任何其他資料或陳述:且 閣下同意本公司、獨家復薦人、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任 何其他各方均不會對任何上述其他資料或陳述承擔責任;
- 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,便不可因無意的

- (倘申請以 閣下為受益人提出)保證,此申請為以 閣下為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應 商發出電子認購指示提出的唯一申請;
- 閣下為其他人士的代理)保證實益擁有人已有效及不可撤回地賦予 閣下所有必要的權力及授權,

- 除外; 明白本公司、董事、獨家保噶人、聯席賬簿管理人、聯席奉頭經辦人及公開發售包銷商將基於此等聲 明及陳越,以決定會否就 閣下提出的申請分配任何公開發售股份如 閣下作出虚假聲明,可遭檢控; 承諾簽署所有文件及辦理所有必要手續,使 閣下或香港結算代理人(視情況而定)可按照本公司章 軽細則之規定登記成為 閣下所獲配發公開發售股份之持有人;
- 與本公司(為其本身及本公司各股東之利益)同意(致使本公司一經接納全部或部分申請,即視為其本身及代表本公司各股東表示同意)遵守及遵從公司條例、本公司須遵守之公司法以及章程大綱及組織章置細則;
- 授權本公司代表 閣下與本公司各董事及高級職員訂立合約,據此該等董事及高級職員承諾履行及
- 遵照本公司章程細則規定須向股東承擔之責任; 確認 閣下已細閱招股章程及申請表格所載條款及條件以及申請手續,並同意受其約束;
- 與本公司及各股束同意股份可由其持有人自由轉讓;及
- 同意 閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收款銀行處理,而不限於 閣下 遞交申請表格之銀行。

本公司、獨家保薦人、聯席賬簿管理人及聯席牽頭經辦人、公開發售包銷商及參與股份發售的其他人士及被 等各自的董事、高級職員、僱員、擊伴、代理人及顧問均有權依賴 關下在本申請中作出的任何保證、陳述 或聲明。如為聯名申請人提出的申請。則聯名申請人明應她作出,提供、承擔或被施加的所有保證、陳述、 聲明及責任,應視作由聯名申請人共同及個別作出、提供、承擔及被施加。

# 授權書

如 關下透過獲得正式授權代表提出申請,本公司、獨家保薦人、聯席賬簿管理人、聯席奉頭經辦人及公開發售包銷商(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求 關下的代表出示已獲授權的證明)全權酌情接納有關申請。

# 釐定發售價

預期發售價將由本公司及信達國際(代表公開發售包銷商)於定價日(現定為2013年3月5日(星期二))下午5時正 預期發情價將由本公司及信達國際(代表公開發售包銷商)於定價日(規定為2013年3月5日(展期二))下午5時正, 或本公司及信達國際可能協定的被後日期嚴定,他無論如何不應於2013年3月11日(展期一)下午5時正, 或本公司及信達國際可能協定的被後日期嚴定,他無論如何不應於2013年3月11日(展期一)下午時正。發售 價將不會超過每股發售股份0.98港元,並預期亦不會低於每股0.75港元。根據有意投資的車業及機構投資者於 量合(例如您時期確程後底於指示發售價範閱),則可於截止感交申請日期早上市間的時務指不發售價稅關及 /或發售股份數目測低至低於相及章程所越稅組一在此情况下,本公司將於決定測低發售價後於可行情况下 廣報)(以中文)刊登測低指示發售價範閱及/或發售股份數目的通知。該通知亦將被列因測低而可能更效的 財務資料。倘於繼交公開發售申請的最後一日前已經公開發度股份的申請,則即便其後關底營 財務資料。倘於繼交公開發售申請的最後一百前已被公開發度稅的申請,即即便其後關底營 的務資料。倘於繼交公開發售數份的申請,即即便其後關底營 の0.003%認監會交易徵費及0.005%期等分所交易費。倘最後釐定的發售價低於每股發售股份0.98港元,別會退遷多 級股影。倘本公司與信達國際《為其本身及代表其他公開發售股份。 節起定發售價,則股份發售將不會進行,並將告失效。

