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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

CITIC Pacific Limited
中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$500,000,000 6.375 per cent. Notes due 2020 (Stock code: 5918)
issued under its U.S.\$4,500,000,000 Medium Term Note Programme

Dealers

BOC International CITIC Securities
International HSBC Standard Chartered UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$500,000,000 6.375 per cent. notes due 2020 (the "**Notes**") issued under the U.S.\$4,500,000,000 medium term note programme (the "**Programme**") by way of debt issues to professional investors only, as described in the pricing supplement dated 27 March 2013 and an offering circular dated 25 March 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 11 April 2013.

2 April 2013

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore and Liu Jifu; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke, Carl Yung Ming Jie and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.