PUBLIC OFFER - YELLOW FORM 公開發售 - 黃表

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的 中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內,請使用本申請表格。

NOTE: The context requires otherwise, the capitalised terms used in this Application Form shall be the same meanings as those defined in the prospectus of Oi Wah Pawnshop Credit Holdings Limited (the "Company") dated 27 February 2013 (the "Prospectus").
用注:除文表另有所指外,本中請表格所用詞彙與審押業信贷控股有限公司(作公司)於2013年2月27日刊發的相股享程(所股章程)所界定署具相同議義
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or or on the contents of this Application Form and the contents of this Application Form, make no representation as to its accuracy or prospectus desirable and substity without some or treatment of this Application Form.

File 25 人名第四条日本公司 (请参与义务所有限公司 (请参与) 及香港中央新客有限公司 (请参与) 对于中请表格的内容展示负责,对于申请表格的内容展示负责,对于申请表格的内容展示负责,对于申请表格的内容展示负责,对于申请表格的内容展示负责,可以使用可以使用可以使用的一个专家的工作。

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In Cogether with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents referred to in the paragraph under "Documents delivered to the Registrar of Companies" in Appendix V to the Prospectus, have be mpanies in Hong Kong as required by Section 342C of the Companies of Companies in Hong Kong take no responsibility as to

宋年時界美術光質
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in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are abilitation, release or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic A. Q. United Arab Enhances, Duals, Offer Shares have no been and will not be registered under the U.S. Securities Act and may no to ediffered or sold wit inited States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Public Offer Shares are being offered and sold outside of the United States in Offshore transactions in accordance with Regulation S. No public offering of of Offer Shares with the or unreally intended to be made in the Inited States. 請將股款
緊釘在此

Edited States except personant to registered name in the Optical States in September 1 (Contract Annual Annua



Oi Wah Pawnshop Credit Holdings Limited 靄華押業信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

SHARE OFFER

Number of Offer Shares : 100,000,000 Shares

Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)

Number of Placing Shares : 90,000,000 Shares (subject to adjustment)

Offer Price: Not more than HK\$0,98 per Offer Share and expected to be not less than HK\$0.75

per Offer Share (payable in full upon application in Hong Kong dollars and
subject to refund), plus brokerage of 1%, SFC transaction levy of 0.003% and
Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.01 per Share

Stock code : 1319

股份發售

發售股份數目: 100,000,000股股份 發售股份數目: 10,000,000股股份(可予調整) 公開發售股份數目

一般告版句數目: 10,000,000股股份(可予調整) 配售股份數目: 90,000,000股股份(可予調整) 發售價: 每股發售股份不高於0.98港元及預期每股發售股份不低於0.75港元 (須於申請時以港元繳足,多繳款項可予退回),另加1%經紀佣金、0.003%證 監會交易徵費及0.005%聯交所交易費 面值: 每股股份0.01港元 股份代號: 1319

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Monday, 4 March 2013 (or such other time or date as may subsequently be announced)
You must read the conditions and instructions attached to this Application Form To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

Please write cle
Oi Wah Pawnshop Credit Holdings Limited
Cinda International Capital Limited
Cinda International Securities Limited ("CISL")
Haitong International Securities Company Limited
Public Offer Underwriters

- constructions and the maximum offer price of HK50.98 per Public Offer Share, including brokenge ding fee of 0.005%, reapplied for, or any lesser number allotted to melvas pursuant to this application, reapplied for, or any lesser number allotted to melvas pursuant to this application, reapplied by melvas to be made whether on a WHITE or YELLOW Application Form 2ASS at to the HK eIPO White Form Service Provider through the HK eIPO White Form soe bendful annow the applying:

- this Application Form and the Prospectus); titlions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be are aware of the restrictions on the Public Offer described in the Prospectus; take that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside to definition of Regulation S) when completing and submitting this Application Form and I am/we are not a U.S. person (as
- palarings. S):

 The area and andertake that I am notive are noticach of us not, and none of the persons for whose benefit I amive are applying is, a person the ran application of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Loint Bockurners, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirements under any law or either or not having the force of law) of any territory outside Hong Kong;
 application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
 application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
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- and
 and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or
 in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate
 any Placing Shares in the Placing, nor otherwise participate in the Placing.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期:		/		/
	D		M	Υ
	日		月	年
Warning: • It is important the	nat you read the conditions ar	nd application procedures overleaf.		

- must complete this Appacation of with a day and a supplication in liable to be rejected, upplicable bases in this application form must get that application form must get that application form must get that application in writing (and not by way of personal chop), otherwise the application is inside to be rejected, insured significant in writing (and not by way of personal chop), otherwise the application is inside to be rejected, insured significant insured as the second of the second o

截止接受申請時間為 2013年3月4日(星期一)中午12時正(或隨後可能公佈的其他時間或日期) 閣下務須細閱本申請表格所載條件及指示。 本申請表格各適用部分必須以盡水筆全部清楚填妥 並在本頁簽署,方為有效。

	信達國際融資有限公司
	信達國際證券有限公司(「信達國際」)
	海插國際證券有限公司
	公開發售包銷商

- 不需:
 不需:
 次回期股票程及木申請支格的整款及條件、影在 實公司超越享程大期及超越衰程期期的規則下,申請認關以下較目的公司發售股份; 超期申請認認公司發售股份(按時股公司發售股份最高發售的9.5%元計算)的全數股款(包括1.0%是是剩金。0.000%混舊會交易徵費效的0.000%。
 看護及團業設林木人,万等稅經本申詢房申請認關的公司發售股份。
 不確認人關業股本人,万等稅經本申詢房申請認關的公司發售股份。
 其此,有一個人人。
 在過去人,有等稅稅之人。行等的利益、未本人,行等的利益、大人,在公司
- 総政政省ドロ行付人及的デロスペ人/ 台号指定的甲公斯具系就夢共有政的デロ内: 銀色的任何超数支票[如前1以末九成 (知顧等は割入 1本市第4枚 持立名で申請人込政 叙人;並(須受本申請表格用買所蔵條飲及條件 接本申請表格所示地址(計劃郵應方式寄發任何退飲支票[如有)于本人/(知職聯名申請人)非名官位的申請人,動送風飯種由木// 永續・熊本本人/石等申請誘照 10000000 版政は1と同贈者能整合、幸已か年申載を検表明維按本中請表格及相接を配所接任務目指

