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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



## ASIA STANDARD INTERNATIONALGROUP LIMITED

## 泛海國際集團有限公司\*

(incorporated in Bermuda with limited liability)
(Stock code: 129)

Issue of CNY500,000,000 6.50% Senior Notes Due 2018 (Stock Code: 85918)

to be issued under the

U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme")

Joint Lead Managers and Joint Bookrunners (in alphabetical order)

Barclays CITIC HSBC ICBC (ASIA) Morgan UBS
Securities Stanley
International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, CNY500,000,000 6.50% senior notes due 2018 to be issued under the Programme (the "Notes") by way of debt issues to professional investors only, as described in the offering memorandum dated 7 January 2013 and the pricing supplement dated 10 April 2013. Such listing of, and permission to deal in, the Notes is expected to become effective on 18 April 2013.

Hong Kong, 17 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. Fung Siu To, Clement, Dr. Lim Yin Cheng, Mr. Poon Jing, Mr. Poon Hai, Mr. Lun Pui Kan, Mr. Kwan Po Lam, Phileas; and the independent non-executive directors are Mr. Koon Bok Ming, Alan, Mr. Leung Wai Keung and Mr. Wong Chi Keung.

<sup>\*</sup> for identification purpose only