

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer China N  Date Submitted 06/05/2	Metal Recycling (Hol 013	dings) Limited	
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 00773 Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/04/2013

2	Drof	orot	200	Ch	ares
/.	Prei	erei	ICE.	.711	ares

Balance at close of the month

Stock code : N/A Descri	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
	N/A		N/A

Total authorised share capital at the end of the month (State currency): HK\$1,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,176,470,949	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,176,470,949	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•	Schemes of the	,		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as
approval date					month pursuant thereto	at close of the month
(dd/mm/yyyy) and _		Movement dur	ing the month			at close of the month
class of shares					<del>_</del>	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$5.18						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,375,056
(Note 1)						
2. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.74						
(22/05/2009)	2711	3.711	2711	2711	> 7'1	4.500.650
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,538,658
(Note 1)						
3. Post-IPO share						
option scheme						
Exercise Price:						
HK\$6.784						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	631,777
(Note 1)						
4. Post-IPO share						
option scheme						
Exercise Price:						
HK\$7.802						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,732,002
	7 411	7 411	7 411	7 411	7 411	1,732,002

					For Main Board and Gl	
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Wio vement dui	ing the month		_	
class of shares	C	F	C111	I J		
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO share						
option scheme						
Exercise Price: HK\$9.00						
(22/05/2009)	NT:1	NI:1	NU	NI:1	NT:1	COE 711
Ordinary shares	Nil	Nil	Nil	Nil	Nil	605,711
(Note 1)						
6. Post-IPO share						
option scheme						
Exercise Price: HK\$8.47						
(22/05/2009)	NT:1	NI:1	NU	NI:1	NT:1	2.507.407
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,597,406
(Note 1)						
7. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.852						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,857,661
(Note 1)	INII	1111		INII	INII	4,037,001
(Note 1)						
8. Post-IPO share						
option scheme						
Exercise Price:						
HK\$6.15						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,999,999
(Note 1)		<u> </u>	-		· · · · · · · · · · · · · · · · · · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
,						
9. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.036						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,746,640
(Note 1)						
			Total A. (Ord		Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin		rom exercise of	Nil			
options (State currency	)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding recording r	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
2.1VA					
( / / )	·	<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total B. (Ord	dinary shares) Nil		
			erence shares) N/A	Λ	-
			(Other class) N/A	1	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
G. 1 1 ('C1' / 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N}$		-
			(1	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i	n Issued Share Capital			No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/4	NI/A
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A

Class of shares issuable   Class of shares   Cancellation date   ( / /		Type of Issue	-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares							
Class of shares   N/A   N/A	5.	Scrip dividend		( / /	)		
Cancellation date : ( / / )			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date : ( / / )							
Shares							
Class of shares redeemed (Note 1)   N/A   N/A	6.			( / /	)		
Class of shares redeemed (Note 1)				( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  But the state of the shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						<u>N/A</u>	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / / )  (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				( / /	)		
8. Consideration issue  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
N/A			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			roi Maili b		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	Type of Issue				thereto	thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					1771	10/11
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sh reference sh (Other c	ares) 1	N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Mover	ments in Issi	ued Sh	are Ca <u>pital"</u> )	).)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.