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Broker's Chop 經紀印章				

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- 國下必須劃問育頁的條件及申請手鐵。 條另有信期者外。國下必須以英文中文姓名/名稱除外)填寫本申請表格及提照育頁的申請手續,否則申請可繼拒絕受理。 本申請表所有規則從執為必須東之。否則申請會禮拒絕受理。 國下必須與自簽署本申請,不得以傾人印章代勢。否則申請可禮拒絕受理。 國下條可以自必或責色申請表核或變地中央結算表向各務結節發出電子認購指示或透過網上自表服務(www.hkcipo.hk)问網上自表服 務供應商設出電子認購指為在何人上的利益作出一項申請。以自色及《或養色申詢故核及/或透過中央結算系統同各語結算發出電 考認購售素完整網里自要被影響與自己表限務的發出電子認購指示作的愈重視或使壓之一或經過之時 包裁黃色申請表格或透過中央結算系統同各港結算發出電子認購指示或根據網上自表服務(www.hkcipo.hk)问網上自表服務供應而發出 電子認廣指示作的申请就使透過至與整項下的步可供認稱的公開發售股份的100%(有關評值表於本申請收格的條故及條件)。以及支 原或銀行不振的之的處可能可能

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港結算代理人的名義獲發行公開發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內,請使用本申請表格。

Number of Public Offer Shares appl	ied for					Cheque/banker's		
(not more than 10,000,000 Shares) 申請公開發售股份數目 (不多於10,000,000股股份)						shier order number 票/銀行本票號碼		
Total amount of payment 付款總額		HK\$		港元		on which cheque/ ier order is drawn* 支票/銀行本票的 付款銀行名稱*	† 	
* Cheque or banker's cashier order 支票或銀行本票須以「只准入才The following are to be completed in E除另有說明外,請用墨水筆以英文Your name in English	台頭人賬戶」方式劃線開出 BLOCK letters in English and	·並須註明收款人為「東亞鎮 in ink, except as stated otherw ·請人僅須填寫排名首位申請	限行受託代管 ise. Joint appli	有限公司 — 都	屬華押業公開發 ve the address of	Limited — Oi Wah 售」。	Pawnshop Public	Offer".
閣下的英文姓名/名稱	Taining name of company	Hallic XLXXXXXXXXX			1 Orenam	5(3) 11 1		
Your name in Chinese 閣下的中文姓名/名稱	Family name or company	name 姓氏或公司名稱			Forename	e(s) 名字		
Your occupation (in English) 閣下的職業 (以英文填寫)				Passport N (Pleas 閣下的香洌	g Kong Identity No./Hong Kong Registra se delete as ap 巷身份證號碼/ 香港商業 (請刪去7	Business tion No.** propriate) 隻照號碼 * Y記號碼 **		
Names of all other joint applicants	(1)			Passport N	lo./Hong Kong Registr I other joint ap	Business ration No. plicants**		
Ín English (if any) 所有其他聯名申請人之 英文姓名/名稱(如有)	(2)				se delete as app 所有其他聯名 香港身份 碼/香港商業登	申請人的證號碼/(3)		
Your address (in English) (joint applicants should give the address and the telephone number of the					(請刪去不	「適用者)		
first-named applicant only) (Only an address in Hong Kong will be accepted)								
地址(以英文填寫)(聯名申請人 僅須填寫排名首位申請人的地址及 電話號碼)(僅接受香港地址)					phone Number			
For nominee(s): Please provide an 由代名人遞交:請填寫每名實益擁							oint beneficial owr	ner).
W						!-!		d
如 關下為中央結算系統投資者 (2) If you are applying through a desil Identity Card, please provide you or, where appropriate, passport un 如 關下透過指定的中央結算系 港商業登記號碼。全部聯名申請 Roper of your Hong Kong Identity Card un 關下的香港身份證號碼/漢照》 (4) Part of your Hong Kong Identity refund cheque, if any, Such data cheque, Inaccurate completion of 周下所提供 關下(或如屬壽季 現 關下的退款支票前,可概要 Applicants who have applied for I	ated as being made for you 益擁有人(或如屬聯名實蓋 cipant, only a Hong Kong Identity ow to make your application "over FP 口持有人, 發本申請而言種其 gnated CCASS Participant (otherst passport number. For a body composer 統學與者(中央編集系數投資者 方人(他為個人) 愛別報任者總身 umber/passport number. Hong Kon 破過/新數學的表現。 would also be transferred to a thin your Hong Kong Identity Card num 要求核質 图下的香港分份證據 ,000,000 Public Offer Shares of mo Hong Kong on the date of collecting Hong Kong on the date of coll	ur own benefit. 陳有人,視乎情況而定)的身位。 (Card number (if you are an individent) (Card number (if you are an individent) (Card number (if you are an individent) (And the stage of th	展戶號碼或識dual) or a Hong	別編碼。若並 Cong Business Rd を登記號碼 (備 ong Kong Identit istration number istration number istra	無填妥本部分 egistration number (關下為法人團體) y Card, please prov. All joint applicants 香港身份證號碼; 人團體)。 of this Application F 述事項。 umber/passport nur of your Hong Kong lidate your refund c 下的退款支票(如 守轉致 關下的退款 rom the Hong Kong or the Hong Kong (1) 中的退款 方等数 關下的退款 方等数 關下的退款 方等数 周下的退影	,則是項申請將視代 (if you are a body corpo 。請參閱背頁「申請手. ide your Hong Kong Ide es must give (if they are in 倘 関下並無香港身份 form and such data will I mber of the first-named ! Identity Card number/ heque(s), if any. "太支票 (如有) 延遲兑現 g Share Registrar, Trico 13, should mark a "V" i 季登記有限公司 (地址表	F為 閣下本身利益 rate) will be accepted for intity Card number. If ye dividuals) their Hong K 證,請填寫護照號碼。 be transferred to third pre applicant, provided by y passport number before 含轉交第三方以辦理 或失效。 Investor Services Limit In the box on the left, Pl 香港灣仔皇后大道東:	を提出。 r this application. Please see but do not hold a Hong Kong ong Identity Card numbers, 如屬法人剛體,請填寫香 arties for such purpose. you may be printed on your encashment of your refund 退款。 閣下的銀行在党 ed, at 26/F, Tesbury Centre, case see the section overleaf 28號金雞匯中心26樓) 領取
			Г	THIS BOX	#	-S FOR CCAS □央結算系統参 		<u> </u>
				此空格必须	頂填寫妥當		icinant or CCASS	Investor Participant
•						新或中央結算系統		
Please repeat your name(s) ar	SS LABEL 地址標則 nd address as set out al 內寫上表所示姓名/名和	ove in BLOCK letters		Participant 指定中央網	t, please also	affix the compan 者或中央結算系	y chop bearing it	CCASS Investor s company name. 口持有人請加蓋
Name(s) 姓名/名傳 Address 地址								
Addices 면세					oh 2 in the section 頁「申請手續」	n "How to make you 」一節第2段)	ur application " over	rleaf)

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Oi Wah Pawnshop Credit Holdings Limited 靄 華 押 業 信 貸 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and conditions of your application

Who can apply

- Out, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

- Hong Kong address.

 If you are a fire, the application must be in the name(s) of the individual member(s), not in the firm's name.

