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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(the "Company", Stock Code: 00884)

US\$275 million
12.25% SENIOR NOTES DUE 2018
(the "Notes", Stock Code: 5920)

Joint Bookrunners and Joint Lead Managers

Citi Standard Chartered Bank Deutsche Bank HSBC The Royal Bank of Scotland

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 8 April 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 16 April 2013.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
Lin Zhong
Chairman

Hong Kong, 15 April 2013

As at the date of this announcement, the executive Directors are Lin Zhong, Lin Wei and Lin Feng, and the independent non-executive Directors are Gu Yunchang, Zhang Yongyue and Tan Wee Seng.