NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

CITIC Telecom International Finance Limited
(Incorporated in the British Virgin Islands with limited liability)

U.S.$450,000,000

6.1% Guaranteed Bonds due 2025
(Stock Code: 05908)

unconditionally and irrevocably guaranteed by

中信國際電訊集團有限公司
CITIC TELECOM INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 01883)

Joint Bookrunners and Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.$450,000,000 6.1% Guaranteed Bonds due 2025 (the "**Bonds**") to be issued by CITIC Telecom International Finance Limited (the "**Issuer**") guaranteed by CITIC Telecom International Holdings Limited (the "**Company**") by way of an issue of debt securities to professional investors only as described in the offering circular dated 26 February 2013. The listing of, and permission to deal in, the Bonds is expected to become effective on or about 6 March 2013.

As at the date of this announcement, the executive directors of the Company are Messrs Xin Yue Jiang (Chairman), Yuen Kee Tong and Chan Tin Wai, David; the non-executive directors of the Company are Messrs Liu Jifu and Luo Ning; and the independent non-executive directors of the Company are Messrs Yang Xianzu, Liu Li Qing and Kwong Che Keung, Gordon.

As at the date of this announcement, the board of directors of the Issuer comprises Messrs Xin Yue Jiang, Yuen Kee Tong and Chan Tin Wai, David.

Hong Kong, 5 March 2013