 If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

 an existing legal and beneficial owner of the Shares or the shares of any of the subsidiaries of the Company;
- an existing legal and beneficial owner of the Shares or the shares of any of the subsidiaries of the Company; the chief executive or a director of the Company or any of its subsidiaries;
 an associate (as defined in Chapter 1 of the Listing Rules) of any of the above; or
 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
 You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 a person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing Indicated interest in the Placing Shares;
 within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
- a person who does not have a Hong Kong address. The number of joint applicants may not exceed four.
- The ununee or joint applications may not exceed tolu. If you are a nominee and the person(s) for those benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) as defined under Regulation S), no application for Public Offer Shares shall be made.

If you are a nominee

If you are a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Patricipant); and (ii) by using a WHITE or YELLOW Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

an account number; or

ome other identification cod

• some other identification code.
If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for hisher benefit on a WHITE or VELLOW Application Form or to the HK eIPO White Form Service or by giving electronic application instructions to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters that you are day authorised to sign this Application Form on behalf of the clerkant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of applications for the Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applies.

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as reterreu to m season a applications for the Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicantle, together or any of your joint applicants.

 make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form(s) or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form services (www.hkejo.hk);
 both apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form or on one (or more) white Form services (www.hkeipo.hk);
 apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form (whether individually or jointly with others) on you giving electronic application instructions to HKSCC via to the HK eIPO White Form services to apply for more than 100% of the Public Offer of Nature of the Public Offer or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.
 Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a WHITE or a VELLOW Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk) is made for your own benefit.

 It an application is made by an unitised company and:

 the principal business o

Allocation of Public Offer Shares
Where there is over-subscription, allocation of Public Offer Shares to investors under the Public Offer will be based solely on the level
of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer
Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that
some applicants may receive a lipher allocation than others who have applied for the same number of Public Offer Shares and those
applicants who are not successful in the ballot may not receive any Public Offer Shares.

- sume applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

 Effect of completing and submitting this Application Form

 Ny completing and submitting this Application Form

 Ny completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or ass agent or nominee and on helalf of each person for whom you act as agent or nominee:

 Instruct and authorise anyone of the Company, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective igents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf and this accessive to give effect to the arrangements described in the Prospectus and this Application of Form;

 undertake to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the arricles of association of the Company;

 agree that any Public Offer Shares to be allotted to you shall be issued in the name of HKSCC Nominees to be registered into your CASS (parted by HKSCC for credit to your CASS Investor Participant stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;

 agree that each of HKSCC and HKSCC Nominees or not to accept such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the name
- ee that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so

- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nominees shall be liable to you in any way; confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus; warrant the truth and accuracy of the information contained in your application; if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrumners, the Joint Lead Managers and the Public Offer Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of HK eIPO White Form (www.hkeipo.hk); (if you are an agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application; confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representations concerning the Company; and up and the prospectus in making your application, and not on any other information or representations concerning the Company; and the Sole Sponsor, the Joint Bookrumners, the Joint Lead Managers and the Public Offer the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations; agents advisers or any other parties involved in the Share Offer will have any liability for any other informatio

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions by INSCC via CCASS or to the HK eIPO White Form acrives (www.Meigon.Ak);

 (in the only application which will be made for the benefit of that other person, on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form services (www.Meigon.Ak);

 (in the only application instructions is INSCC via CCASS or to the HK eIPO white Form services (www.Meigon.Ak);

 (in the only application instructions is that other person is agent;

 (in the only application instructions is HKSCC via CCASS or to the HK eIPO white Form service) (www.Meigon.Ak);

 (in the only application instructions is a through the person of a significant instructions is a through the person of a significant instruction in the person of a significant on the person of the public Offer made available indication and confirm that you of the application is made for your person of person of the person of your person of the person of the public Offer made available indication and the person of your person of perso

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters (or their respective agents and anomines) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of the Offer Price

Determination of the Offer Price

The Offer Price is expected to be determined by the Company and CISL (on behalf of the Public Offer Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Tuesday, 5 March 2013 or such later date as may be agreed by the Company and CISL but in any event no later than 5:00 p.m. Monday, 11 March 2013. The Offer Price will not be more than HKS0.75 and is expected to be not less than HKS0.75 are Offer Share. It, sused on the level of interest expressed by prospective professional and and is expected to be not less than HKS0.75 and Differ Share. It, sused on the level of interest expressed by prospective professional and the Company thinks it appropriate (for instance, if the Indicate Company) thinks a appropriate (for instance, if the Indicate Company) thinks a appropriate (for instance, if the Indicate Company) thinks a propriate (for instance, if the Indicate Company) thinks a propriate (for instance, if the Indicate Company) the Indicate Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer cause there to be published in the The Standard (in English) and the Oriental Daily News and The SUN (in Chinese) notice of the reduction of the indicative Offer Price range and/or the number of Offer Shares. Such notice will also include any financial informion which may change as a result of any such reduction. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Public Offer, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Public Offer Shares are required to pay, upon application, the maximum Offer Price is HKS0.98 per Offer Share, last 16. When the Sole

Allotment of Public Offer Shares

The application monies for the Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Monday, 11 March 2013, in The Standard (in English), Oriental Daily, News and The SUN (in Chinese), on the Stock Exchange's website at www.hkwexnskh. and the Company's website at www.pawrshop.com.

Mr. Results of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Public Offer Shares — Publication of results" in the Prospectus on Monday, 11 March 2013.

If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your Share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Monday, 11 March 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Participant as instructed by you in this Application Form on Monday, 11 March 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant);
For Public Offer Shares reddied to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:
The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to apply for Public Offer Shares — Publication of results" in the Prospectus on Monday, 11 March 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 pm. on Monday, 11 March 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the result of the Public Offer Shares—Publication (you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares reddied to your CCASS Investor Participants stock account.

Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Tuesday, 12 March 2013.

2013.

The Company will not issue temporary documents of title in respect of the Offer Shares. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

and the Stock Exchange trading lee of 0.005% with of estimated to you will not the allotted the Public Offer Shares

You may not be allotted the Public Offer Shares for any of the following reasons:

1. full discretion of the Company or its agents to reject or accept your application:

The Company, the Joint Bookrunners, the Joint Lead Managers (for itself and on behalf of the Public Offer Underwriters), or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- will not receive any allotment if:
 you make multiple applications or you are suspected to have made multiple applications;
 you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been
 placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive
 or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing, reasonable steps will be
 taken to identify and reject applications in the Public Offer from investors who have received the Placing Shares;
 your payment is not made correctly;
 your pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;

taken to identify and reject applications in the Public Offer from investors who have received the Placing Shares;
your apyment is not made correctly;
you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by
this Application Form);
the Company or any of its agents believe that by accepting your application, would violate the applicable laws, rules or
regulations of the jurisdiction in which your application is or suspected to be completed and/or signed or would result in the
Company not being able to satisfy the public float requirements under the Isting Rules applicable to the Company
you apply for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer;
any of the Underwriting Agreements does not become unconditional;
either of the Underwriting Agreements to son to become unconditional;
either of the Underwriting Agreements to son to become unconditional;
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either of the Underwriting Agreements to sen to be unconditional to the Underwriting and submitting this Application Form on agreement has been reached on the Offer Price on to Pefore the Price Determination on the Application in State Sta

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application moises, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HKS0.98 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despeach of refund cheques will be retained for the borderage of 1.0%, SFC transaction levy of 7 Public Offer Shares may be eliminated in a pre-balloting kefund cheques will be retained for the party of the denominations of Public Offer Shares may be eliminated in a pre-balloting kefund cheques will be crossed "Accounted and manufactions of Public Offer Shares may be eliminated in a pre-balloting kefund cheques will be crossed "Accounted to the consequence of the property of the pr

invalidate your refund cheque(s).

