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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Datang Corporation (the "Issuer")
(incorporated with limited liability in the People's Republic of China)

CNY2,500,000,000 3.60 per cent. Bonds due 2016
(the "Bonds")
(Stock Code: 85919)

Sole Global Coordinator
China International Capital Corporation Hong Kong Securities Limited

Joint Lead Managers (in alphabetical order)

China International Capital Corporation Hong Kong Securities Limited	Goldman Sachs (Asia) L.L.C.	HSBC	Industrial and Commercial Bank of China (Asia) Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 18 April 2013 by way of debt issues to professional investors only. Such listing and permission to deal in the Bonds is expected to become effective on or about 26 April 2013.

25 April 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises CHEN Jinhang, XIONG Hao, WU Tianlin, SONG Sizhong, CHEN Geng, ZHAO Fangkuan, HU Hongfu and WANG Wanchun.