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*This announcement is not an offer to sell or a solicitation of any offer to buy the securities of CNOOC Limited (the “**Company**”) or any of its subsidiaries (the “**Securities**”) in the United States or in any other jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any public offering of the Company’s securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The Company is conducting a public offering of the securities as described herein in the United States pursuant to the Company’s shelf registration statement on Form F-3 filed with the United States Securities and Exchange Commission on 1 May 2013.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNOOC FINANCE (2013) LIMITED**

*(Incorporated in the British Virgin Islands with limited liability under the BVI Business Companies Act 2004)  
as Issuer*

**US\$750,000,000 1.125% Guaranteed Notes due 2016**  
*(Stock Code: 5939)*

**US\$750,000,000 1.750% Guaranteed Notes due 2018**  
*(Stock Code: 5940)*

**US\$2,000,000,000 3.000% Guaranteed Notes due 2023**  
*(Stock Code: 5941)*

**US\$500,000,000 4.250% Guaranteed Notes due 2043**  
*(Stock Code: 5942)*

**Unconditionally and irrevocably guaranteed by**



**CNOOC Limited**  
**(中國海洋石油有限公司)**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*  
**(Stock Code: 00883)**

**Joint Lead Managers and Joint Bookrunners**  
*(in alphabetical order)*

<b>Bank of China</b>	<b>BofA Merrill Lynch</b>	<b>CICC HK Securities</b>	<b>Citigroup</b>
<b>Credit Suisse</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>J.P. Morgan</b>	<b>UBS</b>

**Co-Managers**  
*(in alphabetical order)*

<b>CCB International</b>	<b>ICBC International</b>	<b>Scotiabank</b>	<b>Société Générale Corporate &amp; Investment Banking</b>
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Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$750,000,000 aggregate principal amount of 1.125% notes due 2016, US\$750,000,000 aggregate principal amount of 1.750% notes due 2018, US\$2,000,000,000 aggregate principal amount of 3.000% notes due 2023 and US\$500,000,000 aggregate principal amount of 4.250% notes due 2043 guaranteed by CNOOC Limited (together, the “**Notes**”) by way of debt issue to professional investors only as described in the prospectus dated 1 May 2013, the free writing prospectus dated 2 May 2013 and the prospectus supplement dated 2 May 2013 and such permission to deal in the Notes is expected to become effective on or about 10 May 2013.

Hong Kong, 8 May 2013

As at the date of this announcement, the Board of the Issuer comprises:

CNOOC Limited

As at the date of this announcement, the Board of CNOOC Limited comprises:

***Executive Directors***

Li Fanrong  
Wu Guangqi

***Independent Non-executive Directors***

Chiu Sung Hong  
Lawrence J. Lau  
Tse Hau Yin, Aloysius  
Wang Tao

***Non-executive Directors***

Wang Yilin (*Chairman*)  
Yang Hua (*Vice Chairman*)  
Zhou Shouwei  
Wu Zhenfang