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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **MINMETALS LAND CAPITAL LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$225,000,000 5.50% GUARANTEED BONDS DUE 2018 (Stock Code: 5932) AND  
US\$125,000,000 6.50% GUARANTEED BONDS DUE 2023 (Stock Code: 5933)**

**unconditionally and irrevocably guaranteed by**



**五礦建設有限公司\***  
**MINMETALS LAND LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 230)**

### ***Joint Global Coordinators***

**BNP PARIBAS**

**UBS**

### ***Joint Bookrunners***

**BNP PARIBAS**

**UBS**

**HSBC**

**Morgan Stanley**

**Bank of China**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in (i) the guaranteed bonds due 2018 in the initial aggregate principal amount of US\$225,000,000, bearing interest at the rate of 5.50% per annum and (ii) the guaranteed bonds due 2023 in the initial aggregate principal amount of US\$125,000,000, bearing interest at the rate of 6.50% per annum (together, the “**Bonds**”) to be issued by Minmetals Land Capital Limited by way of debt issue to professional investors only and guaranteed by Minmetals Land Limited, as described in the offering circular dated 19 April 2013. The listing and permission to deal in the Bonds is expected to become effective on or around 29 April 2013.

By order of the Board  
**Minmetals Land Limited**  
**He Jianbo**  
*Deputy Chairman and  
Managing Director*

Hong Kong, 26 April 2013

*As at the date of this announcement, the Board comprises nine directors, namely Mr. Sun Xiaomin as the Chairman and a non-executive director, Mr. He Jianbo as the Deputy Chairman and Managing Director and an executive director, Mr. Yin Liang and Ms. He Xiaoli as executive directors, Mr. Tian Jingqi and Mr. Liu Zeping as non-executive directors, and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive directors.*

\* *For identification purpose only*