# 公開發售股份之配發

本公司於截止登記認購申請後,方會開始處理公開發售股份的申請股款及分配任何該等股份。

本公司預期於2013年3月11日(星期一)於《英文虎報》(以英文)《東方日報》和《太陽報》(以中文)、聯交所網站www hkexnews.hk及本公司網站www.pawnshop.com.hk發佈及公佈發售價。配售的跨羅程度、公開發售的申請水平及公開發 售股份的分配基準。公開發售的分配結果,以及成功申請人的香港身份證/護照/香港德業養記護碼(如適用), 狀於2013年3月11日(星期一)通過招股章程「如何申請公開發售股份一公佈結果」一節所述多個渠道公佈。

# 倘成功申請認購公開發售股份(全部或部分)

卓佳證券登記有限公司

香港灣仔皇后大道東28號 全鐘匯中心26樓

如 閣下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。

如 閣下為公司申請人並選擇派人領取、則必須由授權代表携同蓋上公司印章的授權書領取。個人及有關授權代表 須於領取時出示卓往證券發記有限公司所接納的身份證明文件。 如 閣下未有於指定時門內親自領取 閣下的股票或退數支票(如有),該等股票或退款支票(如有)其後將立即以普 鑎郵鑑方式音往本申請表格所示地址,郵試風險橫由 閣下承擔。

股票僅於公開發售在各方面成為無條件,且包銷協議並無根據其條款終止,方會成為有效的所有權憑證,預期為2013年3月12日(星期二)上午8時正。

本公司不會就發售股份發出任何臨時所有權文件,亦不會就申請時支付的申請股款發出收據。如發售價低於 閣下 支付的每股公開發售股份價格,則多收申請款項(包括相關的1.0%經紀佣金,0.003%證監會交易徵費及0.005%聯交所

# 閣下不獲配發公開發售股份的情況:

閣下可能因下列任何原因不獲配發公開發售股份

# 本公司或其代理人可全權拒絕或接納 閣下的申請:

本公司、聯席賬簿管理人及信達國際(為其本身及代表包銷商),或彼等各自的代理人或代名人,可全權酌情 決定拒絕或接納任何申請,或僅接納任何部份申請。拒絕或接納任何申請均毋須解釋理由。

## 如出現下列情況, 閣下將不會獲得任何配發:

- 下列情況,關下將不會獲得任何配發: 關下作出重複申請或疑屬重複申請; 關下作出重複申請或疑屬重複申請; 關下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配配售提呈之 配售股份;或以其他方式參與配售;本公司將採取合理措施,以識別及拒絕已獲發配售股份的投資 看於公開發售提出申申請, 關下未按正確方法付款; 關下的主辦表格子供力、而該支票或銀行本票於首次總戶時不能兑現; 關下的申請表格未按本申請表格所載指示填妥(如 閣下使用本申請表格申請認購; 本公司或其任何代理人相信,若接納 閣下的申請,將觸犯 閣下現時或疑已經填寫及/或簽署申請 來格所在司或其任何代理人相信,若接納 閣下的申請,將觸犯 閣下現時或疑已經填寫及/或簽署申請 來格所在司或其任何代理人相信,若接納 閣下的申請,將觸犯 閣下現時或疑已經填寫及/或簽署申請 於图所在司或其任何代理人相信,若接納 閣下與或法提,導致本公司無法 實現過用於本公司的上市規則所要求 的公眾持股監計

- 閣下申請認購公開發售項下初步可供認購的公開發售股份的100%以上;
- 而下中間的聯議未成為無條件; 任何包銷協議未成為無條件; 任何包銷協議按其條款或因其他理由予以終止;或 於定價日或之前未能協議發售價。

## 閣下撤銷或撤回申請:

可称且是成沒可可作頁或以捆致結果為準。 關下獲歷發的公開發售股份無效: 如上市委員會並来在以下任何一段期間內批准股份上市及買賣, 関下或香港結算代理人獲配發的公開發售 股份將會無效:

