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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited

*(incorporated in Hong Kong with limited liability)
(as Issuer)*

(Stock code: 01299)

**US\$500,000,000 3.125 per cent. Notes due 2023 (Stock code: 5913)
under the US\$2,000,000,000 Medium Term Note Programme**

Joint Global Coordinators

Deutsche Bank

Morgan Stanley

Joint Lead Managers

ANZ

BNP
PARIBAS

CIMB

DBS Bank
Ltd.

Deutsche
Bank

HSBC

J.P.
Morgan

Morgan
Stanley

Standard
Chartered Bank
(Hong Kong)
Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$500,000,000 3.125 per cent. notes due 2023 (the "**Notes**") to be issued under the US\$2,000,000,000 medium term note programme (the "**Programme**") of AIA Group Limited by way of debt issues to professional investors only, as described in the pricing supplement dated 5 March 2013 and an offering circular dated 27 February 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 14 March 2013.

7 March 2013

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. Barry Chun-Yuen Cheung, Mr. George Yong-Boon Yeo and Dr. Narongchai Akrasanee.