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Trior Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
between 9:00 a.m. and 1:00 p.m. on Monday, 11 March 2013, or any other date notified by the Company in The Standard (in English),
Oriental Daily News and The SUN (in Chinese), on the website of the Stock Exchange at www.hkcanews.hk and on the website of the
Company at www.pawshop.com.hk as the date of collection of refund cheque(s). If you are an individual who only 600 personal collection,
you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be exceptable
to Trior Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your

refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for logo,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on this Application Form on Monday, 11 March 2013, by ordinary post and at your own risk.

Personal data

Personal data

Personal Information Collection Statement

the main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer hares of the policies and practices of the Company and Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for Public Offer Shares being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise reneal their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/ or e-Auto Refund payment instruction and/or refund chequely to which you are entitled.

It is important that holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data at supplied.

Purgoses

The personal data of the applicants of Public Offer Shares and holders of Shares may be used, held und/or stored (by whatever means) for the following purposes:

Processing of your application, e-Auto Refund payment instructions and refund chequely to

- reformed and of the application, or Louis Content and format instructions and refund claque; where applicable, and verification of compliance with the terms and application procedures set out in this Application form and the Prospectus and announcing the results of allocation of the Public Offer Shares; enabling compliance with, including making disclosure as required by, all applicable laws and regulations whether statutory or otherwise in Hong Kong or desewhere; registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of

- HKSCC Nomines;

 Misses ou statistics more out of the name of thorters of Shafes including, where applicable, in the HKSCC Nomines;

 maintaining or updating the register of members of the Company;

 conducting or assisting the conduct of signature verifications any other verification or exchange of information;

 establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issue distributing communications from the Company and its subsidiaries;

 complining statistical information and shareholder profiles;

 making disclosures as required by laws, rules or regulations (whether startutory or otherwise);

 disclosing inclusities of successful applicants by way of an announcement of otherwise;

 disclosing relevant information to facilitate daims on entitlements; and

 any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Registrar to discharge their-obligations to holders of Shares, and/or regulators and/or any other purpose to which its Shares may from time to time agree.

Shares may from time tortune agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be
kept confidential put the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes
or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may
disclose, obtain, transfer (whother within or counsied Hong Kong) the personal data of the applicants of Public Pshares and the
holders of Shares to, from or withany and all of the following persons and entities:

the Company, its advisers or its appointed agents such as financial advisers and receiving banker and overseas principal share
registrar;

 the Company, its advisers or its appointed agents such as financial advisers and receiving banker and overseas principal share registrar.
 where applicants for Public Offer Shares request depost into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS.
 any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
 Access and correction of personal data
 The Ordinance provides the applicant of Public Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for intention regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the easy may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer. the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

W to make your application

Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. Application of the numbers of out in the table below. Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for Such Numbers of Public Offer Shares up to 10,000,000 Public Offer Shares to application, you must pay the manut payable for Such Numbers of Public Offer Shares, puts brokenge of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003%. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

• the designated CCASS Participant must endorse this Application Form with its company chop (bearing its company name) and insert its CCASS participant ILD. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

• this Application Form must contain your name and Hong Kong Identity Card number; and

• your must insert your participant ILD. in the appropriate box in this Application Form.

If you are applying as a join tindividual CCASS Investor Participant:

• this Application Form must contain your company ame and Hong Kong Business Registration number; and

• your participant ILD must be inserted in the appropriate box in this Application Form.

If you are applying as a company to the Public Offer If you are applying as a company and to the public Offer If you are applying as a company and to the public Offer If you are applying as a company and to your CCASS participant ILD and your company and the public offer If you are applying as a comp

Offer";
the banker's cashier order must be crossed "Account Payee only";
the banker's cashier order must be in Hong Kong dollars; and
the banker's cashier order must not be post-dated.
application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any
mediary in Hong Kong who is not licensed or registered to carry on Type I regulated activity under Part V of the SFO.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following

	oranches of The Bank	of Last Asia, Limited.	
	District	Branch	Address
h	Hong Kong Island:	Main Branch	10 Des Voeux Road Central
		Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
		Chai Wan Branch	345 Chai Wan Road
		North Point Branch	326-328 King's Road
		Shaukiwan Branch	G/F, Ka Fook Building, 289–293 Shau Kei Wan Road
	Kowloon:	Mongkok Branch	638-640 Nathan Road
		Prince Edward Branch	G/F, Hanley House, 776-778 Nathan Road
		Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
		East Tsim Sha Tsui Branch	Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
		Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall
	New Territories:	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin
		Tai Po Branch	62-66 Po Heung Street, Tai Po Market
		Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre
		Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O
		Tsuen Wan Branch	239–243 Sha Tsui Road

Your Application Form can be lodged at these times

 Wednesday, 27 February 2013
 —
 9:00 a.m. to 5:00 p.m.

 Thursday, 28 February 2013
 —
 9:00 a.m. to 5:00 p.m.

 Friday, 1 March 2013
 —
 9:00 a.m. to 5:00 p.m.

 Saturday, 2 March 2013
 —
 9:00 a.m. to 1:00 p.m.
 Saturday, 2 March 2013 — 9:00 a.m. to 1:00 p.m.

Monday, 4 March 2013 — 9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Monday, 4 March 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal

"Black" rainstorm warning signal

- a pusck ramstorm warning signal in force in Hong Kong at any time between 900 a.m. and 12:00 noon on Monday, 4 March 2013. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 900 a.m. and 12:00 noon.

