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## **DYNAMIC TALENT LIMITED**

*(Incorporated with limited liability in the Cayman Islands)*

(as Issuer)

U.S.\$500,000,000 4.75 per cent. guaranteed notes due 2017  
(the "Notes")

Stock Code: 4560

unconditionally and irrevocably guaranteed by



**國浩集團有限公司**

**Guoco Group Limited**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 53)

(as Guarantor)

**UPDATE ON THE VOLUNTARY CASH OFFER  
BY STANDARD CHARTERED BANK (HONG KONG) LIMITED  
ON BEHALF OF GUOLINE OVERSEAS LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES IN THE SHARE CAPITAL OF  
GUOCO GROUP LIMITED  
(OTHER THAN THOSE ALREADY HELD BY GUOLINE OVERSEAS LIMITED)**

**DESPATCH OF COMPOSITE OFFER AND RESPONSE DOCUMENT**

Reference is made to the announcements made by Dynamic Talent Limited (the "Issuer") on 12 December 2012 and 23 April 2013. Capitalised terms used in this announcement have the same meaning as those defined in the announcement of 23 April 2013 unless expressly defined herein.

The Issuer would like to inform holders of the Notes that the Offeror and the Guarantor had today jointly announced that the Composite Document to be issued jointly by the Offeror and the Guarantor in relation to the Revised Offer will be despatched to shareholders of the Guarantor on 30 April 2013 (the "Despatch Announcement"). The Despatch Announcement and the Composite Document are available on the Guarantor's website at [www.guoco.com](http://www.guoco.com) or the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk). Further announcements and documents in relation to the Revised Offer will be made in accordance with the relevant rules and will be available on the said websites.

29 April 2013

*As at the date of this announcement, the directors of Dynamic Talent Limited are Mr. Kwek Leng Hai, Mr. Tsang Cho Tai and Ms. Lo Sze Man Stella. The board of directors of Guoco Group Limited comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director; and Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.*

*The directors of the Guarantor jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*