

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
	gic Holdings Internationa pril 2013	al Limited			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01633</u> Do	escription :	MAGIC HO	OLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h 2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	0	-	0		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)	_	-			
Balance at close of the month					

31/03/2013

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month			
3 <b>4.4 4. 4. 4. 4. 4. 4.</b>			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	ription : No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	Authorised share capital (State currency)
3. Other Classes of Shares  Stock code: Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,019,922,736			
Increase/ (decrease) during the month	610,000			<del></del>
Balance at close of the month	1,020,532,736			<del></del>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Exercise Price HK\$2.027 Share Option Scheme Shareholders approved (06/09/2010)Ordinary shares 0 610,000 0 610,000 17,360,000 (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 610,000 (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$1,236,470.00

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
	( / /	)	`			
4.						
( / / )						
Class of shares issuable (Note 1)				·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	Піонці	Monu	IIIOIItii		
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)		<del></del>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )		\			
4.						
	_			\		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	( / / )	<del></del>	(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	Type of Issue	acu Shire Cuphii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		For Main I	Board and GEM IIS	
Class of shares issuable (Note 1)   State (Idd/mm/yyyy)				
Class of shares issuable (Note I)  Separation  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)  Issue and allotment ( / / )  (Mote I)			shares of	shares of
Class of shares issuable (Note I)  Segment and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Segment and allotment ( / / )  EGM approval date: (dd/mm/yyyy)			issuer issued	issuer which
Class of shares issuable (Note I)  Segment and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Segment and allotment ( / / )  EGM approval date: (dd/mm/yyyy)			during the	may be
Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Total E. (Ordinary shares)  (Preference shares)			pursuant	pursuant
Class of shares issuable (// / )  9. Capital reorganisation  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (// / )  Issue and allotment (/ / / )  Issue and allotment (/ / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )				
Class of shares issuable (Note I)    Sue and allotment date : (dd/mm/yyyy)				
Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Total E. (Ordinary shares)  (Preference shares)	Trme of Issue			
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  (I//)  Class of shares issuable (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Type of issue			111011111
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  (I//)  Class of shares issuable (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
State (Please specify)  At price: State (Please specify)  At price: State (Please specify)  At price: State (Interpretation of the price)  State (Interpretatio				
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable		(Note 1)		
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable		(	`	
reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	Canital		)	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		date: (dd/mm/yyyy)		
Class of shares issuable	reorganisation		`	
Class of shares issuable		EGM approval date:	)	
Class of shares issuable		(dd/mm/yyyy)		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		(Note 1)		
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	O Other State			
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		- Issue and allotment	)	
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	(Ticase specify) currency	date: (dd/mm/yyyy)		
Total E. (Ordinary shares)(Preference shares)		*****		
Total E. (Ordinary shares)(Preference shares)		EGM approval date:	$\downarrow$	
Total E. (Ordinary shares)(Preference shares)				
(Preference shares)		( '3333)		-
(Preference shares)		T / 1 P / (0 1)		
				_
(Other class)				. \
			alaca)	_
		(Other	ciass)	_ \
		(Other	Class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	610,000		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary ecretary or other duly authorised officer)
(Director, Se	ecretary of other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.