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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$400,000,000 5.70 per cent. Guaranteed Notes due 2020
(Stock code: 5910)
issued under
US\$1,000,000,000
Guaranteed Medium Term Note Programme**

**JOYOUS GLORY GROUP LIMITED
榮樂集團有限公司**

(Incorporated in the British Virgin Islands with limited liability)

as the Issuer

信德集團



SHUN TAK HOLDINGS

**SHUN TAK HOLDINGS LIMITED
信德集團有限公司**

(Incorporated in Hong Kong with limited liability)

(Stock code: 242)

Website: <http://www.shuntakgroup.com>

as the Guarantor

**CRÉDIT AGRICOLE CORPORATE
AND INVESTMENT BANK**

HSBC

as the Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$400,000,000 5.70 per cent. guaranteed notes due 2020 (Stock code: 5910) (the “**Notes**”) issued under the US\$1,000,000,000 Guaranteed Medium Term Note Programme established by Joyous Glory Group Limited (the “**Issuer**”), an indirect wholly-owned subsidiary of Shun Tak Holdings Limited (the “**Company**”), by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 20 February 2013 and the pricing supplement dated 28 February 2013. The listing of, and permission to deal in, the Notes is expected to become effective on or about 8 March 2013.

Hong Kong, 7 March 2013

As at the date of this announcement, the directors of the Issuer are Ms. Pansy Ho, Ms. Daisy Ho, Ms. Maisy Ho and Mr. David Shum.

As at the date of this announcement, the executive directors of the Company are Dr. Stanley Ho, Ms. Pansy Ho, Ms. Daisy Ho, Ms. Maisy Ho, Mr. David Shum and Mr. Rogier Verhoeven; the non-executive directors are Dato’ Dr. Cheng Yu Tung and Mrs. Louise Mok; and the independent non-executive directors are Sir Roger Lobo, Mr. Norman Ho, Mr. Charles Ho and Mr. Michael Ng.