

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2013

| To: Hong Kong Exchanges and Clear        | ing Limited                     |                                  |   |
|--|---------------------------------|----------------------------------|---|
| Name of Issuer Zijin N                   | Mining Group Co., Ltd           | l.                               |   |
| Date Submitted 02/04/                    | 2013                            |                                  |   |
| I. Movements in Authorised Share CapPRC) | pital ( <b>Not applicable f</b> | for a company                    | incorporated in the                             |
| 1. Ordinary Shares                       |                                 |                                  |   |
| (1) Stock code :Desc                     | ription:                        |                                  |   |
|  | No. of ordinary shares          | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month      | N/A                             |                                  |   |
| Increase/(decrease)                      | N/A                             |                                  |   |
| Balance at close of the month            | N/A                             |                                  |   |
| (2) Stock code :Desc                     | ription:                        |                                  |   |
|  | No. of ordinary shares          | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month      | N/A                             |                                  |   |
| Increase/(decrease)                      | N/A                             |                                  |   |
| Balance at close of the month            | N/A                             |                                  |   |

| Stock code :Descri                              | ription:                       |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month             | N/A                            |                                  |   |
| Increase/(decrease)                             | N/A                            |                                  |   |
| Balance at close of the month                   | N/A                            |                                  |   |
| 3. Other Classes of Shares  Stock code : Descri | ription :                      |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month             | N/A                            |                                  |   |
| Increase/(decrease)                             | N/A                            |                                  |   |
| ` ,   |                                |                                  |   |

currency):

## II. Movements in Issued Share Capital

|  | No. of ordi               | nary shares                               | No of preference | No. of other classes |  |
|--|---------------------------|---|------------------|----------------------|--|
| (1) (2)                                  |                           | shares                                    | of shares        |                      |  |
| Balance at close of preceding month      | 6,008,160,000 H<br>Shares | 15,803,803,650<br>(Domestic /A<br>Shares) | <u>N</u> /A      | <u>N/A</u>           |  |
| Increase/ (decrease)<br>during the month | <u></u>                   | <u></u>                                   | N/A              | N/A                  |  |
| Balance at close of the month            | 6,008,160,000 H<br>Shares | 15,803,803,650<br>(Domestic /A<br>Shares) | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option   | Schemes of the       | Issuer)        |                        |  |  |
|--|----------------|----------------------|----------------|------------------------|--|--|
| Particulars of share option scheme including EGM |                |                      |                |                        | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                    |                | Movement duri        | ng the month   |                        | thereto  | as at close of the month   |
| (dd/mm/yyyy) and - class of shares               |                |                      |                |                        |  |  |
| issuable   | Granted        | Exercised            | Cancelled      | Lapsed                 |  |  |
| 1.   | Grantea        | Exercised            | Currenteu      | Бироса                 |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
| ( / / )  |                |                      |                |                        |  |  |
| shares   |                |                      |                |                        |  |  |
| (Note 1)   |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
| 2.   |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
| ( / / )  |                |                      |                |                        |  |  |
| shares   |                |                      |                |                        |  | -  |
| (Note 1)   |                |                      |                |                        |  |  |
| 2  |                |                      |                |                        |  |  |
| 3.   |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
|  |                |                      |                |                        |  |  |
| shares   |                |                      |                |                        |  |  |
| (Note 1)   |                |                      |                |                        |  | ·  |
| (Ivoic 1)  |                | To                   | otal A. (Ordin | ary shares)            | 0  |  |
|  |                | 10                   |                | nce shares)            |  |  |
|  |                |                      | ·              | Other class)           |  |  |
| Total funds raised du                            | ring the month | n from exercise o    |                | , <b>(1101 010</b> 00) |  |  |
| options (State current                           |                | i ii oiii exercise o | 0              |                        |  |  |
| Ī : (  | J /            |                      |                |                        |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1.  |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                            |  |  |  |
| 2.  |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                              |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                             | ( / / )   |                            |  |  |  |
| 4.  |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
|   | Total   | (Prefere                   | mary shares) $0$ ence shares) $0$ Other class) $0$ |  |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