- 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則最多在截止辦理申請登記起計六星期的較長時間內。

**退回申請股款**如 閣下因上號任何原因而未獲得任何公開發售股份,本公司將堪遷 閣下的申請股款,包括有關的1.0%經紀開金・0.003%總監會安易被費及0.00%聯定所交易費。惟不計任何利息。
如 閣下的申請共獲部分接納。本公司將不計利息基遷 閣下的申請於項的適當部分,包括有關的1.0%經紀開金・0.003%總查令易被費及0.005%聯交所交易費。他不計任何利息。
如 閣下的申請共獲部分接納。本公司將不計利息基遷 閣下的申請於項的適當部分,包括有關的1.0%經紀用金・0.003%總金令易被費及0.005%聯交所交易費。如最終整定的發售價低於申請於及申請於其一時,多鐵的申請該項,遵固多數申請該項相關的1.0%經紀用金・0.003%總監會交易被費及0.005%聯交所交易費。於寄發根款支票日期前該等就項應計的一切利息將類解本公司所有。倘出現涉及大量超額遮鄉中請於東於者於也與於中語可在抽讀前剔除。 退數支票將剝線建則只是他 約頭所除。 退數支票將剝線建則只是他 約頭所除。 退數支票將剝線建則只是他 約頭所以,如此中請表格提名首位的申請人為收款人。 閣下(如關聯名申請人,則非名首位的申請人人提供的旁港身份證號碼)護照號碼的部分字符,可能的到於 閣下的退款支票 似有)。該等資料亦可能會轉交第一方以辦理退款。 閣下的程序是與 國下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼,可能會要求核實 閣下的是款支票經歷是現皮失效。 個下的退款支票經歷是現皮失效。 個下的退款支票經歷是現皮失效。 個下的退款支票經歷是現皮失效。 個下的退款支票經歷是現成失效。

如 開下未有於指定的領取時間內親自領取 關下的退款支票,該等支票將以普通郵遞方式寄往本申請表格所示地址, 郵談風險概由 閣下自行承擔。 如 閣下申請少於1,000,000股公開發售股份,或如 閣下申請1,000,000股或以上公開發售股份,但並無在本申請表格 表明振程自宿取退款支票,則退款支票將於2013年3月11日(星期一)以普通郵遞方式寄往本申請表格所示地址,郵談 風險概由 閣下承擔。

- 首頁所載所有保證,惟第一項有關根據招股章程及本申請表格條款及條件申請認購公開發售股份的保證及受本公司組織章程大綱及組織章程細則規限者除外;
- 首頁的「警告」; 「僅可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 ;
- [國刊為 國下自身的利益 Ux 國下及 國下任刊明報召申副人的利益/於文一的中副」 「模及支護安本申請表格的效用」一節的所有陳建及模念。惟首南東有關以申請人名義登記公開發售股份及簽署令申請人登記為所申請認聘的公司部發售股份的持有人的文件除外; 「傳成功申請就應公開發售股份(當部或部分)」; 「關下不獲配發公開發售股份的情況」。及

- 「退回申請股款 |。

# 個人資料

# 個人資料收集聲明

個人員科·以集實明 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明是 向公開發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及措施。 1. 收集 閣下個人資料的原因

收棄 關下個人資料的原因 中語人 或股份登記持有人將股份轉往其名下或將股份轉讓子他人或要求香港證券 時請人申請說際公開發告股份時,或股份登記持有人將股份轉往其最新的正確網人資料。若本能提供所需資料, 可能會專致 關下的公開發程股份申請權指經受理。经該或香港證券營配應無述把行絕所或付去式提供 服務,亦可能均確或經證 關下成功申請認購的公開發售股份的發記或過戶及/或壽發 關下有權收取的股 票及 /或電子自動組就指示及/或提該支票。公開發售股份的發記或過戶及/或壽發 關下有權收取的股 票及/或電子自動組就指示及/或提該支票。公開發售股份申請人及持有人所提供的個人資料如有任何不確, 必須即時知會本公司及香港證券登記處。