9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 4 March 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS									
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$				
4,000	3,959.52	300,000	296,963.52	4,000,000	3,959,513.60				
8,000	7,919.03	400,000	395,951.36	5,000,000	4,949,392.00				
12,000	11,878.54	500,000	494,939.20	6,000,000	5,939,270.40				
16,000	15,838.05	600,000	593,927.04	7,000,000	6,929,148.80				
20,000	19,797.57	700,000	692,914.88	8,000,000	7,919,027.20				
40,000	39,595.14	800,000	791,902.72	9,000,000	8,908,905.60				
60,000	59,392.70	900,000	890,890.56	10,000,000*	9,898,784.00				
80,000	79,190.27	1,000,000	989,878.40						
100,000	98,987.84	2,000,000	1,979,756.80						
200,000	197,975.68	3,000,000	2,969,635.20	* Maximum number of Public Offer Sh	ares you may apply				

Oi Wah Pawnshop Credit Holdings Limited 靄 華 押 業 信 貸 控 股 有 限 公 司

(於開曼群島註冊成立之有限公司)

股份發售

申請條款及條件

此等條款及條件所用詞彙具有招股章程所賦予的涵義。

申請人資格

- 閣下作為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香港地址。
- 如 閣下為商號,則須以個別成員名義作出申請,而非以商號的名義。
- 如 閣下為法人團體,本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署,並須說明其代表身份。
- 除上市規則容許之情況外,倘 關下或 關下為其利益提出申請的任何人十為下列人士,則不得申請 認購任何公開發售股份
 - 股份或本公司任何附屬公司之股份的現有合法實益擁有人;
 - 本公司或任何其附屬公司的主要行政人員或董事
 - 上述任何人士的聯繫人(定義見上市規則第1章);或
 - 本公司關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士。
- 如 閣下或 閣下代其或為其利益提出申請的任何人士屬下列身份,則不得申請任何公開發售股份:
 - 已獲分配或將收到任何配售股份,或以其他方式參與配售或表示有意認購配售股份的人士;
 - 於填妥本申請表格時於美國境內的人士或美籍人士(定義見S規例);或
 - **並無香港地址的人十。**
- 聯名申請人數目不得超過四名。
- 如 閣下為代名人及 閣下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規例)的人士或美籍人士(定義見S規例),則不得申請公開發售股份。

如 閣下為代名人

如 關下為代名人,則如每份申請乃代表不同實益擁有人提出, 關下可以本身名義(i)透過中央結算系統向香 港結算發出電子認購看示(倘 閣下為中央結算系統參與者); 及(ii)使用白色或黃色申請表格提出多於一份 申請並應交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內, 閣下必須為每名實益擁有人(或如 屬聯名實益擁有人,則為該等實益擁有人各自)填寫;

- 賬戶號碼;或
- 若干其他身份識別編碼。

在十九世分份減別辦局。 備 閣下並無填寫以上資格,則申請將視為以 閣下自身之利益遞交。作為代名人, 閣下被視為已保證已向實益擁有人作出合理查詢,證實申請乃以其利益以白色或黃色申請表格或透過獨上白表服務向獨上白表服務向處透過中央結算系統向香港結算發出電子認購指示作出的唯一申請。作為代名人, 閣下亦成視為已向本公司,獨家保廣人、樂廳應與管理人、樂廳產與配辦人及公開發行包銷商幣則及保證 閣下經式授權,代表有關實益擁有人簽署本申請表格,及同意按照下文已節及「個人資料」一節所載條款數据有關實益擁有 人的個人資料。

僅可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 重複申請或疑腦重複的申請可遭拒絕受理。除上文乙節所述外,如 閣下或 閣下連同 閣下的聯名申請 或 閣下的任何聯名申請人作出以下任何一項行為,則 閣下就公開發售股份作出的所有申請將被視為重複 申請而可遭拒絕受理:

- 可電拍型受強: (不論個別或與他人共同)以白色或黃色申請表格或矮過中央結算系統向香港結構發出電子認購指示 或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請; (不論個別或與他人共同)同時以一份白色申請表格及一份黃色申請表格或以一份 成多份)白色或黃 色申請表格並接過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk) 向指定網上白表服務供應商發出電子認購指示提出申請; (不論個別或與他人共同)以一份 成多份)白色或黃色申請表格 (不論個別或與他人共同)或 60 *** 1
- 算或透過網上白表服務向網上白表服務供應商發出電子認購指示申請根據公開發售初步可供認購
- 已申請或認購,或表示有意申請或認購,或經已或將獲配售(包括有條件及/或質時性)配售項下之任何配售股份。

陈招股章程所述者外,如為 關下的利益以一份自**色或菱色**电請表格或问香港鉱算或透過獨上自表服務 (www.hkeipohh)向網上自表服務供應而發出電子認順指示號交超過一份申請,則 關下館所有申請同樣將視 作重複而不予受理。

如申請人為非上市公司,且:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司行使法定控制權則該申請將視作為 閣下自身之利益提出。

- 關下對該公司行便法定控制性則該平前於1000円1日20~1000年200円1日20~1000年200円1日20~1000年200円1日20~1000年200円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1日20~10000円1

公開發售股份的分配

公開發自放,700万亩。 始出現稻涼館, 規謀公開發售 向投資者分配公開發售股份、將純粹視乎接獲的公開發售取份的分配或會涉及抽籤 分配基準或會視乎申請人有效申請的公開發售股份被目而有所不同、然而公開發售股份的分配或會涉及抽籤 (如屬總章)。抽籤表或部分申請人可能輕其他申請相同數目公開發售股份的申請人獲分配較多股份,而未有 中籔的申請人可能不會後分配任何公開發售股份。

填妥及遞交本申請表格的效用

- 填妥及藏交本申請表格的效用 本申請表格一經填妥及遞查。即表明 閣下(如屬聯名申請人,即各聯名申請人共同及個別)代表本身或作為 代理人或代名人及 閣下切代理人或代名人身份代表的每位人士: 指示及授權本公司、聯席賬灣管理人、聯席牽頭經辦人及公開發售包銷商(或依等各自的代理人或代 名人)其中任何一位代表 閣下簽署任何轉讓表格一合約單據或其他文件,並代表 閣下辦理一切必 要手續。根據本公司組織章程入國的規定及以香港結算代理人的名義登記任何 閣下獲 分配的公開發售股份,及進行招股章程及本申請表格所述各項安排; 承諾簽署所有必要文件及辦理所有必要手續,以便香港結算代理人可按照本公司組織章程鄉則的規 空祭到政治、閣下政機公和必必用發生限必必必由於在人。
- 定登記成為 閣下所獲分配的公開發售股份的持有人;
- □囊粉 關下獲配發的任何公開發售股份以香港結算代理人的名義發行,並根據 關下於申請表格 的指示直接存入香港結算運作的中央結算系統。以記存於 關下的中央結算系統投資者戶口持有人 股份戶口或 關下指定的中央結算系統參與者的股份戶口;
- 版份广口或 阁下指定的甲央結算系就参與者的版份戶口; 同數香港結算及香港結算代理人均保留權利(1)不接納任何或部分以香港結算代理人名義發行的該 等已配發公開發售股份,或不接納該等已配發的公開發售股份存入中央結算系統;(2)安排從中央結 算系統提取該等捷配發的公開發售股份,並轉往 閣下(成如 閣下為聯名申請人則指本申請表格排 名首位的申請人)名下,惟所涉風險及費用概由 閣下乘續;及(3)安排該等已配發的公開發售股份 以 閣下的名義(成如 閣下屬聯名申請,則以本申請表格排名首位的申請人的名義)登記、屆稅 配發的公開發售股份的股票將以普通郵遞方式寄往 閣下之申請表格所示地址,郵談風險概由 閣 下承擔,或可供 閣下親身領取;
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發公開發售股份的
- 同意香港結算或香港結算代理人均毋須就未載於招股章程及本申請表格的資料及陳述負上任何責任;
- 同意香港結算或香港結算代理人均毋須對 閣下承擔任何責任: 確認 閣下已知悉有關招股章程所述提呈公開發售股份的限制;
- 保證 閣下申請中所載資料真實準確;
- MAKE IDD 「平町『戸州駅本行具具平頭。 傾香港場外任何地方的法例動用於 関下的申請,則 関下同意及保護已遵守一切有關法例,而本公 司、獨家保舊人、聯席服簿管理人及聯席参頭經維人及公開發售包續商及按等各自的任何高級職員 或劇問不會因接納 関下的認應申請或因應 関下在本申請表格 出股章程及欄上自奏指定網站(www. hkcipo.hk)所載條款及條件的權利與責任而採取的行動而達反香港級外地區的任何法例、
- (倘 閣下為其他人士的代理)保證實益擁有人已有效及不可撤回地賦予 閣下所有必要的權力及授權 以提出申請;

