

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
·	agic Holdings Internation March 2013	nal Limited	
I. Movements in Authorised Share	· Capital		
1. Ordinary Shares			
(1) Stock code : <u>01633</u> D	Description :	MAGIC HO	OLDINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0	_	0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code :	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)	-	_	
Balance at close of the month			

28/02/2013

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month			
3 4.4 4. 4. 4. 4. 4. 4.			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	ription : No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,019,922,736				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,019,922,736				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.027						
Share Option						
Scheme						
Shareholders						
approved						
(06/09/2010)	_	_		_		
Ordinary shares	0	0	0	0	0	17,970,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
3						
(/ /)						
shares						
(Note 1)	_					
		То	tal A. (Ordin	ary shares)	0	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise of	f			
options (State currence				0		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	`Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						<u>.</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				
3.	,					
(/ /)						<u>-</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
4.	`					
(/ /)						. .
a 1 1 (1011 1)						
Class of shares						
Culturation maios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(uu/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(Onici Ciass)		-

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	Піонці	Monu	IIIOIItii		
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		\			
4.						
	_			\		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	acu Shire Cuphii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		`					
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	e At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boa	ard and GEM lis	sted issuers
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
reorganisation	EGM approval date: (/ /)		
	EGIN approvar date.		
	(dd/mm/yyyy)		
			_
	Class of shares issuable		
	(Note 1)		
10. Other At price : State			
(Please specify) At price: State currency	— Issue and allotment (/ /)		
(1 loads specify)	date: (dd/mm/yyyy)		
	EGM approval date:	_	
	(dd/mm/yyyy)	\	
	Total E. (Ordinary shar	res)	
	(Preference share	res)	
	(Other cla		
	`	·	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	0
		(2)	-
		(2)	
Total increase / (decrease) in preference shares dur	ing the month (i.e. Total of A to E):		
Total increase / (decrease) in preference shales dur	ing the month (i.e. rotal of A to E).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary ecretary or other duly authorised officer)
(Director, Se	ectetary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.