## 資料用途

- 資料用途 公開發售股份申請人及股份持有人的個人資料可級(集何方式被使用、持存及/或保存。以作下列用途: 處理 間下的申請、電子自動組飲指示及退款支票(如應用) 及收食是否遵守本申請表格及招股章程 所載條款及申請手續及公佈公開發售股份的発配結果; 確保遵守香港或其他地區所有適用法律及法規(不論法定與否)(包括按規定作出披露); · 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉律其名下或由其名下轉讓 證券子他人;
- 證券予化人、公司及四級之前有人。但在《则则用》香鑑結算代理人、發記轉往其名下或由其名下轉讓 便存或更新本公司股東名冊; 核對或協助核對簽名或核對或交換延傳其他資料; 確定本公司股優持有人可獲取之利益,例如股息、供股及紅股發行等的資格; 海發本公司及其附屬公司的公司郵訊; 編撰統計資料及股票管料; · 按照法律、規則或法規的規定(不論法定或其他規定)作出披露; · 接觸公佈或以其他或或按章機或申論人的身份; · 按寫有關資料以便作出極意來(第:及 · 與上述有關的任何其他附命或附加解金及一或使本公司及壽純證券登記處能夠履行其對股份持有人 及一或監管機構的責任及一或股份持有人不時同意的任何其他用途。 本公司及香港證券於記載食對公園等性即必加達。」「四面過去其一個

版之成當官機輔的資性及之或配份時代人不時同意的性何其他用疑。 轉交個人養料,奈認處會對金開發售股份申讓人及股份持有人的個人資料保密。但本公司及香港證券登記 處可能會作出必要的意識以號定備。及其相跨等應性。以便實料可用作上經任何用途,尤其可能會辦證券申請 人及持有人的個人資料同一別任何及所令人土发實體披露。後取或進供、环論在香港境內外): 本公司,其顧問或其委任的代理人,例如財務顧問、收款銀行及海外主要證券登記處; 當申請人要求辦公開發替股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統 的運作使用該等個人資料。 其公司印鑑或其他身份識別屬號藏於申請表格中的任何經紀; 任何向公司或其則關公司或香港證券登記處提供有關其各自業務運作的行政、電訊、電腦、付款 或其他服務的代理人、承辦商或第三者服務供應商; 事交所、證監會及香港或其他地方的任何其他監管或政府機關;及 组股份核有人有要發往來或計劃有業務往來的任何其他人士或據機。例如絕行、律師、會計師或股

- 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構、例如銀行、律師、會計師或股 票經紀等。

# 查閱及更正個人資料

4. 查閱及更正個人資料 條例候子公開發售股份申請人及股份持有人權利查明本公司及/或香港證券登記處是否持有其個人資料,並 奪取該等資料及更正任何不確的資料。根據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求 收取合理發用。所有關於查閱資料或更正資料或查詢資料的政策及指慮以及持有資料類別的要求,應向本公司的公司輕素提出或(稅情稅而定)香港證券發記處屬下的私隱條例事務主任提出。 本申請表格一經簽署,即表示 閣下同意上遞各項。

# 申請手續

- F續 請按照下表計算 間下就擬認購的公開發售股份數目應鐵的申請款項。申轉股數最少須為4,000股公開發售 股份,並須按照下表載列的其中一個股數提出申請。 間下可以申請的公開發售股份最高數目列於下表。申 請任何其他數目的公開發售股份將不予考慮。而任何有關申請一概不予受理。下表亦列出申請認購予多 均,000,000级公開發售股份時應付股款總額。申請為,須於申請時數(付價)公司時實稅份附廣為發售價(0.98港元) 另加1,0%是配價金、0,003%證監會交易徵費及0,005%確安所交易發 除另有指示。有別請以更大與妥並簽署中請表格。只接納與辦簽名。稿代名人欲以其名義代表不同實益維 有人應至不同申請表格。須在名份申請表格上註明1由代名人雖交1字樣的經格成,註明每名實益幾有人賬戶 製商或其他分份徵別編而。如何關聯名實益維有人,與應明多壽名實益維有人的原戶號或其他身份被別編而 而。倘未能提供實益維有、賬戶經商或其他身份歲別編碼。申請辦被提作為有關代名人的利益應交

- 每一時不能能於以無確行入級。 每份申請必須附有獨立開出的支票或銀行本票。 付款支票或銀行本票須緊釘於本申請表格左上角。 關下必須以一張支票或一張銀行本票支付公開發售股份 每份申請的申請款項。 如以支票付款、該支票必須:

- 為港元支票;

