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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**AZURE ORBIT INTERNATIONAL FINANCE LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*

**U.S.\$500,000,000**

**3.75% Guaranteed Notes due 2023**  
(the “Notes”)  
(Stock Code: 5909)

**unconditionally and irrevocably guaranteed by**



**BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH**  
*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
(Stock Code: 03328)

*Joint Global Coordinators*

<b>Bank of Communications Co., Ltd. Hong Kong Branch</b>	<b>UBS</b>	<b>Standard Chartered Bank</b>	<b>HSBC</b>
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*Joint Lead Managers and Joint Bookrunners*

<b>Bank of Communications Co., Ltd. Hong Kong Branch</b>	<b>BOCOM International</b>	<b>HSBC</b>
<b>Morgan Stanley</b>	<b>Standard Chartered Bank</b>	<b>UBS</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the

Offering Circular relating thereto dated 26 February 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 March 2013.

By order of the Board of  
**Azure Orbit International Finance Limited**  
**Ling Li**  
*Director*

Hong Kong, 6 March 2013

*As at the date of this announcement, the directors of Azure Orbit International Finance Limited are Lisa O'Brien, Caroline Mary Lucy Devlin, Ling Li and Jun Ye.*