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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
SmarTone Finance Limited**

(incorporated in the British Virgin Islands with limited liability)

US\$200,000,000 3.875% Guaranteed Notes due 2023

(Stock code: 5917)

unconditionally and irrevocably guaranteed by

SmarTone Telecommunications Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock code: 00315)

**THE HONGKONG AND
SHANGHAI BANKING
CORPORATION LIMITED**

STANDARD CHARTERED BANK UBS AG, HONG KONG BRANCH

as the Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$200,000,000 3.875% guaranteed notes due 2023 (the "**Notes**") of SmarTone Finance Limited (the "**Issuer**"), an indirect wholly-owned subsidiary of SmarTone Telecommunications Holdings Limited (the "**Company**"), by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 27 March 2013. The listing of, and permission to deal in, the Notes is expected to become effective on or about 9 April 2013.

Hong Kong, 8 April 2013

As at the date of this announcement, Executive Directors of the Company are Mr. Douglas LI and Mr. CHAN Kai-lung, Patrick; Non-Executive Directors are Mr. KWOK Ping-luen, Raymond, Mr. CHEUNG Wing-yui, Mr. David Norman PRINCE, Mr. YUNG Wing-chung, Mr. SIU Hon-wah, Thomas, Mr. TSIM Wing-kit, Alfred and Mr. John Anthony MILLER; Independent Non-Executive Directors are Dr. LI Ka-cheung, Eric, JP, Mr. NG Leung-sing, JP, Mr. YANG Xiang-dong, Mr. GAN Fock-kin, Eric and Mrs. IP YEUNG See-ming, Christine.

As at the date of this announcement, the Directors of the Issuer are Mr. Douglas LI and Mr. CHAN Kai-lung, Patrick.