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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sinopec Capital (2013) Limited

(incorporated in the British Virgin Islands with limited liability)

U.S.\$750,000,000 1.250% Senior Notes due 2016
(Note Stock Code:5927)

U.S.\$1,000,000,000 1.875% Senior Notes due 2018
(Note Stock Code:5928)

U.S.\$1,250,000,000 3.125% Senior Notes due 2023
(Note Stock Code:5929)

U.S.\$500,000,000 4.250% Senior Notes due 2043
(Note Stock Code:5930)

(together, the “Notes”)

unconditionally and irrevocably guaranteed by



中国石油化工股份有限公司

CHINA PETROLEUM & CHEMICAL CORPORATION

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00386)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citigroup

BofA Merrill Lynch

UBS

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

Goldman Sachs (Asia) L.L.C.

Morgan Stanley

Nomura

Deutsche Bank

**Société Générale
Corporate & Investment Banking**

**CITIC Securities
International**

CICC HK Securities

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 18 April 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 25 April 2013.

Hong Kong, 24 April 2013

As at the date of this announcement, the Sole Director of Sinopec Capital (2013) Limited is Zhu Zengqing#. As of the date of this announcement, the Board of Directors of China Petroleum & Chemical Corporation comprises Fu Chengyu, Wang Tianpu#, Zhang Yaocang*, Zhang Jianhua#, Wang Zhigang#, Cai Xiyoun#, Cao Yaofeng*, Li Chunguang*, Dai Houliang#, Liu Yun*, Chen Xiaojin+, Ma Weihua+, Jiang Xiaoming+, Andrew Y. Yan+ and Bao Guoming+.*

Executive Director

* *Non-executive Director*

+ *Independent Non-executive Director*