



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.

Date Submitted 1 March 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | | | |
|-------------------------------------|---|---------------|-----------------|-----------------------------------|-------------------------------------|
| (1) Stock code : | <u>3993</u> | Description : | <u>H Shares</u> | | |
| | | | | No. of ordinary shares | Par value (Renminbi) |
| | | | | | Authorised share capital (Renminbi) |
| Balance at close of preceding month | | | | <u>1,311,156,000 H Shares</u> | <u>0.20</u> |
| Increase/(decrease) | | | | <u>Nil</u> | <u>N/A</u> |
| Balance at close of the month | | | | <u>1,311,156,000 H Shares</u> | <u>0.20</u> |
| (2) Stock code : | <u>603993 (Shanghai Stock Exchange)</u> | Description : | <u>A Shares</u> | | |
| | | | | No. of ordinary shares | Par value (Renminbi) |
| | | | | | Authorised share capital (Renminbi) |
| Balance at close of preceding month | | | | <u>3,765,014,525 A Shares</u> | <u>0.20</u> |
| Increase/(decrease) | | | | <u>Nil</u> | <u>N/A</u> |
| Balance at close of the month | | | | <u>3,765,014,525 A Shares</u> | <u>0.20</u> |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|--------------------------------------|---------------------------|---------------------------|-------------------------|--------------------------------|
| | (1) H Shares | (2) A Shares | | |
| Balance at close of preceding month | 1,311,156,000 H Shares | 3,765,014,525 A Shares | N/A | N/A |
| Increase/(decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 1,311,156,000 H Shares | 3,765,014,525 A Shares | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | Total A. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|---|----------------------------------|---|---|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (Note 1)</div> | | |
| 2. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (Note 1)</div> | | |
| 3. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (Note 1)</div> | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|---|--|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 3. Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ | Issue and allotment date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|---|--|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | _____ N/A _____ | _____ N/A _____ |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) _____ | | |
| | | Cancellation date: (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | _____ N/A _____ | _____ N/A _____ |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ | | |
| | | Redemption date: (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | _____ N/A _____ | _____ N/A _____ |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | _____ N/A _____ | _____ N/A _____ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------|---|-----------------------------|---|--|
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | _____ (/ /) (/ /) | _____ N/A | _____ N/A |
| 10. Other: (Please specify) | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | _____ (/ /) (/ /) | _____ N/A | _____ N/A |
| | | | Total E. (Ordinary shares) | _____ N/A |
| | | | (Preference shares) | _____ N/A |
| | | | (Other class) | _____ N/A |

Total increase / (decrease) in ordinary shares during the month
(i.e. Total of A to E):

(1) Nil

(2) N/A

Total increase / (decrease) in preference shares during the month
(i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month
(i.e. Total of A to E):

N/A

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

