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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



恒盛地產
GLORIOUS PROPERTY

Glorious Property Holdings Limited

恒盛地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00845)

US\$150 MILLION 13.25% SENIOR NOTES DUE 2018

to be consolidated and form a single series

with the US\$250 million 13.25% senior notes due 2018

(Stock Code: 5907)

Joint Bookrunners and Joint Lead Managers

Deutsche Bank	Haitong International	ICBC International	J.P. Morgan	The Royal Bank of Scotland	UBS
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2018 in the aggregate principal amount of US\$150 million, bearing interest at the rate of 13.25% per annum (the “**New Notes**”), to be issued by Glorious Property Holdings Limited (the “**Company**”) by way of debt issue to professional investors only, as described in the offering memorandum dated 25 February 2013 (as supplemented by the supplemental offering memorandum dated 13 March 2013). The New Notes are to be consolidated and form a single series of notes with the US\$250 million 13.25% senior notes due 2018 issued by the Company on 4 March 2013. The listing and permission to deal in the New Notes is expected to become effective on or around 21 March 2013.

By order of the Board
Glorious Property Holdings Limited
Tai Wing Kwan, Catherine
Company Secretary

Hong Kong, 20 March 2013

As at the date of this announcement, the executive directors of the Company are Messrs. Cheng Li Xiong, Ding Xiang Yang, Liu Ning, Xia Jing Hua, Yan Zhi Rong and Yu Xiu Yang; and the independent non-executive directors of the Company are Messrs. Yim Ping Kuen, Liu Shun Fai, Wo Rui Fang and Han Ping.