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**Yingde Gases Group Company Limited**

**盈德氣體集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02168)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**YINGDE GASES INVESTMENT LIMITED**

**盈德氣體投資有限公司**

**(the “Issuer”)**

*(Incorporated in the British Virgin Islands limited by shares)*

**US\$125,000,000 8.125% SENIOR NOTES DUE 2018**

**(to be consolidated and form a single series with the US\$300,000,000**

**8.125% Senior Notes due 2018 issued on 22 April 2013)**

**(Stock Code: 5926)**

To be guaranteed by

**YINGDE GASES GROUP COMPANY LIMITED**

**(the “Company”)**

Sole Global Coordinator

**Deutsche Bank AG, Singapore Branch**

Joint Bookrunners and Joint Lead Managers

**Deutsche Bank AG, Singapore Branch**

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$125,000,000 aggregate principal amount of 8.125% senior notes due 2018 (the “**New Notes**”), which will constitute a further issue of, and be consolidated and form a single series with, the Issuer’s US\$300,000,000 8.125% Senior Notes due 2018 issued on 22 April 2013 by way of debt issues to professional investors only as described in the offering memorandum dated 26 April 2013 and such permission to deal in the New Notes is expected to become effective on 3 May 2013.

Hong Kong, 30 April 2013

*As at the date of this announcement, the directors of the Issuer are Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt.*

*As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun, Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt; and the independent non-executive directors of the Company are Mr. Xu Zhao, Mr. Zheng Fuya and Dr. Wang Ching.*