| (dd/mm/yyyy))                                 | ( / /            | )        |                 |                                  |          |
|---|------------------|----------|-----------------|----------------------------------|----------|
|   | <u> </u>         |          |                 |                                  |          |
|   |                  |          |                 |                                  |          |
| Stock code (if listed)                        |                  |          |                 |                                  | <br>     |
| Class of shares issuable (Note 1)             |                  |          |                 |                                  |          |
| Subscription price                            |                  |          |                 |                                  |          |
| EGM approval date (if applicable)             |                  |          |                 |                                  |          |
| (dd/mm/yyyy)                                  | ( / /            | )        |                 |                                  |          |
|   |                  |          |                 |                                  |          |
|   |                  |          |                 |                                  |          |
| Stock code (if listed)                        |                  |          |                 |                                  | <br>     |
| Class of shares                               |                  |          |                 |                                  |          |
| issuable ( <i>Note 1</i> ) Subscription price |                  |          |                 |                                  |          |
| EGM approval date                             |                  |          |                 |                                  |          |
| (if applicable)<br>(dd/mm/yyyy)               | ( / /            | )        |                 |                                  |          |
|   |                  |          |                 |                                  |          |
|   |                  |          |                 |                                  |          |
|   | <del>_</del><br> |          |                 |                                  | <br>     |
| Stock code (if listed) Class of shares        |                  |          |                 |                                  |          |
| issuable (Note 1)                             |                  |          |                 |                                  |          |
| Subscription price EGM approval date          |                  |          |                 |                                  |          |
| (if applicable)<br>(dd/mm/yyyy)               | ( / /            | )        |                 |                                  |          |
| (dd/mii/yyyy)                                 | ( / /            | <u>/</u> | Total C. (Ordin | ary shares) 0                    | <u>.</u> |
|   |                  |          |                 | nce shares) $0$ Other class) $0$ | -        |
|   |                  |          |                 | 7 anoi 01 abb) <u>0</u>          | -        |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|--|--|
| 1.  |  |  |
| 2   |  |  |
| ( / / ) shares (Note 1)   |  |  |
| 3   |  |  |
| shares (Note 1)  Total D. (Ordinary shares)   | 0  |  |
| (Preference shares) (Other class)   | 0  |  |

|    | Type of Issue | in Issued Share Capital     |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-----------------------------|---|-------|---|--|---|
|    | Type of issue |                             | Class of shares issuable                |       |   |  |   |
|    |               |                             | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                             |   |       |   |  |   |
|    |               |                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                             |   |       |   |  |   |
|    |               |                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                             |   |       |   |  |   |
|    |               |                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                             | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                             |   |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    |                      |                               |   |       |   |  |   |
|    |                      | Q                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | , |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  | -   |

For Main Board and GEM listed issuers

0

|     | Type of Issue             |                                   |   |                                    | i     | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|-----------------------------------|---|------------------------------------|-------|---|---|
|     |                           |                                   | Class of shares issuable (Note 1)       |                                    |       |   |   |
| 9.  | Capital reorganisation    |                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |   |   |
|     |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     |   |   |
|     |                           |                                   |   |                                    |       |   |   |
|     |                           |                                   | Class of shares issuable (Note 1)       |                                    | _     |   |   |
| 10. | Other<br>(Please specify) | At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |   |   |
|     |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     |   |   |
|     |                           |                                   |   | rdinary si<br>ference si<br>(Other | hares | 0   |   |
|     |                           |                                   |   |                                    |       |   |   |
| To  | otal increase / (decrea   | ase) in ordinary shares during th | ne month (i.e. Total of A to E)         | ):                                 | (1    | 0   |   |
|     |                           |                                   |   |                                    | (2    |   |   |
| To  | otal increase / (decrea   | ase) in preference shares during  | the month (i.e. Total of A to           | E):                                |       | 0   |   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
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|  |  |  |  |  |  |
| Submitted by: <u>Chen Jinghe</u>                       |  |  |  |  |  |
| Title:Chairman   |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.