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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **CLOSURE PERIODS OF REGISTER OF MEMBERS OF H SHARES**

The board (the “**Board**”) of directors (the “**Directors**”) of China Molybdenum Co., Ltd.\* (the “**Company**”) hereby announces that in order to determine the list of holders of H Shares of the Company (the “**H Shareholders**”) who will be entitled to attend and vote at the annual general meeting of the Company (the “**AGM**”) and the 2013 first class meeting of holders of H Shares of the Company (the “**H Shareholders’ Class Meeting**”) to be held on Friday, 7 June 2013, the Company’s H Shares register of members (the “**Register of Members of H Shares**”) will be closed from Wednesday, 8 May 2013 to Friday, 7 June 2013 (both days inclusive) during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares of the Company at 4:30 p.m. on Tuesday, 7 May 2013 shall be entitled to attend and vote at the AGM and the H Shareholders’ Class Meeting. In order for the H Shareholders to qualify for attending and voting at the AGM and the H Shareholders’ Class Meeting, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 7 May 2013.

\* For identification purposes only

In order to determine the list of H Shareholders who are entitled to receive the proposed distribution of final dividend for the year ended 31 December 2012 (the “**Final Dividend**”), the Register of Members of H Shares of the Company will be closed from Friday, 14 June 2013 to Wednesday, 19 June 2013 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares of the Company as at Wednesday, 19 June 2013 (the “**Reference Date**”) shall be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for the Final Dividend, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 13 June 2013.

The above-mentioned proposed distribution of Final Dividend is subject to the approval of shareholders of the Company at the AGM.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Wu Wenjun**  
*Chairman*

Luoyang City, Henan Province, the People’s Republic of China, 21 April 2013

*As at the date of this announcement, the executive Directors of the Company are Messrs. Wu Wenjun, Li Chaochun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

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