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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (“AGM”) of China Molybdenum Co., Ltd.* (the “Company”) will be held at 8:30 a.m. on Friday, 7 June 2013 at the International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the circular of the Company dated 22 April 2013 (the “Circular”).

* For identification purposes only

ORDINARY RESOLUTIONS

1. “To receive and consider the financial statements of the Company for the year 2012.”
2. “To receive and consider the financial report of the Company for the year 2012.”
3. “To consider and approve the profit distribution plan of the Company for the year 2012.”
4. “To receive and consider the report of the Board for the year 2012.”
5. “To receive and consider the report of the supervisory committee of the Company for the year 2012.”
6. “To receive and consider the annual report of the Company for the year 2012.”
7. “To consider and approve the re-appointment of the auditors of the Company for the year 2013 and to authorise the Board to determine its remuneration.”
8. “To consider and approve the proposed purchase of liability insurance for the Directors, Supervisors and senior management of the Company.”
9. “To consider and approve the proposed amendments to the Company’s Rules for Management of Provision of Securities to Third Parties.”
10. “To consider and approve the proposed amendments to the Company’s Rules for Management of Funds Raised from Capital Markets.”
11. “To consider and approve the proposed amendments to the Company’s Rules for External Investment Management.”
12. “To consider and approve the proposed cessation of investments in certain A Share Issue projects.”
13. “To consider and approve the Budget Report.”

SPECIAL RESOLUTIONS

14. “To consider and approve the proposed amendments to the Articles of Association.”
15. “To consider and approve the proposed appointment of Ms. Gu Meifeng as an executive Director of the third session of the Board, with the term of office from the date of passing of this resolution to the conclusion of the annual general meeting to be held in 2015 and to authorise the Board to determine the remuneration of Ms. Gu Meifeng.”
16. “To consider and approve the proposed grant of the general mandate to the Board to repurchase H Shares as follows:
 - (a) subject to paragraphs (b) and (c) below, the exercise by the directors of the Company during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to repurchase H shares in issue on the Hong Kong Stock Exchange, subject to and in accordance with all applicable laws, rules and regulations and/or requirements of the governmental or regulatory body of securities in the PRC, the Hong Kong Stock Exchange or of any other governmental or regulatory body;
 - (b) the aggregate nominal value of H Shares authorised to be repurchased pursuant to the approval in paragraph (a) above during the Relevant Period shall not exceed 10 percent of the aggregate nominal value of H Shares in issue as at the date of the passing of this resolution;
 - (c) the approval in paragraph (a) above shall be conditional upon:
 - i. the passing of a special resolution in the same terms as the resolution set out in this paragraph (except for this sub-paragraph (c)(i)) at the A Shareholders’ Class Meeting (or on such adjourned date as may be applicable); and the H Shareholders’ Class Meeting (or on such adjourned date as may be applicable);
 - ii. the approval of the regulatory authorities as may be required by the laws, rules and regulations of the PRC being obtained by the Company if appropriate; and

- iii. the Company not being required by any of its creditors to repay or to provide guarantee in respect of any amount due to any of them (or if the Company is so required by any of its creditors, the Company having, in its absolute discretion, repaid or provided guarantee in respect of such amount) pursuant to the notification procedure set out in Article 27 of the Articles of Association of the Company;
- (d) for the purpose of this special resolution, “**Relevant Period**” means the period from the passing of this special resolution until whichever is the earlier of:
- i. the conclusion of the next annual general meeting of the Company; or
 - ii. the date on which the authority set out in this special resolution is revoked or varied by a special resolution of the members of the Company in any general meeting; and
- (e) Subject to the approval of all relevant government authorities in the PRC for the repurchase of such H Shares being granted, to authorise the directors of the Company to:
- i. formulate and implement detailed repurchase plan, including but not limited to repurchase price, number of shares to be repurchased, timing of repurchase and period of repurchase etc;
 - ii. notify creditors and make announcement in accordance with the requirements of relevant laws, regulations and normative documents as well as the Articles of Association of the Company;
 - iii. open overseas share accounts and to carry out related change of foreign exchange registration procedures;
 - iv. carry out relevant approval and filing procedures as required by regulatory authorities and the stock exchanges where the shares of the Company are listed;

- v. carry out cancellation procedures for repurchased shares, reduce the registered capital of the Company, and make corresponding amendments to the Articles of Association of the Company relating to total share capital and shareholding structure etc, and to carry out statutory registrations and filings within and outside China; and
 - vi. execute and handle other documents and matters related to share repurchase.”
17. “To consider and approve the proposed grant of general mandate to the Board to issue inter-bank medium-term notes and short-term financing bonds.”
18. “To consider and approve the proposed authorisation to the Board to issue overseas debt financing instruments.”

