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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1232)

RMB\$600 MILLION
11.25% SENIOR NOTES DUE 2016
Issue Price Per Note: 100%
(the "Notes", Stock Code: 85921)

Joint Global Coordinators

BOC INTERNATIONAL

HSBC

Joint Lead Managers and Joint Bookrunners

BOC INTERNATIONAL

HSBC

BNP PARIBAS

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 18 April 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 3 May 2013.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 30 April 2013

As at the date of this announcement, the Board comprises Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, Mr. Janata David and Mr. Chan Wai Kin as executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as non-executive Directors; Mr. Hui Yan Moon, Mr. Wong Ying Loi, Ms. Howe Sau Man and Mr. Lie Tak Sen as independent non-executive Directors.