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中航國際控股股份有限公司

AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00161)

ANNOUNCEMENT SUPPLEMENTAL AGREEMENT TO FINANCIAL SERVICES AGREEMENT

Reference is made to the announcement (“Announcement”) of AVIC International Holdings Limited (the “Company”) dated 3 April 2013 in relation to the continuing connected transactions of the Company under the Financial Services Agreement. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

In order to assure that the total balance of the Group’s deposit will, at all times, be lower than the Deposit Cap and to offer a better exchange rate to the Group in respect of the foreign exchange services, the Board announces that after further negotiation between the Company and AVIC Finance, on 22 April 2013, the Company and AVIC Finance entered into a supplemental agreement (the “Supplement Agreement”), pursuant to which the parties thereto agreed to amend the terms of the Financial Services Agreement as follows:

1. Deposit services

AVIC Finance shall assist the Company in observing the Deposit, and shall not accept any deposit of the Group in excess of the Deposit Cap; and

2. Price determination for foreign exchange services

The exchange rate for the exchange settlement services shall not be lower than the rates for the same period offered by AVIC Finance to any third party for same types of services and in the same amount or the rates for same types of services and in the same amount offered by other commercial banks to the Group. The exchange rate for the exchange sale services shall not be higher than the rates for the same period offered by AVIC Finance to any third party for same types of services and in the same amount or the rates for same types of services and in the same amount offered by other commercial banks to the Group.

The Board (excluding the independent non-executive Directors, who shall provide their recommendation taking into account the advice of the independent financial adviser to be engaged) considers that the Supplemental Agreement has been entered into on normal commercial terms and in the ordinary and usual course of business of the Company, and that the terms and conditions thereunder are fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

Save for the aforesaid amendments, others terms (including the Annual Caps) remain unchanged. For further details of the transactions contemplated under the Financial Services Agreement, please refer to the Announcement.

By Order of the Board
AVIC International Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, the PRC, 22 April 2013

As at the date of this announcement, the Board comprises a total of 8 Directors, Mr. Wu Guang Quan, Mr. You Lei, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Zhang Ping as independent non-executive Directors.