

PUBLIC OFFER – WHITE FORM 公開發售—白表

Please use this application form if you want the Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

NOTE: Unless context requires otherwise, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus of Oi Wah Pawnshop Credit Holdings Limited (the "Company") dated 27 February 2013 (the "Prospectus").

附註：除文義另有所指外，本申請表格所用詞彙與竊華押業信貸控股有限公司（「本公司」）於2013年2月27日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

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香港交易所及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents referred to in the section under "Documents delivered to the Registrar of Companies" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色或綠色申請表格、招股章程及招股章程附錄五「送呈公司註冊處之文件」一節所述其他文件，已根據香港法例第32章公司條例第342C條的規定送呈香港公司註冊處登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處對任何上述文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Public Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S. No public offering of the Public Offer Shares will be or currently intended to be made in the United States.

本申請表格或招股章程所載任何內容概不構成出售或要約購買之招攬，而在任何作出有關要約、招攬或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內（包括其領土及屬地、美國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、杜拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或阿曼群島直接或間接刊發、發佈或派發。公開發售股份亦不得於美國證券法登記，除非獲豁免或符合該法之登記規定外，概不可於美國境內提供呈發或出售。公開發售股份乃根據S規例以離岸交易方式在美國境內提供呈發或出售。公開發售股份將不會計劃在美國公開發售。

This Application Form and the Prospectus may not be forwarded or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

任何根據本申請表格不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致予 閣下本人。任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區之適用法例。

在何種情況下不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致予 閣下本人。任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區之適用法例。

請將股款緊釘在此
SHARE OFFER
Number of Offer Shares : 100,000,000 Shares
Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)
Number of Placing Shares : 90,000,000 Shares (subject to adjustment)
Offer Price : Not more than HK\$0.98 per Offer Share and expected to be not less than HK\$0.75 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1319

股份發售
發售股份數目：100,000,000股股份
公開發售股份數目：10,000,000股股份（可予調整）
配售股份數目：90,000,000股股份（可予調整）
發售價：每股發售股份不低於0.75港元及預期每股發售股份不低於0.75港元（須於申請時以港元繳足，多繳款項可予退回），另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值：每股股份0.01港元
股份代號：1319

Application Form for Public Offer Shares 公開發售股份申請表格
Applicants will be accepted until 12:00 noon on Monday, 4 March 2013 (or such other time or date as may subsequently be announced)
You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

To: Oi Wah Pawnshop Credit Holdings Limited, Cinda International Capital Limited, Cinda International Securities Company Limited, Hatong International Securities Company Limited, Public Offer Underwriters

I/we: apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$0.98 per Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
warrant that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk);
to benefit me/us or the person(s) or persons for whose benefit I am/we are applying;
understand that this declaration and representation will be relied upon by the Company, the Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;
authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any Share certificate(s) and/or refund cheques (if any) by ordinary post at my/our own risk to me/us (the first-named person in case of joint applicants) to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheques) (if any) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
request that any amount payable to me or, in the case of joint applicants, the first-named person in this Application Form;
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Public Offer described in the Prospectus;
represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a U.S. person (as defined in Regulation S);
represent, warrant and undertake that I am/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or application for Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
represent, warrant and undertake that I am/we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying any application monies hereby payable or being allocated or taking up any Public Offer Shares; and
undertake, confirm and declare that I and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in or receive any Placing Shares in the Placing, nor otherwise participate in the Placing.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D M Y

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk) for more than 100% of the Public Offer Shares initially for subscription under the Public Offer (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

截止接受申請時間為 2013年3月4日(星期一)中午12時正(或隨後可能公佈的其他時間或日期)
閣下務須細閱本申請表格所載條件及指示。
本申請表格各適用部分必須以墨水筆全部清楚填妥並在頁末簽署，方為有效。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No., 經紀號碼; Broker's Chop, 經紀印章

警告: 閣下必須細閱背頁的條件及申請手續。閣下有指明者外，閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。本申請表格內所有適用部分均必須填妥，否則申請可遭拒絕受理。閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。閣下僅可為任何一人或一組人士在單一白表或黃表申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)或網上白表服務供應商發出電子認購指示或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)或網上白表服務供應商發出電子認購指示作出申請認購超過公開發售初步可供認購的公開發售股份的100%(有關詳情載於本申請表格的條款及條件，以及支票或銀行本票於首次遞交時不獲兌現的申請，均會遭拒絕受理。閣下如作出虛假聲明，可能會遭檢控。

Number of Public Offer Shares applied for (not more than 10,000,000 Shares) 申請公開發售股份數目 (不多於10,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的 付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited — Oi Wah Pawnshop Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「東亞銀行受託代管有限公司 — 孺華押業公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 閣下的職業(以英文填寫)	Your Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/ 香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之 英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的 香港身份證號碼/ 護照號碼/香港商業登記號碼** (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名 申請人僅須填寫排名首位 申請人的地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼(或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人(或如屬聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若並無填妥本部分，則是項申請將視作為閣下本身利益提出。

- ** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；倘閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(如屬法人團體)。
- (b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
- (c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供(或如屬聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s) personally from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s), which is expected to be on Monday, 11 March 2013, should mark a "✓" in the box on the left.
申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票(如適用)及/或股票(如適用)日期(預計為2013年3月11日(星期一))親往香港證券登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



Oi Wah Pawnshop Credit Holdings Limited
靚華押業信貨控股有限公司
(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing legal and beneficial owner of the Shares or the shares of any of the subsidiaries of the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above; or
 - a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
5. You **cannot** apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any Placing Shares under the Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) Placing Shares;
 - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
6. The number of joint applicants may not exceed four.
7. If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) (as defined under Regulation S), no application for Public Offer Shares shall be made.

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or to the **HK eIPO White Form Service Provider** under the **HK eIPO White Form services** or by giving **electronic application instructions** to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** (www.hkeipo.hk);
- both apply (whether individually or jointly with others) on one **WHITE** Application Form and one **YELLOW** Application Form or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** (www.hkeipo.hk);
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** to apply for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** (www.hkeipo.hk) is made for your own benefit.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares

Where there is over-subscription, allocation of Public Offer Shares to investors under the Public Offer will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct and authorise** any one of the Company, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the articles of association of the Company;
- **warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners and Joint Lead Managers and the Public Offer Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of **HK eIPO White Form** (www.hkeipo.hk);
- **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company; and you agree that neither the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** (www.hkeipo.hk);
- (if you are an agent or another person) **warrant** that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form services** (www.hkeipo.hk), and that you are duly authorised to sign the relevant Application Form or give **electronic application instructions** to the other person's agent;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- **confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **represent, warrant and undertake** that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for or being allocated or taking up any Public Offer Shares; and that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- **undertake and agree to accept** the Public Offer Shares applied for, or any lesser number allotted to you under this application;
- **authorise** the Company to place your name(s) on the Company's branch register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have indicated in this Application Form, you can collect your refund cheque(s) (where applicable) and/or Share certificates (where applicable) in person from Tricor Investor Services Limited of 26/F, Teshubay Centre, 28 Queen's Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Monday, 11 March 2013 or any other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificates/Auto Refund payment instructions/refund cheques);
- **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Joint Bookrunners, Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- **undertake** not to sign any document and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Public Offer Shares allocated to you, and as required by the articles of association of the Company;
- **agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by the acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Ordinance, the Companies Law to which the Company is subject and its memorandum and articles of association;
- **agree** with the Company, each shareholder, director, manager and officer of the Company, and the Company acting for itself and for each director, manager and officer of the Company agrees with each Shareholder, to refer all differences and claims arising from the articles of association of the Company or any rights or obligations conferred or imposed by the Companies Ordinance, or other relevant laws and administrative regulations concerning the affairs of the Company to arbitration in accordance with the articles of association of the Company, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award. Such arbitration shall be final and conclusive;
- **authorise** the Company to enter into a contract on behalf of you with each director and officer of the Company whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the articles of association of the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- **agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
- **agree** that the processing of your application, including the dispatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers, the Public Offer Underwriters and any other parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

F. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective agents and nominees) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

G. Determination of the Offer Price

The Offer Price is expected to be determined by the Company and CISL (on behalf of the Public Offer Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Tuesday, 5 March 2013 or such later date as may be agreed by the Company and CISL but in any event no later than 5:00 p.m. Monday, 11 March 2013. The Offer Price will not be more than HK\$0.98 and is expected to be not less than HK\$0.75 per Offer Share. If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, CISL (on behalf of the Public Offer Underwriters) and with the consent of the Company) thinks it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range and/or the number of Offer Shares may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer cause there to be published in the Standard (in English) and the Oriental Daily News and The SUN (in Chinese) notice of the reduction of the indicative Offer Price range and/or the number of Offer Shares. Such notice will also include any financial information which may change as a result of any such reduction. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Public Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$0.98 per Offer Share, plus 1% brokerage fee, 0.005% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund if the Offer Price is finally determined to be lower than HK\$0.98 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and CISL (for itself and on behalf of the other Public Offer Underwriters) or before the Price Determination Date, the Share Offer will not proceed and will lapse.

Allotment of Public Offer Shares

The application monies for the Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Monday, 11 March 2013, in the Standard (in English), Oriental Daily News and The SUN (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.oiwahpaw.com.hk. Results of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Public Offer Shares - Publication of results" in the Prospectus on Monday, 11 March 2013.

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited
26/F, Teshubay Centre
28 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 11 March 2013, or any other place or date notified by the Company in the Standard (in English), Oriental Daily News and The SUN (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.oiwahpaw.com.hk as the date of despatch/collection of Share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your Share certificate(s) or refund cheques (if any) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you wish to collect your Share certificate(s) or refund cheques (if any) in person, then your Share certificate(s) or refund cheques (if any) will be sent to the address on this Application Form on or around Monday, 11 March 2013 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/refund cheques, by ordinary post and at your own risk. You should note that there is no guarantee when you will receive your Share certificate/refund post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stock Exchange, you may not receive your Share certificate in time for settlement.

Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Tuesday, 12 March 2013.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.005% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

閣下不獲配發公開發售股份的情況：

閣下可能因下列任何原因不獲配發公開發售股份：

- 1. 本公司或其代理人可全權拒絕或接納閣下的申請；
2. 閣下作出重複申請或延遲重複申請；
3. 閣下撤回或撤回申請；
4. 閣下不獲配發公開發售股份無效；
5. 閣下不獲配發公開發售股份無效；

退回申請股款

閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。
閣下將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

閣下如欲以本人名義獲發行公開發售股份，請使用本申請表格。閣下如欲以本人名義獲發行公開發售股份，請使用本申請表格。

申請手續

- 1. 請按照下表計算閣下就擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為4,000股公開發售股份。
2. 除另有指示，否則請以英文填寫並簽署本申請表格。只按他人代辦簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別號碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別號碼。
3. 每份申請必須附有獨立開出的支票或銀行本票。
4. 付款支票或銀行本票須緊貼於本申請表格左上角。

閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所印姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所印姓名必須與本申請表格排首位申請人姓名相同。

Table with 6 columns: Application Public Offer Shares, Application Time, Application Amount, Application Shares, Application Time, Application Amount. It lists various application scenarios and their corresponding share counts and amounts.

閣下未有於指定的領取時間內親自領取閣下的退款支票，該等支票將以普通郵遞方式寄往本申請表格所示地址。郵遞風險概由閣下自行承擔。

- 香港結算代理人提出的申請
閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明親自領取退款支票，則退款支票將於2013年3月11日（星期一）以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。

個人資料

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港證券登記處個人資料及條例而制訂的政策及措施。

- 1. 收集閣下個人資料的原因
申請人申請認購公開發售股份時，或股份登記持有人將股份轉讓予其名下或將股份轉讓予他人或要求香港證券登記處提供服務時，不向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的公開發售股份申請遭拒絕受理、延誤或香港證券登記處無法進行過戶或以其他方式提供服務。
2. 資料用途
公開發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

轉交個人資料

- 閣下向本公司及香港證券登記處提供個人資料，即表示閣下同意將該個人資料轉交予本公司及香港證券登記處，以便本公司及香港證券登記處處理閣下的申請。閣下向本公司及香港證券登記處提供個人資料，即表示閣下同意將該個人資料轉交予本公司及香港證券登記處，以便本公司及香港證券登記處處理閣下的申請。

查閱及更正個人資料

閣下可隨時向本公司及香港證券登記處查詢閣下的個人資料，並索取該等資料及更正任何不準確的資料。閣下可隨時向本公司及香港證券登記處查詢閣下的個人資料，並索取該等資料及更正任何不準確的資料。

閣下可於下列時間內遞交申請表格：

- 5. 閣下可於下列時間內遞交申請表格：
地區 分行 地址
九龍區： 總行 德輔道中10號
灣仔分行 灣仔軒尼詩道253-261號依時商業大廈地下A-C號
北角分行 英皇道329至328號
筲箕灣分行 筲箕灣道289-293號嘉福大廈地下
九龍區： 旺角分行 彌敦道638至640號
太子分行 彌敦道776-778號恆利商業大廈地下
創記之城五期分行 創記之城五期分行
尖東分行 尖沙咀加連地老道98號東海商業中心地下G3-G5號
萬事樓廣場地下N57號
新界區： 大圍分行 沙田大圍道16-18號祥豐大樓
大埔分行 大埔墟寶鄉街62至66號
屯門分行 雅都花園商場地下G16號
將軍澳分行 將軍澳德輔道中G9號將軍澳中心地下G6號
沙咀分行 沙咀道239至243號

- 6. 閣下可於下列時間內遞交申請表格：
2013年2月27日(星期三) 上午九時正至下午五時正
2013年2月28日(星期四) 上午九時正至下午五時正
2013年3月1日(星期五) 上午九時正至下午五時正
2013年3月2日(星期六) 上午九時正至下午二時正
2013年3月4日(星期一) 上午九時正至中午十二時正
7. 申請股款須於2013年3月4日(星期一)中午12時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午12時正遞交。本公司將於當日上午11時45分至中午12時正期間辦理申請登記，惟視乎當日天氣情況而定。如有警告信號在2013年3月4日(星期一)上午9時正至中午12時正期間內任何時間在香港生效，將不會辦理申請登記：

而將改為在下一個上午9時正至中午12時正任何時間並無在香港發出上述任何一項警告信號的營業日當日(即上午11時45分至中午12時正)期間進行。

- 8. 本公司保留所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於2013年3月4日(星期一)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬退款，則直至退款支票寄發日期止)的所有利息。本公司亦亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或退款。