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Yingde Gases Group Company Limited
盈德氣體集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 02168)

**UPDATED NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

YINGDE GASES INVESTMENT LIMITED
盈德氣體投資有限公司

(the “Issuer”)
(Incorporated in the British Virgin Islands limited by shares)

US\$300,000,000 8.125% SENIOR NOTES DUE 2018
(Stock Code: 5926)

To be guaranteed by
YINGDE GASES GROUP COMPANY LIMITED
(The “Company”)

Sole Bookrunner and Sole Lead Manager
Deutsche Bank

Reference is made to the announcement of the Company dated 16 April 2013 in relation to the application for listing of and permission to deal in US\$300,000,000 aggregate principal amount of 8.125% senior notes due 2018 (the “Notes”).

It is hereby announced that the commencement date of dealing in the Notes is expected to be changed to 23 April 2013, as described in the offering memorandum dated 12 April 2013 supplemented by a supplemental offering memorandum dated 19 April 2013.

Hong Kong, 21 April 2013

As at the date of this announcement, the directors of the Issuer are Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt.

As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun, Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt; and the independent non-executive directors of the Company are Mr. Xu Zhao, Mr. Zheng Fuya and Dr. Wang Ching.