- 確認 關下已收到招股章程,並僅依賴招股章程所載資料及陳述提出 關下的申請,且並無依賴任何 其他有關本公司之資料或陳述;且 關下同意本公司、獨家保薦人、鵬席服簿管理人、聯席牵頭經辦 人及公開發性创新商及被參名自的董事·高級職員、僱員、合夥人、代理、顧問或參與股份發售的任 何其他各方均不會對任何其他資料或陳述承擔責任;

- 承諾簽署所有文件及辦理所有必要手續,使 閣下或香港結算代理人(視情況而定)可按照本公司章 程細則之規定登記成為 閣下所獲配發公開發售股份之持有人;
 - 與本公司(為其本身及本公司各股東之利益)同意(致使本公司一經接納全部或部分申請,即視為其本身及代表本公司各股東表示同意)遵守及遵從公司條例、本公司須遵守之公司法以及章程大綱及組織章羅細則;
- 展本公司、本公司各股東、董事、經理及高級職員同意,而本公司為其本身及代表本公司各董事、經理及高級職員與多股東同意,因本公司章程細則或公司條例或其他相關法律及行政法規所結形或施加之任何權與義務所引致任何有關本公司事務之所有分技及養償,對根據本公司章程細則提交仲裁。 凡提交任何仲裁將被視為授權仲裁機構進行公開聆訊及公佈其仲裁結果。該等仲裁將為最終及不可
- 授權本公司代表 閣下與本公司各董事及高級職員訂立合約,據此該等董事及高級職員承諾履行及 遵照本公司章程細則規定領向股東承擔之責任;
- 確認 閣下已細閱招股章程及申請表格所載條款及條件以及申請手續,並同意受其約束;
- 與本公司及各股束同意,股份可由其持有人自由轉讓;及
- 同意 閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收款銀行處理,而不限於 閣下遞交申請表格之銀行。

您之中前农价之取引。 本公司、獨家保廣人、聯席院簿管理人及聯席牽頭經辦人,公開發售包銷商、參與股份發售的其他人士及彼 等各自的董事、高級觀員、僱員、夥伴、代理人及顧問均有權依賴 関下在本申請中作出的任何保證、陳述 或聲明。如為聯名申請人提出的申請,即聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、 聲明及責任,應視作由聯名申請人共同及個別作出、提供、承擔及被施加。

授權書

½性需∭ 關下透過獲得正式授權代表提出申請,本公司、獨家保薦人、聽席賬薄管理人、聯席牽頭經辦人及公開 發售包請商(披彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求 閣下的代 表出示已發授権的證明)全權酌情接納有關申請。

表出示己發授權的證明)全權酌情接換有關申請。 鹽定發售價 預期發售價將由本公司及信達國際(代表公開發售包銷商)於定價日(現定為2013年3月5日(星期二))下午5時正, 或本公司及信達國際可能協定的較後日期釐定,惟無論如何不輕於2013年3月11日(星期一)即下午5時正, 或本公司及信達國際可能協定的較後日期釐定,惟無論如何不輕於2013年3月11日(星期一)即下午時产。)發 場計大樓鄉程中表示有興趣認牌的辦羅程度、在開始亦有會依於每股の75號二、根據有意投資的專業必請的發 場合(例如證明辦羅程度依然指示發性價範圍)則可於截止逐安申請自用學上后詢時將指示的認為情況 地会(例如證明辦羅程度依然指示發性價範圍)則可於截止逐安申請自用學上后詢時將指示與 最後(惟無論如何不得經於經安公開發性申請截止日期早上)安排於決定測低發售價後於可行情況下 審報)以中少)刊營調低指示發性價範圍及一或發性即分數計可知。該與知示將被別間關低而可能更改的 財務資料。何於遞至公開發性申請的最後一日前已經少公開發性股份的申請。則即使其後關低發信。亦不 得觀何有關申請。公開發度股份申請从於申請時必須支付最高發售價每股份0.98港元。另加於認紀價金、 0.003%認監會交易徵費及0.03%需交所交易數。最後應定的發售價低於每股發售股份0.98港元。則會退還多 鐵度款。倘本公司及獨家保屬人、聯部展別傳

公 開發 售股份的配發 本公司於截止登記認購申請後,方會開始處理公開發售股份的申請股款及分配任何該等股份。

本公司預期於2013年3月11日(星期一)於(英文虎報)(以英文)《東方日報》和(太陽報)(以中文)、聯交所網站www.hkkxnews.hk及本公司網站ww.pawnshop.com.hk發佈及公佈發售價。配售的閱麗程度。公開發售的申請水平及公開發售的分配基準。公開發售的中請水平及公開發售的分配基準。以數述與中請人的香港身份說(護興)看港商業已號碼(如適用),將於2013年3月11日(星期一)通過招股章程[如何申請公開發售股份一公佈結果]一節所述多個果這公佈。

倘成功申請認購公開發售股份 (全部或部分)

個 成 切甲 請認關 深 () 期 () 知 () 對 ()

- - 別 間下 地域可提出リアス即昇水配が安全は「イン用昇水配が及る」 「175円へ限がパア市間を添き 對記存於 間下指定的中央結算系統参與者(中央結算系統教養著戶口持有人除外)股份戶口的公開發售股份・ 間下可向該中央結算系統参與者查詢配發予 間下的公開發售股份數目。
 如 閣下以中央結算系統投資者戶口持有人身份申請認購:

>>> 四:《小下水和异水加及具有厂口均可入另切甲酮酚胂。 本公司箱前洗2013年3月11日(星期一)按租股賣程內,如何申請公開發售股份一公佈結果」一節所述方式刊登中央結算系統投資者戶口持有人的申請結果及公開發售的結果。請 開下查閱本公司刊發的公告,如有任何差談、須於2013年3月11日(星期一)下午5時正前或香港結算或香港結算代理人推定的其他目期前向香港結算 應職、緊隨公開發告股份記在於 閣下的中央結算系統投資者戶口內後,閣下可地通信 等項司電話系統及中央結算系統互聯網系統 (根據不時有效的香港結算「投資者戶口操作關介」所列程序)查 前 閣下的最新戶口結婚。各港結算減少每向 閣下提供一份活動結單,列出記存於 閣下中央結算系統投資 者戶口持有人股份戶口的公開發售股份數目。

股票僅於公開發售在各方面成為無條件,且包銷協議並無根據其條款終止,方會成為有效的所有權證明,預為於2013 年3月12日(星期二)上午8時正。

本公司不會就發售股份發出任何臨時的所有權文件。如發售價低於 閣下支付的每股公開發售股份價格,則多收的 申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%職交所交易費)將不計利息退還予 閣下。

閣下不獲配發公開發售股份的情況 閣下可能因下列任何原因不獲配發公開發售股份

本公司或其代理人可全權拒絕或接納 閣下的申請:

本公司、聯席賬簿管理人及聯席牽頭經辦人(為其本身及代表公開發售包銷商),或彼等各自的代理人或代名人,可全權酌情決定拒絕或接納任何申請,或僅接納任何部份申請。拒絕或接納申請均毋須解釋理由。

閣下如欲以香港結算代理人的名義獲發行公開發售股份,並直接存入中央結算系統,以記存於、閣下的中央結算系統投資者戶口持有人股份 戶口或 閣下指定的中央結算系統參與者股份戶口內,請使用本申請表格。

如出現下列情況 閣下將不會獲得任何配發:

- 閣下作出重複申請或疑屬重複申請:
- ...,以出版中的政政而至权中的, 關下或 關下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配。(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配配售提呈分配售股份;或以其他方式參與配售;本公司將採取合理措施。以識別及拒絕已獲發配售股份的投資者於公開發售提出的申請;
- 関下未按正確方法付款;
- 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現
- 個下的申請表格未按本申請表格所報指示填妥(如 閣下使用本申請表格申請認購); 本公司或其任何代理人相信,若接賴 閣下的申請,將觸犯 閣下現時或疑已經填寫及/或簽署申請 表格所在司法權區的適用法例,規則或法規,或導致本公司無法實現適用於本公司的上市規則所要 求的公眾持股量;
- 閣下申請認購公開發售項下初步可供認購的公開發售股份的100%以上;
- 任何包銷協議未成為無條件
- 任何句銷協議按其條款或因其他理由予以終止;或
- 於定價日或之前未能協議發售價

閣下撤銷或撤回由請:

兩下即甲部。本格議機成為與本公司訂立的一項附屬合約。當 閣下遞交本申請表格或透過割上白表服務作出劉上申請或透過中央結算系統向香港結算發出電子認購指示及香港結算代理人因而代表閣下提出申請後。該合約即具約 時市。本公司基於該附屬合約同意。除按照招股章程所達其中一項程序外,本公司不會於開始辦理申請登記時間起計第五日結束之前的任何人土提至任何公開發告股份。僅在根據公司條例第40條(按公司條例第342E條所適用者)的規定負責編製招股章程的人士根據該條所透規定發出公告。豁免或限制其對招股章所負責任條所適用者)的規定負責編製招股章程的人士根據該條所透規定發出公告。豁免或限制其對招股章所負責任條所通用者,即天方可於201年開始辦理申請登記時間起計第五日結束或之前撤銷 閣下的申請或由香港結算代理人代表 閣下遞交的申請。

八生八代表 阁下述义的中间。 如招股章程須刊發任何補充文件, 關下不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請 倘 關下未獲通知或倘 關下已獲通知但未有根據所通知手續撤回申請,則所有已遞交的申請仍屬有效及 能獲接納。在上文的規限下,申請一經提出即不可撤銷,而 關下將被視作根據經補充的招股章程提出申請 图下的申請或由香港結算代理人代表 閣下遞交的申請一經接納,概不得撤回。就此而言,公佈分配的結果,即構成對未遭拒絕申請的接納,而倘分配基準須受若干條件規限或規定以抽籤方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。

閣下獲配發的公開發售股份無效:

如上市委員會並未在以下任何一段期間內批准股份上市及買賣。 閣下或香港結算代理人獲配發的公開發售 股份將會無效:

- 在截止辦理申請登記日期後三星期內;或
- 備上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款 如 閣下因上述任何原因而未獲得任何公開發售股份,本公司將退還 閣下的申請股款,包括有關的1.0%經紀佣金、 0.003%證監會交易徵費及0.005%聯交所交易費,惟不計任何利息。

如 閣下為赛擇親自領取的個人申請人,則 閣下不得授權任何其他人士代為領取。 閣下於領取退款支票時必須ы

示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人 必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所議納的 分須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的 身份證明文件。

2016年7月 - 2017年7日 - 2018年7日 - 2018年

個人資料

個人資料收集聲明

收集 閣下個人資料的原因

发業 商「圖八員付的原因 申請人申請犯辦案公開發售股份時或股份登記持有人將股份轉往其名下或將股份轉讓予他人或要求香港遊券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的正確個人資料。 若未能提供所需資料,可能會導致 閣下的改受開發 門股份申請禮拒絕受理,是該或香港證券登記處無法進行 場戶或以其他方式提供服務,亦可能妨礙所成功申請證辦書的公開發售股份的登記或過戶及/或寄發 閣下有權收取的股票及/或電子自動退款指示及/或起款支票。

股份持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

資料用途

- 確保後は日世紀末近地地地が日本になる。 登記新發行的股份或為證券持有人(包括(数慮用)香港結算代理人)登記轉往其名下或由其名下轉議 證券予他人包括(如適用)以香港結算代理人的名義登記;
- 保存或更新本公司股東名冊;
- 核對或協助核對簽名或核對或交換任何其他資料; 確定本公司股份持有人可獲取利益。例如股息、供股及紅股發行等的資格
- 寄發本公司及其附屬公司的公司通訊; 编撰统計資料及股東資料;

3.

