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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中油燃氣集團有限公司*

CHINA OIL AND GAS GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 603)

US\$350,000,000 5.25% SENIOR NOTES DUE 2018
(the "Notes", stock code: 5931)

Joint Global Coordinators

Joint Lead Managers and Joint Bookrunners

Deutsche Bank

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 18 April 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 26 April 2013.

By Order of the Board

China Oil And Gas Group Limited

Xu Tie-liang

Chairman

Hong Kong, 25 April 2013

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Xu Tie-liang (Chairman and Chief Executive Officer), Mr. Zhu Yuan, Ms. Guan Yijun and Mr. Cheung Shing; and three independent non-executive directors, namely Mr. Li Yunlong, Mr. Shi Xun-zhi and Mr. Wang Guangtian.

** for identification purpose only*