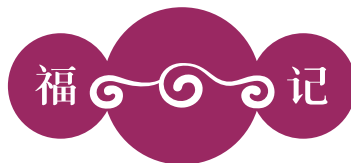


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福記食品服務控股有限公司

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the circular of the Company dated 1 March 2013 in relation to the proposed restructuring (the “**Circular**”) and the notice of extraordinary general meeting of the Company dated 1 March 2013 (the “**EGM Notice**”). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board noted that there are inadvertent clerical errors in Note 5 to the EGM Notice and would like to make clarifications as follows:

Resolutions numbered 7 and 9 (instead of 4 and 6) will be voted by the Independent Shareholders. Resolution numbered 8 (instead of 5) will be voted by the Open Offer Independent Shareholders.

The Directors are of the view that the clarifications set out herein are not material and do not alter the disclosure in the Circular and the EGM Notice. Save as disclosed above, all the information in the Circular and the EGM Notice shall remain unchanged.

**Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.**

By order of the Board  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Chin Chang Keng, Raymond**  
*Director*

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Darach E. Haughey**  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 22 March 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*