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**福記食品服務控股有限公司**

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

## **RESULTS OF THE CAYMAN COURT HEARING**

Reference is made to the circular of the Company dated 1 March 2013 in relation to, inter alia, the Restructuring (the “**Circular**”), the announcement of the Company dated 7 March 2013 in relation to the expected timetable for the Restructuring (the “**Announcement**”) and the announcement of the Company dated 11 April 2013 in relation to the change of the date for the hearing in Cayman Court. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Capital Restructuring is conditional upon, inter alia, (i) the obtaining of an order confirming the Capital Reduction from the Cayman Court and (ii) the registration of the order confirming the Capital Reduction and a minute of the Capital Reduction with the Registrar of Companies in the Cayman Islands.

The Provisional Liquidators are pleased to announce that at the Cayman Court hearing of the petition for Capital Reduction held on 29 April 2013 (Cayman Islands time), the Cayman Court granted an order to the Company filed on 1 May 2013 that the proposed Capital Reduction was confirmed by the Cayman Court.

### **EXPECTED TIMETABLE**

There is no change to the expected dates of all other events set out in the Announcement. If there are any changes to the expected timetable, the Company will publish or notify the Shareholders as and when appropriate.

**Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.**

By order of the Board  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Chin Chang Keng, Raymond**  
*Director*

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Darach E. Haughey**  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 3 May 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*