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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PROPERTIES MTN FINANCING LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

unconditionally and irrevocably guaranteed by

**SWIRE PROPERTIES LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 01972)**

US\$500,000,000 2.750 per cent. Guaranteed Notes due 2020 (the **Notes**)

(Stock Code: 5911)

To be issued under the Issuer's US\$3,000,000,000

Medium Term Note Programme (the **Programme**)

*Joint Lead Managers*

**The Hongkong and Shanghai Banking Corporation Limited**

**J.P. Morgan Securities plc**

**Merrill Lynch International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 25 May 2012, prepared in respect of the Programme and the pricing supplement dated 4 March 2013, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 8 March 2013.

7 March 2013

*The Directors of Swire Properties MTN Financing Limited are:  
M. Cubbon, M.M.S. Low, G.M.C. Bradley, G.J. Ongley, E. Morris, A.H.S. Lee*

*The Directors of Swire Properties Limited are:*

**Executive Directors:** *C.D. Pratt (Chairman), M. Cubbon, M.M.S. Low, G.M.C. Bradley, D.C.Y. Ho and G.J. Ongley;*

**Non-Executive Directors:** *J.W.J. Hughes-Hallett, P.A. Kilgour and M.B. Swire;*

**Independent Non-Executive Directors:** *S.E. Bradley, J.C.C. Chan, P.K. Etchells, S. T. Fung and S.C. Liu.*

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