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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Beijing Enterprises Water Capital Management Limited

(incorporated in the British Virgin Islands with limited liability)

U.S.\$ 500,000,000

4.625 per cent. Guaranteed Bonds due 2018

(Stock Code: 5938)

unconditionally and irrevocably guaranteed by



北控水務集團有限公司

BEIJING ENTERPRISES WATER GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

Joint Global Coordinators

Deutsche Bank

HSBC

UBS

Joint Lead Managers and Joint Bookrunners

Deutsche Bank

HSBC

UBS

**Agricultural Bank of China Limited
Hong Kong Branch**

DBS Bank Ltd.

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$ 500,000,000 4.625 per cent. Guaranteed Bonds due 2018 (the "Notes") to be issued by Beijing Enterprises Water Capital Management Limited (the "Issuer") guaranteed by Beijing Enterprises Water Group Limited (the "Company") by way of an issue of debt to professional investors only as described in the offering circular dated 26 April 2013. The listing of and permission to deal in the Bonds is expected to become effective on or about 7 May 2013.

As at the date of this announcement, the board of directors of the Company comprises eleven directors namely Mr. Zhang Honghai (Chairman), Mr. E Meng, Mr. Jiang Xinhao, Mr. Hu Xiaoyong (Chief Executive Officer), Mr. Zhou Min, Mr. Li Haifeng, Mr. Zhang Tiefu, Mr. Hou Feng, Ms. Qi Xiaohong, Mr. Ke Jian and Mr. Tung Woon Cheung Eric and six independent non-executive Directors, namely Mr. Shea Chun Lok Quadrant, Mr. Zhang Gaobo, Mr. Guo Rui, Ms. HangShijun, Mr. Wang Kaijun and Mr. Yu Ning. As at the date of this announcement, the board of directors of the Issuer comprises Zhou Min and Tung Woon Cheung, Eric.

Hong Kong, 6 May 2013