轉交個人資料 本公司及香港證券登記廣會對公開發售股份申請人及股份持有人的個人資料保密,但本公司及香港證券登記 處可能會作出必要的查詢以轉定個人資料的哪種性。以便資料可用作上進任何用途,尤其可能會將證券申請 人及持有人的個人資料向下列任何及所有人主及實體披露,獲取或提供(不論在香港境內 外);

- 本公司、其顧問或其委任的代理人,例如財務顧問、收款銀行及海外主要證券登記處; 當申請人要取將公開發售股份存入中央結算系統時、香港結算及香港結算代理人可就中央結算系統 的運作使用該等個人資料。
- 的理作使用該等個人資料。 任何向本公司或其關係公司或香港證券登記處提供有關其各自業務運作的行政、電訊、電腦、付款 或其他服務的代理人、乘銷商或第三者服務健應所; 聯交所、證監會及香港或其能地方的任何其他監管或政府機關;及 與股份持有人有業務往來或計劃有樂務往來的任何其他人士或機構,例如銀行、律師、會計師或股 票据紀答。

查閱及更正個人資料

條例賦。公開發告股份申請人及股份持有人權利在明本公司及/或香港證券登記處是否持有其個人資料,並 索取該等資料及更正任何不等確的資料。根據條例、本公司及香港證券登記處有權就處理任何查閱資料的要 來收載合理费用。所有關於查閱資料或更正資料或查詢資料或資稅措施以及持有資料類別的要求,應向本 公司的公司輸替提出或《視情况而定》香港遊券登記處屬下私證條例事務主任提出。

本申請表格一經簽署,即表示 閣下同意上述各項。

由請手續

- 関下必須在本甲前表格的地當方格國與上甲央結算系統擊與查測或及當此公司印章(印章印列公司 如中央結算系統多與者資料(包括多與者編號及//或其有公司名稱的公司印章)不正確或有遭漏或出現其他 類似事宜,均可導致。關下的申請失效。 每份申請必須附有獨立開出的支票或實行本票。 「新一次表示」。 「新一次表示」。 「由 關下在帝批特學銀行的應元銀行戶口支壓。 關下必須以下,或由有關銀行授權人在該支票停而加 發達別。該戶口名稱必須與 同下在各批時一如屬聯名申請,則該戶口名稱必須與本申請表格排名 發遊明。該戶口名稱,而該戶口名稱必須與 同下在各批戶一如屬聯名申請,則該戶口名稱必須與 而 發遊明。該戶口名稱必須與 同下在各批戶一如屬聯名申請,則該戶口名稱必須與本申請表格排名首 位申請人的姓名相同。 注明被數人为其變亞銀行受託稅營有慶公司 獨華押業公開發售」; 注明被數人为其變亞銀行受託稅營有慶公司 獨華押業公開發售」;
 - 位甲酮人的姓名相同; 註明收款人為「東亞銀行受託代管有限公司 靄華押業公開發售」; 劃線註明「只准入抬頭人眼戶」; 及

 - 不是期票。
 下列情況將導致 閣下的申請不獲接納:
 支票未能符合所有上延規定;或支票首次過戶不獲兑現。

 - 如以银行本票付款
 - 行本票付款: 小戏就说。 開係必須爾思維行本票,並由發出本票銀行的授權人在該銀行本票背面簽署證明 關下的姓名。銀行本票實面辦方社名必須與本申請表格所示姓名相同。如屬聯名申請。該銀行本票背面所示姓名必 現实本申請表格排名首位申請入姓名相同。如屬聯名申請。該銀行本票背面所示姓名必 銀行本票必須註明收款人為「東亞銀行受託代管有限公司 霧擊押業公開發售」; 銀行本票必須為港元銀行本票;及 不得開出期票。 「的銀行本票本准合」。

 - 如 閣下的銀行本票不符合上述所有要求, 閣下的申請將遭拒絕受理。申請款項不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

撕下申請表格,對摺一次,然後投入東亞銀行有限公司下列任何一間分行的特設收集箱內

總行 灣仔分行 柴灣分行 北角分行 筲箕灣分行 營輔道中10號 灣仔軒尼詩道253-261號依時商業大廈地下A-C號 柴灣通345號 享皇/第36至38號 筲箕灣道289-293號嘉福大廈地下

旺角分行 太子分行 創紀之城五期分行 尖東分行 美孚新邨分行 獨敦超638至640號 獨敦超776-778號恒利商業大廈地下 九龍觀塘觀塘翅纬926個元之城五朔地下1號 大班觀時觀塘超48號前紀之城五朔地下1號 天本 高事建廣場地下N57號

沙田大園道16-18號样豐大樓 大埔墟寶鄉街62至66號 雅都花園商場地下G16號 將軍康唐德/智9號將軍澳中心地下G6號 沙咀道239至243號

大國分行 大埔分行 屯門分行 將軍澳中心分行 荃灣分行

閣下可於下列時間內搋交申請表格:

新界區

2013年2月27日(星期三) 2013年2月28日(星期四) 2013年3月1日(星期五) 2013年3月2日(星期六) 2013年3月4日(星期一) 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午一時正 上午九時正至中午十二時正

- 申請表格最遲須於2013年3月4日(星期一)中午12時正成(加該日並無辦理申請登記)下一個辦理申請登記的日期中午12時正前遞交。本公司將於當日上午11時45分至中午12時正期間辦理申請登記。惟須視乎當日天氣情况而定。如下列警告信號在2013年3月4日(星期一)上午9時正至中午12時正期間內任何時間在香港生效,將不會辦理申請登記:
 - 8號或以上熱帶氣旋警告信號;或

• 「黑色」暴雨警告信號 而將改為在下一個上午9時正至中午12時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午11時45分至中午12時正期間進行。 營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何申請款項過戶的權利,惟 關下的付款支票或銀行本票將不會於2013年3月4日(星期一) 中午12時正前過戶。本公司不會向 關下發出付款收據。本公司將保留 關下申請認購款項(如屬退款、則直 至退款支票寄發日期止)的所有利息。本公司亦有權在 關下的支票或銀行本票過戶之前,保留任何股票及 /或任何多繳的申請款項或退款。

可申請認購的公開發售股份數目及應付金額									
申請公開 發售股份數目	申請時 應繳款項 港元	申請公開 發售股份數目	申請時 應繳款項 港元	申請公開發售股份數目	申請時 應繳款項 港元				
4,000	3,959.52	300,000	296,963.52	4,000,000	3,959,513.60				
8,000	7,919.03	400,000	395,951.36	5,000,000	4,949,392.00				
12,000	11,878.54	500,000	494,939.20	6,000,000	5,939,270.40				
16,000	15,838.05	600,000	593,927.04	7,000,000	6,929,148.80				
20,000	19,797.57	700,000	692,914.88	8,000,000	7,919,027.20				
40,000	39,595.14	800,000	791,902.72	9,000,000	8,908,905.60				
60,000	59,392.70	900,000	890,890.56	10,000,000*	9,898,784.00				
80,000	79,190.27	1,000,000	989,878.40						
100,000	98,987.84	2,000,000	1,979,756.80						
200,000	197,975.68	3,000,000	2,969,635.20	* 閣下可申請認購的公開發售數目上限					