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**Cheung Kong Bond Securities (03) Limited**  
*(Incorporated in the British Virgin Islands with limited liability)*  
*as Issuer*

**U.S.\$500,000,000**  
**5.375% Guaranteed Senior Perpetual Securities**  
(Stock Code: 4595)

Guaranteed by



**CHEUNG KONG (HOLDINGS) LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 0001)  
*as Guarantor*

Reference is made to the notice of listing on The Stock Exchange of Hong Kong Limited dated 24 January 2013 in respect of the U.S.\$500,000,000 5.375% Guaranteed Senior Perpetual Securities of Cheung Kong Bond Securities (03) Limited (guaranteed on a senior basis by Cheung Kong (Holdings) Limited) (the "**Securities**") by way of debt issues to professional investors only.

In accordance with the terms and conditions of the Securities (the "**Conditions**"), on 18 April 2013, Cheung Kong Bond Securities (03) Limited (the "**Issuer**") entered into a transaction to purchase Securities in a principal amount of U.S.\$74,700,000. According to the Conditions, the Securities so purchased by the Issuer will be cancelled, and the total amount of Securities cancelled exceeds 10% of the entire issue of the Securities. The outstanding principal amount in respect of the Securities immediately following settlement of such purchase and cancellation will be U.S.\$425,300,000. It is anticipated that settlement of such purchase will take place on or around 23 April 2013.

18 April 2013

*As at the date of this announcement, the Directors of Cheung Kong Bond Securities (03) Limited are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. WONG K, James, Mr. Christian, Nicolas, Roger SALBAING and Mr. CHAN Waichi, Richard; and the Directors (Note) of Cheung Kong (Holdings) Limited are Mr. LI Ka-shing (Chairman), Mr. LI Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, Mr. George Colin MAGNUS and Mr. LEE Yeh Kwong, Charles as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (also Alternate Director to Mr. Simon MURRAY) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.*

*Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”) / Independent Non-executive Directors (“INED”), order by date of appointment, as NED / INED.*