- 割線註明「只准入拾頭人賬戶

# 下列情況將導致 閣下的申請不獲接納:

支票未能符合所有上述規定 支票首次過戶不獲兑現。

# 本票付款:

- 行本票付款: 間下必須購買銀行本票,並由發出本票銀行的授權人在該銀行本票背面簽署證明 閣下的姓名。銀 行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請,該銀行本票背面所示姓名必 須與本申請表格排名首位申請人姓名相同;
- 級(有本學必須計劃收款人為「東亞銀行受託代管有限公司 霧華押業公開發售」; 銀行本學必須計線註明「只准入抬頭人賬戶」; 銀行本學必須為總元銀行本果;及
- 不得開出期票。
- 關下的銀行本票不符合上述所有要求, 關下的申請將遭拒絕受理。申請款項不應支付予任何未獲牌照 :登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

撕下申請表格,對摺一次,然後投入東亞銀行有限公司下列任何一間分行的特設收集箱內

分行 地址 總行 灣仔分行 柴灣分行 北角分行 筲箕灣分行 德輔道中10號 潛仟軒尼詩道53-261號依時商業大廈地下A-C號 柴灣班45號 英皇城326至328號 筲箕灣道289-293號嘉福大廈地下 港鳥區

旺角分行 太子分行 創紀之城五期分行 尖束分行 美孚新邨分行 獨敦道G8至640號 獨敦道J76-78號性利商業大廈地下 九龍觀轉觀塘道418號創紀之城五期地下1號 尖沙咀加連威老道98號束海商業中心地下G3-G5號 萬事建廣場地下N57號 九龍區:

大國分行 大埔分行 屯門分行 車軍澳中心分行 荃灣分行 沙田大園道16-18號祥豐大樓 新思區: 沙四人國垣10-15號件壹人楼 大埔墟寶鄉街62至66號 雅都花園商場地下G16號 將軍澳唐德街9號將軍澳中心地下G6號

關下可於下列時間內褫交申請表格

C甲研表格: 2013年2月27日(星期三) 2013年2月28日(星期四) 2013年3月1日(星期五) 2013年3月2日(星期六) 2013年3月4日(星期一) 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午一時正 上午九時正至中午十二時正

- 中請最遲須於2013年3月4日 (星期一) 中午12時正度(如該日並無鮮理申請登記)下一個鮮理申請登記的日期中午12時正前鑑交。本公司將於當日上午11時45分至中午12時正期間辦理申請登記) 作復視予當日天氣情況而定。如下列警告信號在2013年3月4日 (星期一)上午9時正至中午12時正期間內任何時間在香港生效,將不會辦理申請登記:
  - 8號或以上熱帶氣旋警告信號;或

| 可申請認購的公開發售股份數目及應付金額 |                   |                |                   |                    |                   |  |
|---------------------|-------------------|----------------|-------------------|--------------------|-------------------|--|
| 申請公開<br>發售股份數目      | 申請時<br>應繳款項<br>港元 | 申請公開<br>發售股份數目 | 申請時<br>應繳款項<br>港元 | 申請公開<br>發售股份數目     | 申請時<br>應繳款項<br>港元 |  |
| 4,000               | 3,959.52          | 300,000        | 296,963.52        | 4,000,000          | 3,959,513.60      |  |
| 8,000               | 7,919.03          | 400,000        | 395,951.36        | 5,000,000          | 4,949,392.00      |  |
| 12,000              | 11,878.54         | 500,000        | 494,939.20        | 6,000,000          | 5,939,270.40      |  |
| 16,000              | 15,838.05         | 600,000        | 593,927.04        | 7,000,000          | 6,929,148.80      |  |
| 20,000              | 19,797.57         | 700,000        | 692,914.88        | 8,000,000          | 7,919,027.20      |  |
| 40,000              | 39,595.14         | 800,000        | 791,902.72        | 9,000,000          | 8,908,905.60      |  |
| 60,000              | 59,392.70         | 900,000        | 890,890.56        | 10,000,000*        | 9,898,784.00      |  |
| 80,000              | 79,190.27         | 1,000,000      | 989,878.40        |                    |                   |  |
| 100,000             | 98,987.84         | 2,000,000      | 1,979,756.80      |                    |                   |  |
| 200,000             | 197,975.68        | 3,000,000      | 2,969,635.20      | * 閣下可申請認購的公開發售數目上限 |                   |  |