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, the PRC, 22 April 2013

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben and Mr. Wang Qinxi

Non-executive Directors:

Mr. Shu Hedong and Mr. Zhang Yufeng

Independent Non-executive Directors:

Mr. Bai Yanchun, Mr. Xu Shan, Mr. Cheng Gordon and Mr. Xu Xu

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Notes:

- (1) Pursuant to the requirements under the Rules of Shareholders' Meeting of Listed Companies of the China Securities Regulatory Commission, independent directors shall issue a work report at the annual general meeting. Such report will be submitted to shareholders for consideration but not for shareholders' approval. The Work Report of Independent Directors of the Company is set out in Appendix III of the Circular of 2012 AGM of the Company for shareholders' information.
- (2) All resolutions at the meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). The results of the poll will be published on the Stock Exchange of Hong Kong Limited and the Company's websites in accordance with the Listing Rules.
- (3) H Shareholders who intend to attend the annual general meeting in person or by proxy should return the reply slip to the office of the Board at the Company's principal place of business in the PRC 20 days before the meeting, i.e. before Saturday, 18 May 2013 by hand, by post or by fax. The contact details of the office of the Board at the Company's principal place of business in the PRC are set out in note (10) below.
- (4) Each Shareholder of the Company who has the right to attend and vote at the AGM is entitled to appoint in writing one or more proxies, whether a Shareholder or not, to attend and vote on his behalf at the AGM. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorised in writing. In case that an appointer is a body corporate, the instrument must be either under the common seal of the body corporate or under the hand of its director or other person, duly authorised. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be certified by a notary public. For H Shareholders, the form of proxy and the notarially certified power of attorney or other documents of authorisation must be delivered to the Company's H Share registrar at the address stated in note (9) below by post or facsimile, not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting at the AGM or any adjournment should he/she so wish.
- (5) In order to determine the list of H Shareholders who will be entitled to attend and vote at the AGM, the H Share register of members of the Company will be closed from Wednesday, 8 May 2013 to Friday, 7 June 2013 (both days inclusive) during which period no transfer of shares will be effected. H Shareholders whose names appear on the register of members of H Shares of the Company at 4:30 p.m. on Tuesday, 7 May 2013 shall be entitled to attend and vote at the AGM. In order for the H Shareholders to qualify for attending and voting at the AGM, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 7 May 2013.

- (6) In order to determine the list of H Shareholders who are entitled to receive the final dividend, the H Shares register of members of the Company will be closed from Friday, 14 June 2013 to Wednesday, 19 June 2013 (both days inclusive) during which period no transfer of shares will be effected. H Shareholders whose names appear on the register of members of H Shares of the Company on Wednesday, 19 June 2013 shall be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for receiving the final dividend, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 13 June 2013.
- (7) Shareholders or their proxies must present proof of their identities upon attending the AGM. Should a proxy be appointed, the proxy must also present copies of his/her proxy form, or copies of appointing instrument and power of attorney, if applicable.
- (8) A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of these matters shall have been received by the Company prior to the commencement of the AGM.
- (9) The address and contact details of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, are as follows:
- 17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990 / (+852) 2529 6087
- (10) The address and contact details of the Company's principal place of business in the PRC are as follows:
- North of Yihe
Huamei Shan Road
Chengdong New District
Luanchuan County
Luoyang City
Henan Province
People's Republic of China
Telephone No.: (+86) 379 6865 8017
Facsimile No.: (+86) 379 6865 8030
- (11) The AGM is expected to last not more than one day. Shareholders or proxies attending the AGM are responsible for their own transportation and accommodation expenses.