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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**PARKSON RETAIL GROUP LIMITED**

**百盛商業集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3368)**

**USD500,000,000 4.50 per cent. Notes due 2018**

**(the "Notes")**

**(Stock Code: 5936)**

***Joint Bookrunners and Joint Lead Managers***

**DBS**

**J.P. Morgan**

**Nomura**

***Co-Managers***

**Maybank**

**Natixis**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 25 April 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 6 May 2013.

By Order of the Board  
**Cheng Yoong Choong**  
**Managing Director**

3 May 2013

*As at the date of this announcement, the Executive Directors of the Company are Datuk Cheng Yoong Choong and Mr. Chew Fook Seng, the Non-executive Director is Tan Sri Cheng Heng Jem and the Independent Non-executive Directors are Mr. Ko Tak Fai, Desmond, Mr. Werner Josef Studer and Mr. Yau Ming Kim, Robert.*