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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA MINMETALS CORPORATION

(Incorporated with limited liability in the People's Republic of China)

CNY2,500,000,000 3.65 per cent. Bonds due 2016

(Stock Code: 85916)

Joint Lead Managers and Bookrunners

DBS

HSBC

**Industrial and
Commercial Bank
of China (Asia)
Limited**

**ABC
International**

**Standard
Chartered Bank
(Hong Kong)
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the CNY2,500,000,000 3.65 per cent. bonds due 2016 (the "**Bonds**") by way of debt issues to professional investors only as described in the offering circular dated 21 March 2013 and such permission to deal in the Bonds is expected to become effective on or about 2 April 2013.

28 March 2013